16 February 2015
ASX Announcement

EXPIRY OF UNLISTED OPTIONS (KRMAI)

The Company wishes to advise that 100,000 unlisted Options ($1.27, 14 February 2015) have lapsed without exercise.

The capital structure of the Company following the cancellation of these unquoted securities is as follows:

Quoted Securities

358,611,493 Ordinary Fully Paid Shares (ASX: KRM)

Unquoted Securities

Number	Instrument	ASX Code	Exercise Price	Expiry Date
150,000	Employee Options	KRMAM	$0.73	8 Mar 2015
1,000,000	Employee Options	KRMAU	$1.54	5 Jun 2015
500,000	Employee Options	KRMAW	$1.53	5 Jul 2015
500,000	Employee Options	KRMAZ	$0.43	11 Aug 2015
4,000,000	Employee Options	KRMAA	$0.55	15 Sept 2015
1,500,000	Employee Options	KRMAK	$0.55	28 Jan 2016
500,000	Employee Options	KRMAY	$0.47	7 Apr 2016
500,000	Unlisted Options	KRMAB	$0.55	7 Apr 2016
1,850,000	Employee Options	KRMAB	$0.55	7 Apr 2016
500,000	Employee Options	KRMAK	$0.39	30 Jun 2016
500,000	Employee Options	KRMAZ	$0.44	11 Aug 2016
500,000	Employee Options	KRMAK	$0.41	2 Jan 2017
3,000,000	Employee Options	KRMAK	$0.55	13 Jan 2017
714,434	Share Performance Rights	KRMAJ		30 June 2017

Yours faithfully

Joanna Kiernan
Company Secretary

Kingsrose Mining Limited (ASX:KRM) owns 85% of the Way Linggo Gold Project in Southern Sumatra, Indonesia. The Project is held under a 100km^2 4th Generation Contract of Work (CoW) and is located on the mineral rich Trans-Sumatran Fault, part of the Pacific Rim of Fire. The Project has established infrastructure with a 140Ktpa processing plant and has produced 65,000oz of gold at an average grade of 13.1g/tAu.

The Company is currently transitioning to full production at its second mine on the Project area – Talang Santo, which, based on current development is pointing to being a significantly larger mineralised system than that seen at the original Way Linggo Mine. In addition, significant exploration upside exists on the wider Project area, in particular at the Talang Samin prospect which presents the potential for continued organic growth.

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