

Notice reference number: **0870.15.07**

Notice date: 29/07/2015

What's this about?

Effective date: 30/07/2015

☒ ASX Trade	☐ ASX 24					
☒ Trading	☐ Clearing	☐ Settlement				
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Kina Securities Limited – Admission and Commencement of Official Quotation

Description

Kina Securities Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) on Wednesday, 29 July 2015

Official quotation of the Company's securities is expected to commence at 11:00 am AEST on Thursday, 30 July 2015.

The Company raised \$97,000,000 through the issue of 75,671,318 fully paid ordinary shares (Shares) at an issue price of A\$1.00/ K2.08 per Share under an initial public offer and the sale and transfer of 21,573,232 Shares at a sale price of \$1/ K2.08 per Share.

Quoted Securities:	163,793,253 Shares
ASX Code:	KSL
Time:	11:00 am AEST
Date:	Thursday, 30 July 2015
ASX Trade Abbreviation:	Kina
ISIN:	PG000A143KS8
Home Branch:	Sydney
Industry Classification:	Industrial
Registered Office:	9th Level, Deloitte Tower Douglas Street, Port Moresby National Capital District Papua New Guinea Phone: +675 308 3888
Postal Address of Principal Administrative Office:	2 nd Level, Deloitte Tower Douglas Street, Port Moresby National Capital District Papua New Guinea
Company Secretary:	Mr Kong Wong

Share Registry:	Link Market Services Limited Locked Bag A14 Sydney South, NSW 1235 PNG Registries Limited Level 2, AON House, McGregor Street Port Moresby, Papua New Guinea Phone: +61 1300 554 474 / +675 321 6377 Fax: +61 2 9287 0303/ +675 321 6379 Email: registrars@linkmarketservices.com.au / ssimon@online.net.pg
Balance Date:	31 December
CHES:	Participating. The Company will also operate an issuer sponsored subregister
Place of Incorporation:	Papua New Guinea
Distribution Policy:	The Company intends to target a dividend payout of 65% to 80% of cash net profit after tax. See page 72 of the Prospectus for further details
Activities:	Diversified financial services provider in Papua New Guinea
Other exchanges on which the entity is listed:	Port Moresby Stock Exchange (POMSoX)
ASX Restricted Securities:	None

What do I need to do and by when?

Need more information?

For further information, please refer to the Company's Prospectus dated 2 July 2015.

Issued by
Lisa Banh

Contact Details
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Disclaimer