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(ASX:KNO)

ASX Announcement

9 July 2018

PARTIALLY UNDERWRITTEN NON-RENOUNCABLE RIGHTS ISSUE TO RAISE \$2.65 MILLION

On 29 May 2018, Knosys Limited (KNO:ASX) (**Knosys** or **Company**) announced a proposed capital raising of approximately \$4.02 million (before costs) by way of a oversubscribed share placement to raise approximately \$1.37 million of 19,587,347 Knosys shares to sophisticated investors (**Placement**) and a 7 for 19 non-renounceable rights issue to raise approximately \$2.65 million of up to approximately 37,924,059 new Knosys shares at an issue price of \$0.07 per share (**New Shares**) (**Rights Issue**).

The Placement was successfully concluded on 31 May 2018. The Placement was conducted using the Company's placement capacity under ASX Listing Rules 7.1 and 7.1A of 11,352,408 shares and 8,234,939 shares respectively and the issue price represented a discount of ~11.9% to the 15-day VWAP (to 29 May 2018). Blue Ocean Equities Pty Limited (**Blue Ocean Equities**) acted as Lead Manager to the Placement.

Today, Knosys announces that shareholders with a registered address in Australia or New Zealand holding shares in the Company at 7.00pm (Melbourne time) on 12 July 2018 will be eligible to participate in the Rights Issue. Knosys also announces that the Rights Issue will be partially underwritten by Blue Ocean Equities to the extent of approximately 47% of the Rights Issue.

In addition to being able to apply for New Shares under the Rights Issue, eligible shareholders who take up their full entitlement will also be able to apply for New Shares that are not subscribed for under the Rights Issue under a shortfall facility. Details of the shortfall facility will be outlined in the Offer Document sent to eligible Knosys shareholders.

Further details of the Rights Issue and the underwriting are contained in the appendix 3B which accompanies this ASX Announcement.

Shareholder information

Eligible Knosys shareholders will be sent further details about the Rights Issue via the Offer Document and accompanying personalised Entitlement and Acceptance Form in accordance with the indicative timetable below. Once available, the Offer Document will also be lodged on the ASX Market Announcements Platform. It will also be available on the Company's website at www.knosys.it.

Indicative Timetable

Summary of key Rights Issue dates*

Announcement of the Rights Issue	Wednesday, 29 May 2018
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Securities quoted on an "ex" entitlement basis	Wednesday, 11 July 2018
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Record Date to determine entitlement to New Shares	7:00pm (Melbourne time) on Thursday, 12 July 2018
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Summary of key Rights Issue dates*

Dispatch of Offer Document and personalised Entitlement and Acceptance Forms to shareholders	No later than Tuesday, 17 July 2018
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Closing Date	5:00pm (Melbourne time) on Tuesday, 31 July 2018
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New Shares quoted on a deferred settlement basis	Wednesday, 1 August 2018
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Allotment of New Shares	Tuesday, 7 August 2018
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Normal trading of New Shares expected to commence on ASX	Wednesday, 8 August 2018
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Holding statements expected to be despatched to shareholders	Tuesday, 14 August 2018
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*These dates are indicative only and are subject to change. Knosys reserves the right, subject to the Corporations Act and the ASX Listing Rules, and, if required, the consent of the underwriter, to amend this indicative timetable. In particular, Knosys reserves the right to extend the Closing Date or to withdraw the Rights Issue without prior notice. Any extension of the Closing Date will have a consequential effect on the date for the allotment of New Shares.

About Knosys Limited

The Knosys Knowledge/Q platform is an enterprise-grade, knowledge management solution that enables companies through a machine learning approach to discover and deliver personalised information to staff and customers to transform productivity and engagement.

The solution is designed to be the #1 used app in the life of an information worker being available on their desktop, tablet or smartphone. It drives productivity and optimizes processes by incorporating process wizards, decision guidance, collaboration & feedback while at the same time learning based on user behaviours, patterns and profiles. It also acts as the single knowledge hub from which all digital engagement solutions such as chatbots, web sites, self-service kiosks can consume relevant information to interact with end customers in a consistent manner.

For more information please visit: www.knosys.it

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