



**KINGSROSE**  
MINING LIMITED

23 December 2013

Company Announcements Office  
Australian Securities Exchange Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

#### EXPIRY OF UNLISTED OPTIONS – KRMAQ

The Company wishes to advise that the following unlisted options (KRMAQ) have expired:

<b>No. of Options</b>	<b>Expiry Date</b>	<b>Exercise Price</b>
250,000	22 December 2013	\$1.42

The capital structure of the Company following the expiry of these unquoted securities is as follows:

<b>Number</b>	<b>ASX Code</b>	<b>Class</b>
335,783,851	KRM	Ordinary Fully Paid Shares
150,000	KRMAM	Unlisted Options (ESOP)
2,000,000	KRMAU	Unlisted Options (ESOP)
1,000,000	KRMAQ	Unlisted Options (ESOP)
1,000,000	KRMAW	Unlisted Options (ESOP)
500,000	KRMAW	Unlisted Options
100,000	KRMAI	Unlisted Options (ESOP)
1,000,000	KRMTAZ	Unlisted Options (EOSRP)
4,000,000	KRMAA	Unlisted Options (EOSRP)
97,297		Unlisted Share Performance Rights (EOSRP)

Yours faithfully

**Jeannette Smith**  
Company Secretary  
Kingsrose Mining Limited

Kingsrose Mining Limited is a gold producer that owns 85% of the Way Linggo Project in South Sumatra, Indonesia. The Project has emerged as small but highly profitable due to its high gold and silver grades and low operating costs. The Way Linggo Project, held under a highly prized 4<sup>th</sup> generation Contract of Work Agreement with the Indonesian government (mining title of 10,540 hectares), sits on the prolifically mineralised Trans-Sumatran Fault, which is part of the Pacific Rim of Fire. The area is considered highly prospective for low-sulphidation epithermal gold-silver deposits. Kingsrose made a second high grade epithermal gold discovery in mid 2011, named Talang Santo (7km NNE of the Way Linggo mine) and is now under development. The early exploration success and the numerous positive indicators on the property give the Company confidence that further high grade deposits will be found.