

4 September 2024

## **SECONDARY TRADING NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

Kingsrose Mining Limited (ASX: KRM) (**Kingsrose** or the **Company**) gives this notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act").

The Company advises that it has issued ordinary fully paid shares in the capital of the Company, per the Appendix 2A released on 4 September 2024 ("Shares"). The Shares were issued without disclosure to investors under Part 6D.2 of the Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- (b) section 674 of the Corporations Act.

As at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

**- ENDS -**

This announcement has been authorised for release to the ASX by the Board of Directors.

For further information regarding the Company and its projects please visit [www.kingsrose.com](http://www.kingsrose.com)

**For more information please contact:**

**Fabian Baker**

**Managing Director**

+61 8 9389 3190

[info@kingsrose.com](mailto:info@kingsrose.com)

### **ABOUT KINGSROSE MINING LIMITED**

Kingsrose Mining Limited is a leading sustainability-conscious and technically proficient mineral exploration company listed on the ASX. The Company has a discovery-focused strategy, targeting the acquisition and exploration of critical mineral deposits, that has resulted in the acquisition of, or joint venture into, the Råna nickel-copper-cobalt and Penikat PGE projects in Finland and Norway. Additionally, Kingsrose was selected for the first cohort of the BHP Xplor exploration accelerator program which commenced in January 2023 and was extended into two exploration Alliances.