



PROXY FORM

I/We

being a Member of Kingsrose Mining Limited entitled to attend and vote at the General Meeting, hereby

Appoint

Name of Proxy

or failing the person so named or, if no person is named, the Chairman of the Meeting or the Chairman's nominee, to vote in favour of Resolution 1 (unless otherwise indicated below by ticking one of the boxes next to Resolution 1) and to vote in relation to each of Resolutions 2,3 and 4 in accordance with the following directions or, if no directions have been given in relation to any of Resolutions 2,3 and 4, as the proxy sees fit at the Annual General Meeting to be held at The Subiaco Hotel, 465 Hay Street, Subiaco, Western Australia on Thursday, 17 November 2011 at 10.30 am (WST) and at any adjournment thereof.

Voting Directions on Business of the Annual General Meeting

		FOR	AGAINST	ABSTAIN*
Resolution 1	Adoption of Remuneration Report (i)	☐	☐	☐
Resolution 2	Re-election of Director – Mr. John C. Morris	☐	☐	☐
Resolution 3	Re-election of Director – Mr. Christopher N. Start	☐	☐	☐
Resolution 4	Ratification of past issue of shares (ii)	☐	☐	☐

*If you mark the Abstain box for a particular item, you are directing your proxy **not** to vote on your behalf on a show of hands or on a poll and your votes will not be counted in computing the required majority on a poll.

(i) Resolution 1

If the Chairman is appointed as your proxy, the Chairman will vote in favour of Resolution 1 unless you direct otherwise by ticking one of the boxes above next to "Resolution 1".

(ii) Resolution 4

IF YOU DO NOT WISH TO DIRECT THE CHAIRMAN AS YOUR PROXY TO VOTE, PLEASE PLACE A MARK IN THIS BOX.

By marking this box you acknowledge that the Chairman may exercise your proxy even if he or she has an interest in the outcome of resolution 4, and that votes cast by him or her, other than as proxy holder, would be disregarded because of that interest. If you do not mark this box and you have not directed your proxy how to vote, the Chairman will not cast your votes on resolution 4 and your votes will not be counted in calculating the required majority if a poll is called on a resolution.

☐

If two proxies are being appointed, the proportion of voting rights this proxy represents is _____%

Please return this Proxy Form to the Company Secretary, Kingsrose Mining Limited, Suite 9, Level 2, 12-14 Thelma Street, West Perth 6005, Western Australia, or by fax to 08 9486 1151 by 10.30 am (WST) on 15 November 2011.

Signed this

day of

2011.

(Signature boxes: see over)



PROXY FORM

By: Individuals and joint holders

Signature

Signature

Signature

By: Companies (affix common seal if appropriate)

Director

Director/Secretary

Sole Director and Sole Secretary

Please provide the following information should we need to contact you

Name:

Day time contact number:

Instructions for Completing Appointment of Proxy Form

1. In accordance with section 249L of the Corporations Act, a shareholder of the Company who is entitled to attend and cast two or more votes at a general meeting of shareholders is entitled to appoint two proxies. Where more than one proxy is appointed, such proxy must be allocated a proportion of the member's voting rights. If the shareholder appoints two proxies and the appointment does not specify this proportion, each proxy may exercise half the votes.
2. A duly appointed proxy need not be a member of the Company. In the case of joint holders, all must sign.
3. Corporate shareholders should comply with the execution requirements set out on the Proxy Form or otherwise with the provisions of section 127 of the Corporations Act. Section 127 of the Corporations Act provides that a company may execute a document without using its common seal if the document is signed by:
 - two directors of the company;
 - a director and a company secretary of the company; or
 - for a proprietary company that has a sole director who is also the sole company secretary – that director.

For the Company to rely on the assumptions set out in sections 129(5) and (6) of the Corporations Act, a document must appear to have been executed in accordance with sections 127(1) or (2). This effectively means that the status of the persons signing the document or witnessing the affixing of the seal must be set out and conform to the requirements of section 127(1) or (2) as applicable. In particular, a person who witnesses the affixing of a common seal and who is the sole director and sole company secretary of the company must state that next to his or her signature.

4. Completion of a Proxy Form will not prevent individual shareholders from attending the Meeting in person if they wish. Where a shareholder completes and lodges a valid Proxy Form and attends the Meeting in person, then the proxy's authority to speak and vote for that shareholder is suspended while the shareholder is present at the Meeting.
5. Where a Proxy Form or form of Appointment of Corporate Representative is lodged and is executed under power of attorney, the Proxy Form and the original or certified copy of any power of attorney under which it is signed must be lodged in like manner as this proxy and received no later than 48 prior to the time of commencement of the Meeting.

In accordance with section 250BA of the Corporations Act the Company specifies the following for the purposes of receipt of proxy appointments:

Registered Office: Suite 9, Level 2, 12-14 Thelma Street, West Perth, WA 6005. Fax Number: +618 9486 1151

By no later than 48 hours prior to the time of commencement of the Meeting. Any proxy received after that time will not be valid.

If you need any further information about this form or attendance at the Company's Annual General Meeting, please contact Jeannette Smith, Company secretary on 08 9486 1149.