

1 July 2024

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2, we advise that at the General Meeting of shareholders of Killi Resources Limited held today, all resolutions put to the meeting were passed on a poll:

- | | |
|---------------|---|
| Resolution 1: | Ratification of Prior Issue of Tranche 1 Placement Shares – Listing Rule 7.1 |
| Resolution 2: | Ratification of Prior Issue of Tranche 1 Placement Shares – Listing Rule 7.1A |
| Resolution 3: | Approval to issue Tranche 2 Placement Shares |
| Resolution 4: | Approval to issue Lead Manager Options to Canaccord |
| Resolution 5: | Approval to issue Gold Fields Subscriptions Shares |

Details of the voting on the resolutions are set out in the attached voting summary.

– ENDS –

Authorised for release by the Board of Killi Resources Limited

Enquires

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Disclosure of Proxy Votes

Killi Resources Limited

General Meeting

Monday, 01 July 2024



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1	P	10,756,135	10,409,135 96.77%	150,000 1.39%	0	197,000 1.83%	11,356,135 98.70%	150,000 1.30%	0	Passed
2 RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 PLACEMENT SHARES – LISTING RULE 7.1A	P	10,756,135	10,409,135 96.77%	150,000 1.39%	0	197,000 1.83%	11,356,135 98.70%	150,000 1.30%	0	Passed
3 APPROVAL TO ISSUE TRANCHE 2 PLACEMENT SHARES	P	10,756,135	10,338,135 96.11%	221,000 2.05%	0	197,000 1.83%	11,285,135 98.08%	221,000 1.92%	0	Passed
4 APPROVAL TO ISSUE LEAD MANAGER OPTIONS TO CANACCORD	P	14,326,742	14,108,742 98.48%	121,000 0.84%	0	97,000 0.68%	14,955,742 99.20%	121,000 0.80%	0	Passed
5 APPROVAL TO ISSUE GOLD FIELDS SUBSCRIPTION SHARES	P	14,326,742	14,179,742 98.97%	50,000 0.35%	0	97,000 0.68%	15,026,742 99.67%	50,000 0.33%	0	Passed

