



COMMENCEMENT OF OFFICIAL QUOTATION- KINGSROSE MINING LIMITED

Kingsrose Mining Limited (the "Company") was admitted to the official list of the ASX Limited on Thursday, 6 December 2007.

Official quotation of the Company's securities will commence on Friday, 7 December 2007.

Quoted Securities: 36,300,020 fully paid ordinary shares

ASX Code: KRM

Time: 12:00pm EDST (10:00am WDST)

Date: 7 December 2007

ITS Abbreviation: KINGSROSE

ISIN: AU000000KRM1

Home Branch: Perth

Industry Classification: Metals and Mining

Registered Office: Suite 3, 16 Kearns Crescent
APPLECROSS 6153
Tel: (08) 9316 2711
Fax: (08) 316 2511

Company Secretary: Jeannette Smith

Share Registry: Advanced Share Registry Services
110 Stirling Highway,
NEDLANDS 6009
Tel: (08) 9389 8033
Fax: (08) 9389 7871

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

**State of Incorporation:**

Western Australia

Dividend Policy:

None

Activities:

Gold exploration and mine development

ASX Restricted Securities:

22,300,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

6,450,000 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from date of issue being 3 October 2007.

5,000,000 unquoted exercisable at \$0.25 on or before 31 December 2012, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

500,000 unquoted options exercisable at \$0.25 on or before 31 December 2012, classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 7 December 2007.

11,000,000 unquoted convertible notes, classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

ASX Contact:	Matthew Foy
Business Unit	Issuers Perth
Date:	6 December 2007