

CLEANSING STATEMENT

Kuniko Limited (KNI or “the Company”) has issued 32,332,371 fully paid ordinary shares (**Shares**) pursuant to Tranche 1 of the Placement announced on 20 February 2026.

The Shares issued under this announcement have been without disclosure under section 708A(5) of the Corporations Act 2001 (Cth) (**Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

ASX: KNI

Gettex/FSX/XMUN/XSTU:

WKN: A3CTAL

ISIN: AU0000159840

Highlights

Advancing **Silver, Gold** and **Base Metals** projects in Australia and **Battery Metals** projects in Europe

Targeting **critical** and **strategic** minerals for energy transition and security

Ethical Sourcing ensured

Corporate Directory

Kuniko Limited

ACN 619 314 055

Managing Director
Maja McGuire

Chairman
Gavin Rezos

Non-Executive Director
Brendan Borg

Company Secretaries
Joel Ives, Tom O'Rourke

Enquiries

Joel Ives, Company Secretary

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Authorisation

This announcement has been authorised by the Board of Directors of Kuniko Limited.



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[KunikoLimited](https://www.linkedin.com/company/KunikoLimited)



[Kuniko-limited](https://www.facebook.com/Kuniko-limited)



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