



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Date of this announcement

Friday November 29, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	WARRANTS EXPIRING 23 FEB 2028 EX: \$0.1183	69,726,166	29/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

44009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/11/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of Warrants under an agreement with PURE Asset Management.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

WARRANTS EXPIRING 23 FEB 2028 EX: \$0.1183

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/11/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://kingstonresources.com.au/wp-content/uploads/2024/10/2802000.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Warrants are issued under an agreement with Pure Asset Management, refer announcement dated 23 August 2024. The number of Warrants to be issued could not be determined for five trading days after the announcement dated 23 August 2024. The lodgement of an Appendix 3B was missed due to an administrative oversight. The issue of Warrants required shareholder approval, the notice of meeting lodged with the ASX on 29 October 2024 provided details on the Warrants under resolutions 12 and 13 and in the explanatory statement. The market remained fully informed at all times and the substantive information that would have been contained in an Appendix 3B was disclosed to shareholders in the announcement and notice of meeting materials.

Issue details

Number of +securities

69,726,166

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil cash consideration

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	707,191,348

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAA : OPTION EXPIRING 31-AUG-2027 EX NIL	812,341
KSNAA : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAA : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAA : OPTIONS EXPIRING 31-AUG-2028 EX NIL	4,378,207
KSNAA : OPTION EXPIRING 31-AUG-2029 EX NIL	6,399,594
KSNAA : OPTION EXPIRING 31-AUG-2027 EX NIL	1,134,182
New class - code to be confirmed : WARRANTS EXPIRING 23 FEB 2028 EX: \$0.1183	69,726,166



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

28/11/2024