

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant
details on additional pages)

Full name of Issuer	Kathmandu Holdings Limited				
Name of officer authorised to make this notice	Reuben Casey		Authority for event, e.g. Directors' resolution	Directors' resolution	
Contact phone number	(+64) 3 968 6166		Contact fax number	(+64) 3 373 6116	
			Date	15 / 05 / 2018	
Nature of event Tick as appropriate	Bonus Issue ☐	If ticked, state whether: Rights Issue ☐ non-renounceable ☐	Taxable ☐	/ Non Taxable ☐	Conversion ☐
	Capital change ☐	Call ☐	Dividend ☒	If ticked, state whether: Interim ☒	Full Year ☐
				Special ☐	DRP Applies ☐

EXISTING securities affected by this If more than one security is affected by the event, use a separate form.

Description of the class of securities	Ordinary Shares	ISIN	NZKMDE0001S3
			If unknown, contact NZX

Details of securities issued pursuant to this event If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities		ISIN	
			If unknown, contact NZX
Number of Securities to be issued following event		Minimum Entitlement	
Conversion, Maturity, Call Payable or Exercise Date		Treatment of Fractions	
	Enter N/A if not applicable	Tick if <i>pari passu</i> ☐	OR provide an explanation of the ranking
Strike price per security for any issue in lieu or date Strike Price available.			

Monies Associated with Event Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	Retained Earnings
Amount per security (does not include any excluded income)	NZ\$0.04		
Excluded income per security (only applicable to listed PIEs)			
Currency	New Zealand Dollars	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents \$0.000000
Total monies	\$9,012,593	Date Payable	22 June, 2018

Taxation Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	\$	Resident Withholding Tax	\$0.013200	Imputation Credits (Give details)	NZ\$0.00 (100% franked in Australia)
		Foreign Withholding Tax	\$0.006000	FDP Credits (Give details)	

Timing (Refer Appendix 8 in the NZSX Listing Rules)

Record Date 5pm For calculation of entitlements -	8 June, 2018	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.	22 June, 2018
Notice Date Entitlement letters, call notices, conversion notices mailed		Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.	

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

