



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 03, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KSN	ORDINARY FULLY PAID	52,941,176	03/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/7/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

27-Jun-2023 09:37

Announcement Title

New - Proposed issue of securities - KSN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A maximum of 23,529,412 SPP Shares and 11,764,706 SPP options under the SPP announced to the ASX on 27 June 2023, 11,764,706 Tranche 2 Placement Shares to be issued on or around 14 August 2023 and 32,352,941 Placement Options attaching to Tranche 1 and Tranche 2 Placement Shares to be issued on or around 14 August 2023, all of which are subject to Shareholder approval (which will be sought on or around 4 August 2023).



Placement Details

KSN : ORDINARY FULLY PAID

3/7/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

52,941,176

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.08500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Tranche 1 Placement Shares, as announced to the ASX on 27 June 2023.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	468,594,832

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNA : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNR : PERFORMANCE RIGHTS STI EXPIRING 31-AUG-2023	6,785,845
KSNL : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,171,621
KSNF : OPTION EXPIRING 31-JUL-2023 EX \$0.01	4,561,810
KSNG : OPTION EXPIRING 31-JUL-2023 EX \$0.01	2,591,840
KSNM : OPTION EXPIRING 14-DEC-2024 EX NIL	326,233