
## Entitlement Offer Opens and Despatch of Documents

Koba Resources Limited (ASX: KOB) refers to the non-renounceable pro rata entitlement offer, announced on 21 May 2025, of one (1) new fully paid ordinary share (**New Share**) for every five (5) existing fully paid ordinary shares together with one (1) free attaching unlisted new option (**New Option**) for every two (2) New Shares subscribed for, to shareholders with a registered address in Australia or New Zealand (**Eligible Shareholders**) held as at 5.00pm (Perth time) on Friday, 6 June 2025 (**Record Date**) (**Entitlement Offer**).

Koba advises that the Entitlement Offer opens today and is expected to close at 5pm (Perth time) on Friday, 27 June 2025 (unless extended). Eligible Shareholders wishing to participate in the Entitlement Offer must apply before this time in accordance with the instructions set out in the Prospectus, a copy which has been released to ASX and is available on the Company's website at www.kobaresources.com.

Correspondence to eligible and ineligible shareholders (as set out in Annexures A and B, respectively) will be despatched today.

### Indicative timetable for the Entitlement Offer

| Indicative Timetable | |
|---|---|
| Record Date for Entitlement Offer | Friday, 6 June 2025 |
| Prospectus and Entitlement and Acceptance Form dispatched to Eligible Shareholders | Wednesday, 11 June 2025 |
| Announcement to ASX of Entitlement Issue Opening<br>Entitlement Issue opening date | Wednesday, 11 June 2025 |
| Last day to extend Closing Date of the Entitlement Offer (before noon Perth time) | Tuesday, 24 June 2025 |
| Closing Date of Entitlement Offer (5.00pm Perth time) | Friday, 27 June 2025 |
| Unless otherwise determined by ASX, securities quoted on a deferred settlement basis from market open | Monday, 30 June 2025 |
| Last day for the Company to announce results of the Entitlement Offer.<br>Issue new securities taken up under the Entitlement Offer.<br>Lodge Appendix 2A with ASX and apply for quotation of Entitlement Issue Shares (before noon (Perth time) | Friday, 4 July 2025 |
| Notify ASX of under subscriptions (pre-open) | Friday, 4 July 2025 |
| Shortfall Settlement Date (maximum of 3 months after the Closing Date) | Friday, 18 July 2025 |

The above timetable is indicative only. Subject to the Corporations Act and Listing Rules, the Company may vary the dates.

For further information please contact:

Ian Cunningham
**Company Secretary**
**+61 8 9226 1356**

*This announcement has been authorised for release by Ian Cunningham, Company Secretary*

## Annexure A: Letter to Eligible Shareholders

*Not for release to US wire services or distribution in the United States*

11 June 2025

Dear Shareholder,

**NOTICE TO ELIGIBLE SHAREHOLDERS OF PRO-RATA NON-RENOUNCEABLE ENTITILEMENT OFFER TO RAISE UP TO APPROXIMATELY $1,141,644**

On 21 May 2025, Koba Resources Limited (**Koba** or the **Company**) announced a non-renounceable pro rata entitlement offer of one (1) new fully paid ordinary share (**New Share**) for every five (5) existing fully paid ordinary shares together with one (1) free attaching unlisted new option (**New Option**) for every two (2) New Shares subscribed for, to shareholders with a registered address in Australia or New Zealand (**Eligible Shareholders**) held as at 5.00pm (Perth time) on Friday, 6 June 2025 (**Record Date**) (**Entitlement Offer**).

As an Eligible Shareholder, you will be able to subscribe for one (1) New Share for every five (5) existing shares held on the Record Date, together with one (1) New Option for every two (2) New Shares subscribed for (**Entitlement**). Eligible Shareholders may also apply (in excess of their Entitlement) for New Shares not subscribed for pursuant to the Entitlement Offer at the same issue price as the Entitlement Offer (**Shortfall Offer**).

The Entitlement Offer is being made by the Company pursuant to a prospectus in accordance with section 713 of the *Corporations Act 2001* (Cth) (**Prospectus**), a copy of which is available to view on the ASX website and the Company's website at www.kobaresources.com. You should read the entirety of the Prospectus carefully before deciding whether to participate in the Offer. An investment in the Company and the New Shares and New Options, is speculative and subject to a range of risks, which are more fully detailed in section 6 of the Prospectus. If any of these risks or other material risks eventuate, it will likely have a material adverse impact on the Company's future financial performance and position.

This letter is to notify you that the Offer is now open and provide you with the following instructions on how obtain a copy of the Prospectus and your personalised Entitlement and Acceptance Form

Koba will not be printing/dispatching hard copies of the Prospectus or Entitlement and Acceptance forms. Instead, an electronic copy of the Prospectus and your Entitlement and Acceptance Form is available and accessible by you (using your Securityholder Reference Number (SRN) or Holder Identification Number (HIN) from your latest Holding Statement, and your postcode) at the following link: https://investor.automic.com.au.

Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online Investor Portal.

