



MARKET RELEASE

6 December 2007

Kingsrose Mining Limited

PRE-QUOTATION DISCLOSURE

Kingsrose Mining Limited ("the Company") was admitted to the Official List of ASX Limited on Thursday, 6 December 2007.

Official Quotation of the following securities will commence at 12pm EDST (10am WDST) on Friday, 7 December 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Number and escrow period of restricted securities.
4. Terms and Conditions of the options on issue.
5. Terms and Conditions of the convertible on issue.
6. A statement confirming the completion of the condition precedents in respect of the asset sale and liability transfer agreement between the Company and Kingsrose Unit Trust.
7. A statement confirming the satisfaction of the retirement of the \$2,268,647 liability with Airedale (Asia) Limited.
8. Constitution.
9. Appendix 1A.

Security Code: KRM

A handwritten signature in black ink, appearing to read 'M. Foy'.

Matthew Foy
Adviser, Issuers