

**ASX Circular****Date:** 12 April 2013**Key topics**

Kingston Resources Limited
 ASX Code: KSN
 Quotation Commences: 16 April 2013

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Contact

Jill Hewitt

Telephone

(08) 9224 0000

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – KINGSTON RESOURCES LIMITED

The securities of Kingston Resources Limited (the "Company") were suspended from official quotation on Thursday, 11 October 2012.

The Company will be reinstated to official quotation from the commencement of trading on Tuesday, 16 April 2013 following the Company's compliance with listing rule 11.1.3 and chapters 1 and 2 of the ASX listing rules.

Upon reinstatement, the Company will have the following securities:

Quoted Securities: 35,569,587 fully paid ordinary shares
 5,651,984 options exercisable at \$2 on or before 6 May 2013.
 10,302,500 options exercisable at 20 cents each on or before 31 December 2013

ASX Codes: KSN
 KSNO
 KSNOA

Time: 10 am E.S.T (8 am W.S.T)

Date: 16 April 2013

ASX Trade Abbreviation: KINGSTON

ISIN: AU000000KSN7

Home Branch: Perth

Industry Classification: Materials

Registered Office: 25-27 Jewell Parade
 NORTH FREMANTLE
 WA 6159

Phone: (08) 9355 2565
 Facsimile: (08) 9355 2575

Company Secretary: Mathew Whyte

Share Registry: Computershare investor Services Pty Ltd
 452 Johnson Street
 YARRA FALLS VIC 3067

Ph: 1300 659 686

Lead Manager to the Offer: N/A

<u>Balance Date:</u>	30 June
<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>Place of Incorporation:</u>	Western Australia
<u>ASX restricted securities:</u>	See below
<u>Dividend Policy:</u>	None
<u>Activities:</u>	Gold, Copper Uranium exploration
<u>Issue Price:</u>	20 cents
<u>Restricted Securities:</u>	<p>40,341,660 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>40,000 options exercisable at \$2 on or before 6 May 2013 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>15,400,000 options exercisable at 20 cents on or before 31 December 2015 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of official quotation.</p> <p>2,253,260 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue (issue date 17 December 2012).</p> <p>4,191,321 ordinary fully paid shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue (issue date 31 January 2013).</p>

ASX Contact:	Jill Hewitt
Business Unit	Listings Perth
Ext.No:	6013
Date:	11 April 2013