

ASX Announcement

1 July 2015

The Directors of King River Copper Limited ("King River" or "the Company") (ASX: KRC) advise the lodgment of the Prospectus and Appendix 3B for the listing of the Bonus Options Issue to reward shareholders by way of an issue of two (2) free options for every five (5) shares held by shareholders.

The timetable for the Loyalty Bonus Options Issue is as follows.

Event	Business Day	Date
Lodgment of prospectus and Appendix 3B.		1 July 2015
Inform existing option holders they cannot participate in the bonus options issue without first exercising their options.		1 July 2015
Day 0.	0	1 July 2015
Shares quoted on an "ex" basis (ex-bonus issue)	3	6 July 2015
Bonus Options quoted on a deferred settlement basis	3	6 July 2015
Record date (date for determining entitlement of eligible shareholders to participate in bonus issue).	5	8 July 2015
Issue date, dispatch of holding statements and end of deferred settlement trading.	15	22 July 2015
Normal trading.	16	23 July 2015