

2nd November 2017

Amended Renewal of Fu Shan Escrow period

Kina Securities Ltd (ASX: KSL) has amended the renewed escrow arrangements relating to **[32,758,650]** ordinary shares in the Company held by Fu Shan Investment Limited (Escrowed Shares) until 27th April 2018 to accommodate the regulatory requirements of Bank of Papua New Guinea (BPNG).

BPNG in its role as the regulator will take an active role in coordinating the participation of potential investors to ensure that the Escrow Shares are divested before escrow period expires on the 27th April 2018.

The Escrowed Shares currently represent approximately 20% of Kina's issued capital. The escrow terms include capacity to deal in the Escrowed Shares with the prior consent of BPNG, but otherwise reflect the terms described in section 9.12.6.1 of the Prospectus and in the pre-quotation disclosure released on 29 July 2015.

For further information, please call:
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