

Securities Act 1997

FORM 3

Section 115(2)(a).

NOTICE OF SUBSTANTIAL SHAREHOLDING

Note: To be given to the company, the stock exchange on which it is listed and the Securities Commission by a person who acquires a relevant interest in 5% or more of the voting shares of a listed company, within two days after the person becomes aware that they are a substantial shareholder. Use a separate form for each person that is a substantial shareholder.

1. Name of listed company **Kina Securities Limited**

Note: Insert the name of the listed company in which the substantial shareholding is held.

2. Name of stock exchange **Port Moresby Stock Exchange,
Australian Securities Exchange**

Note: Insert the name of the stock exchange on which the company is listed.

3. Details of person that is a substantial shareholder

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Postal address
N/A	UBS Group AG	Bahnhofstrasse 45, 8001 Zurich, Switzerland	Singapore Branch, One Raffles Quay, #50-01 North Tower, Singapore 048583

4. Date substantial shareholding arose **23 May 2016**

Note: Insert the date on which the person named in Item 3 became a substantial shareholder in the listed company in Item 1, not the date on which the person became aware of the substantial shareholding.

5. Voting Shares in which a relevant interest is held	Number of shares	% of shares in company
	8,204,533	5.01%

Note: Insert the number and percentage of voting shares in which the person has a relevant interest as at the date in Item 4. The terms "voting shares" and "relevant interest" are defined in Sections 112 – 114 of the Act.

6. Total number of voting shares issued by the listed company **163,793,253**

Note: Insert the total number of voting shares issued by the listed company used for the purpose of calculating the percentage in Item 5.

7. Particulars of relevant interests

	Details for class of shares	Details for class of shares
Class of voting shares in which relevant interests held	Ordinary	Ordinary
Name(s) of registered holder(s)	UBS AG, Australia Branch	UBS Securities Australia Ltd
Brief description of the nature of the relevant interests in the voting shares	Prime Broker with power to control the exercise of the power to dispose of shares	Beneficial Owner
Brief description of the transaction under which the relevant interests arose e.g. purchase on stock exchange	These holdings are held by UBS AG, Australia Branch on behalf of clients of the Prime Brokerage business.	Ordinary course transactions (e.g. on market purchases)
Number of voting shares affected by the transaction	8,198,576 shares	5,957 shares
The consideration for the transaction (value in Kina)	Refer to Appendix A (Australian Dollars only)	Refer to Appendix A (Australian Dollars only)
Name of the other party to the transaction (if known) *	N/A	N/A
The consideration, if any, paid for each relevant interest acquired in the previous 4 months	Refer to Appendix A (Australian Dollars only)	Refer to Appendix A (Australian Dollars only)

* This information is not required where the transaction took place on a stock exchange.

Note: Where there is insufficient space on the form to supply the information required, use additional forms or annex a separate sheet in the same format containing the information.

8. Details of other person(s) giving a notice for the same transaction

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Postal address
N/A			

Note: If known, insert the name and address of any other person(s) believed to have given, or to be intending to give, notice, whether a Form 3, 4 or 5, in relation to the transaction to which this notice relates. If not known, insert, "unknown".

9. Details of any associate who also has a relevant interest in the voting shares

Given names (<i>natural persons only</i>)	Surname or corporate name and registration number, if applicable	Residential address or address of registered office	Postal address
N/A	See item 7	Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

Nature of Association: Related bodies corporate

Details of Relevant Interest of Associate: _____

Note: Provide the name and address of each associate of the person submitting this notice who has a relevant interest in voting shares in the company, and the nature of the association with the associate and the details of the relevant interest of the associate.

10. Prescribed particulars of any agreement under which substantial shareholding acquired

Date of any agreement	Material terms of any agreement (whether written or oral)
N/A	

Note: Provide the details of the material terms of any agreement, whether written or oral, and the details of the material terms of any relevant agreement through which a relevant interest, the subject of the notice, was acquired or otherwise arose. True copies of the documents must be submitted with this form.

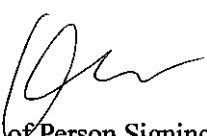
11. The following documents must be submitted with this form -

- A. A true copy of any document setting out the material terms of any agreement that: --
- a) contributed to the person having to submit this form;
 - b) is in writing or in a document in which the material terms of an oral agreement have been reduced to writing in accordance with Section 40(5)(c) of the Regulation; and
 - c) is readily available to the person submitting the notice; or
- B. Where a document in Paragraph A is not readily available to the person submitting this form, a memorandum in writing detailing the material terms of the document.

