

Monday, 27 March 2023

The Manager

Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Kelsian Group Limited ACN 109 078 257 (ASX: KLS) (**KLS**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

KLS has today issued 24,341,032 fully paid ordinary shares in KLS pursuant to a placement (**Placement Shares**) to certain professional and institutional investors in accordance with the announcement by KLS on Wednesday, 15 March 2023.

KLS states that:

- (a) KLS issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, KLS has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to KLS; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,



Joanne McDonald
Company Secretary

Authorised for lodgement with the ASX by the Board