

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001. Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>Kingston Resources Limited</b> |
| <b>ABN</b>            | <b>44 009 148 529</b>             |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Andrew Paterson |
| <b>Date of last notice</b> | 1 March 2017    |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                                                                                                      |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
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| <b>Direct or indirect interest</b>                                                                                                                   | Direct                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | -                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| <b>Date of change</b>                                                                                                                                | 31 July 2017 (Performance Rights lapsed)<br>31 July 2017 (Ordinary Shares issued on partial vesting of Performance Rights)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <b>No. of securities held prior to change*</b>                                                                                                       | <p><b>476,190 Ordinary Shares</b></p> <p><b>8,000,000 Performance Rights</b> (Offer pursuant to Kingston Resources Limited Long Term Incentive Plan (KSN LTIP) as approved by Shareholders at General Meeting held 4 July 2016) – varying vesting conditions prior to 30/6/19.</p> <p><b>4,000,000 Unquoted Short Term Incentive Options</b> exercisable at \$0.04 (4 cents) each and expiring on 30 June 2018.</p> <p><b>4,000,000 Unquoted Long Term Incentive Options</b> exercisable at \$0.07 (7 cents) each and expiring on 30 June 2019.</p> <p><b>1,825,000 Performance Rights</b> that will vest subject to performance and vesting conditions being satisfied before 30 June 2020 (refer ASX Announcement lodged on 22/12/16)</p> <p><b>2,737,500 Performance Rights</b> that will vest subject to performance and vesting conditions being satisfied before 30 June 2017 (refer ASX Announcement lodged on 22/12/16)</p> |

+ See chapter 19 for defined terms.

## Appendix 3Y

### Change of Director's Interest Notice

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|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>Class</b>                                                                                                                                                                | <b>Ordinary Shares</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <b>Number acquired</b>                                                                                                                                                      | 1,095,000 Ordinary Shares (31/7/17) due to partial vesting of Performance Rights granted on 22/12/17                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <b>Number disposed</b>                                                                                                                                                      | 1,642,500 Performance Rights (lapsed 31/7/17)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <b>Value / Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                 | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <b>No. of securities held after change</b>                                                                                                                                  | <b>1,571,190 Ordinary Shares</b><br><b>4,000,000 Unlisted STI Options</b> exercisable at \$0.04 – expiry 30 June 2018<br><b>4,000,000 Unlisted LTI Options</b> exercisable at \$0.07 – expiry 30 June 2019<br><b>8,000,000 Performance Rights</b> that will vest upon the satisfaction of the following Vesting Conditions prior to 30/6/19:<br>4,000,000 upon the announcement to ASX by the Company of a 5 million tonne JORC Compliant inferred Mineral Resource (or greater) of Li <sub>2</sub> O of at least 1%; and<br>4,000,000 upon the announcement to ASX by the Company of a 15 million tonne JORC Compliant inferred Mineral Resource (or greater) of Li <sub>2</sub> O of at least 1%.<br><b>1,825,000 Performance Rights</b> that will vest subject to performance and vesting conditions being satisfied before 30 June 2020 (refer 3B Notice on 22/12/16) |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | Issue of Ordinary Shares                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|                                                                                                                                                                              |     |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                    | N/A |
| <b>Nature of interest</b>                                                                                                                                                    |     |
| <b>Name of registered holder (if issued securities)</b>                                                                                                                      |     |
| <b>Date of change</b>                                                                                                                                                        |     |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>                                                                                                                                                     |     |

+ See chapter 19 for defined terms.

|                                                                                                                               |  |
|-------------------------------------------------------------------------------------------------------------------------------|--|
| <b>Interest disposed</b>                                                                                                      |  |
| <b>Value / Consideration</b><br><small>Note: If consideration is non-cash, provide details and an estimated valuation</small> |  |
| <b>Interest after change</b>                                                                                                  |  |

**Part 3 – +Closed period**

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|----------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | N/A |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>                                               | N/A |
| <b>If prior written clearance was provided, on what date was this provided?</b>                                                                    | N/A |

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