The number of pages that accompany, or are annexed to, this notice is N/A.

12. Declaration

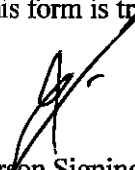
I declare that to the best of my knowledge and belief the information in this form is true and correct.

Signature: 

Full Name of Person Signing: **Weixiao Qin**

Role: **Authorized Signatory**

Date: **26 May 2016**

Signature: 

Full Name of Person Signing: **Pepe Chan**

Role: **Authorized Signatory**

Note: Where this notice is given by a body corporate it must be signed by a director or secretary who is authorized by the board of the body corporate to give the notice. Initials are not sufficient for the full name of the person signing this form.

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change (AUD)	Number of securities	Class
25-Jan-16	UBS Securities Australia Ltd	Buy	2,139	2,373	Ordinary
29-Jan-16	UBS AG, Australia Branch	Buy	34,614	39,786	Ordinary
02-Feb-16	UBS Securities Australia Ltd	Sell	12,254	(13,542)	Ordinary
03-Feb-16	UBS AG, Australia Branch	Buy	192,000	200,000	Ordinary
08-Feb-16	UBS AG, Australia Branch	Buy	17,621	18,746	Ordinary
15-Feb-16	UBS Securities Australia Ltd	Sell	5,932	(6,663)	Ordinary
18-Feb-16	UBS AG, Australia Branch	Buy	37,321	41,468	Ordinary
22-Feb-16	UBS Securities Australia Ltd	Sell	6,448	(7,255)	Ordinary
29-Feb-16	UBS AG, Australia Branch	Buy	88,000	100,000	Ordinary
03-Mar-16	UBS AG, Australia Branch	Buy	8,800	10,000	Ordinary
03-Mar-16	UBS AG, Australia Branch	Buy	33,801	38,506	Ordinary
04-Mar-16	UBS AG, Australia Branch	Buy	19,580	22,000	Ordinary
10-Mar-16	UBS AG, Australia Branch	Buy	7,400	8,000	Ordinary
10-Mar-16	UBS AG, Australia Branch	Sell	55,800	(60,000)	Ordinary
11-Mar-16	UBS AG, Australia Branch	Buy	1,860	2,000	Ordinary
11-Mar-16	UBS AG, Australia Branch	Sell	75,200	(80,000)	Ordinary
14-Mar-16	UBS AG, Australia Branch	Sell	1,880	(2,000)	Ordinary
15-Mar-16	UBS AG, Australia Branch	Sell	35,610	(38,506)	Ordinary
23-Mar-16	UBS AG, Australia Branch	Sell	4,600	(5,000)	Ordinary
30-Mar-16	UBS AG, Australia Branch	Buy	64,364	69,007	Ordinary
31-Mar-16	UBS AG, Australia Branch	Buy	3,525	3,770	Ordinary
21-Apr-16	UBS AG, Australia Branch	Buy	337	366	Ordinary
22-Apr-16	UBS AG, Australia Branch	Buy	12,600	13,404	Ordinary
28-Apr-16	UBS AG, Australia Branch	Buy	18,242	19,424	Ordinary
29-Apr-16	UBS AG, Australia Branch	Buy	19,656	20,691	Ordinary
02-May-16	UBS AG, Australia Branch	Buy	34,181	36,198	Ordinary
03-May-16	UBS AG, Australia Branch	Buy	17,557	19,221	Ordinary
04-May-16	UBS Securities Australia Ltd	Buy	3,416	3,793	Ordinary
04-May-16	UBS AG, Australia Branch	Buy	36,450	40,500	Ordinary
11-May-16	UBS AG, Australia Branch	Buy	90,000	100,000	Ordinary
17-May-16	UBS AG, Australia Branch	Buy	3,163	3,424	Ordinary
18-May-16	UBS AG, Australia Branch	Buy	99,953	100,000	Ordinary
19-May-16	UBS AG, Australia Branch	Buy	171	174	Ordinary
20-May-16	UBS AG, Australia Branch	Buy	520	520	Ordinary
20-May-16	UBS AG, Australia Branch	Buy	9,601	9,797	Ordinary
23-May-16	UBS Securities Australia Ltd	Buy	2,289	2,164	Ordinary
23-May-16	UBS AG, Australia Branch	Buy	17,934	17,080	Ordinary