

Market Announcement

4 January 2024

Kali Metals Limited (ASX: KM1) – Admission and Quotation

Description

Kali Metals Limited ('KM1') was admitted to the Official List of ASX on Thursday, 4 January 2024.

The securities of KM1 will commence quotation at 12:00pm AEDT on Monday, 8 January 2024.

KM1 raised \$15,000,000 pursuant to the offer under its prospectus dated 3 November 2023 by the issue of 60,000,000 shares at an issue price of \$0.25 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 76,342,095
ASX code	Fully paid ordinary shares: KM1
Time	12:00pm AEDT
Date	Monday, 8 January 2024
ASX trade abbreviation	KALIMETALS
ISIN	Fully paid ordinary shares: AU0000305468
Registered office	Kali Metals Limited Address: 16 Douro Place, West Perth, WA 6005 Phone: 1300 113 258
Company secretary	Nick Madders
Share Registry	Advanced Share Registry Limited Address: 110 Stirling Highway, Nedlands, WA 6009 Email: admin@advancedshare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 3.3 of the Prospectus
Activities	Mining exploration
Lead manager	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
Underwriter	n/a
ASX restricted securities	62,664,250 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of Quotation. 5,140,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 December 2024, being 12 months from the date of issue.

9,656,575 performance rights classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of quotation.

3,990,321 options classified by ASX as restricted securities and to be held in escrow until 8 January 2026, being 24 months from the date of Quotation.

Other securities not quoted

What do I need to do and by when?

For further information, please refer to KM1's Prospectus.

Need more information?

For further information, please call the 1300 288 664 (within Australia) between 9:00am and 5:00pm (Sydney time).

Disclaimer

Please refer to the following [disclaimer](#).

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