**How to Access the Entitlement Issue:**

1. **ONLINE** - The Entitlement Offer Prospectus and personalised Entitlement and Acceptance form can be accessed via: **https://investor.automic.com.au/#/home**
2. **PAPER** - Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

**To download your personalised Entitlement and Acceptance Form, you have the following 3 choices:**

| I already have an online account with the Automic Share registry | I don’t have an online account with Automic and wish to register for one | I don’t have an online account with Automic – but wish to use Automic for this Offer only |
|---|---|---|
| https://investor.automic.com.au<br><br>Select: "Existing Users Sign In".<br><br>Once you have successfully signed in, click on "Documents and Statements".<br><br>Download the Prospectus and Entitlement and Acceptance Form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. | https://investor.automic.com.au/#/signup<br><br>Select *Koba Resources Limited* from the dropdown list in the ISSUER field.<br><br>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then ‘Next’ and complete any prompts.<br><br>Once you have successfully signed in, click on "Documents and Statements".<br><br>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. | https://investor.automic.com.au/#/loginsah<br><br>Select *Koba Resources Limited* from the dropdown list in the ISSUER field.<br><br>Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then ‘Next’ and complete any prompts.<br><br>Once you have successfully signed in, click on "Documents and Statements".<br><br>Download the Prospectus and Entitlement and Acceptance form. Submit your payment using the payment details provided on your personalised Entitlement and Acceptance form. |

If you are unable to access https://investor.automic.com.au online, you can obtain a copy of the terms and conditions and your acceptance form – initially by calling Company’s Share Registry Automic on 1300 288 664 or emailing corporate.actions@automicgroup.com.au and asking them to mail a paper copy of the terms and conditions and your acceptance form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For eligible shareholders registered outside of Australia, please follow the instructions on your personalised acceptance form to make payment via Electronic Funds Transfer (EFT).

**The Entitlement Offer closes at 5:00pm (Perth time) on Friday, 27 June 2025.**

**For further information about how to participate in the Entitlement Offer, please contact Automic.**

Email: corporate.actions@automicgroup.com.au

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

The Company thanks you for your continuing support and looks forward to your participation in the Entitlement Offer.

Yours faithfully,

Ben Vallerine
**Managing Director**
**KOBA RESOURCES LIMITED**

## Annexure B: Letter to Ineligible Shareholders

***Not for release to US wire services or distribution in the United States***

11 June 2025

Dear Shareholder,

**NON-RENOUNCEABLE RIGHTS ISSUE – NOTIFICATION TO ELIGIBLE SHAREHOLDERS**

**NON-RENOUNCEABLE ENTITLEMENT OFFER – NOTIFICATION TO INELIGIBLE SHAREHOLDERS**

On 21 May 2025, Koba Resources Limited (**Koba** or the **Company**) announced a non-renounceable pro rata entitlement offer of one (1) new fully paid ordinary share (**New Share**) for every five (5) existing fully paid ordinary shares together with one (1) free attaching unlisted new option (**New Option**) for every two (2) New Shares subscribed for, to shareholders with a registered address in Australia or New Zealand (**Eligible Shareholders**) held as at 5.00pm (Perth time) on Friday, 6 June 2025 (**Record Date**) (**Entitlement Offer**).

The Entitlement Offer will be made by the Company pursuant to a prospectus in accordance with section 713 of the *Corporations Act 2001* (Cth) (**Corporations Act**) (**Prospectus**), which the Company lodged with ASIC and ASX on 3 June 2025.

Pursuant to section 9A(3)(a) of the Corporations Act and ASX Listing Rule 7.7.1(a), the Company has determined that it is unreasonable on this occasion to extend the Entitlement Offer to shareholders with a registered address outside of Australia and New Zealand (**Ineligible Shareholders**), having regard to the small number of Ineligible Shareholders, the relatively small number and value of New Securities that would be issued to the Ineligible Shareholders under the Entitlement Offer and the costs of complying with the legal and regulatory requirements in each such jurisdiction.

Unfortunately, since you are an Ineligible Shareholder, no offer is being made to you and the Prospectus prepared by the Company in relation to the Entitlement Offer will not be sent to you. However, a copy of the Prospectus is available on the ASX website www.asx.com.au and on the Company's website www.kobaresources.com.

As the Entitlement Offer is non-renounceable, no amount will be payable by or to you. You will not receive any value in respect of any New Securities that would have been offered to you if you were an Eligible Shareholder, and your shareholding in the Company will be diluted as a result of the Entitlement Offer.

This letter is not an offer to issue New Securities to you, nor an invitation for you to apply. You do not have to take any further action in relation to the Entitlement Offer.

If you have any questions in relation to the Entitlement Offer, please call Mr Ian Cunnigham, Company Secretary, on +61(8) 9226 1356 at any time between 8.30am to 5.00pm (WST), Monday to Friday from the opening date of the Entitlement Offer or consult your stockbroker or professional advisor.

Yours faithfully,

Ben Vallerine
**Managing Director**
**KOBA RESOURCES LIMITED**

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