

ANNOUNCEMENT TO AUSTRALIAN SECURITIES EXCHANGE

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Madam,

Notice under section (708A(5)(e) of the Corporation Act 2001

Kingston Resources Limited (**Company**) refers to the announcement Application for quotation of securities - KSN announced on 1 August 2025, regarding the issue of 6,311,285 fully paid ordinary shares upon exercise of unlisted options at \$0.14 and 381,925 fully paid ordinary shares issued to Director Stuart Rechner upon exercise of ZEPOs (together the '**Securities**'). The Company hereby notifies that the Securities issue is now fully complete and for the purpose of section 708A(5)(e) of the Corporations Act 2001 (Cth), the Company has issued a total of 6,693,210 fully paid ordinary shares.

Information required under section 708A(6) of the Corporations Act 2001 (Cth)

As required by section 708A(6) of the Corporations Act, the Company advises that:

1. The Company issued the Securities without disclosure under part 6 D.2 of the Corporations Act;
2. This notice is given under section 708A(5)(e) of the Corporations Act;
3. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b) sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

The Securities were issued on 1 August 2025.

This release has been authorised by the Kingston Resources Limited Board. For all enquiries, please contact the Managing Director, Andrew Corbett, on +61 2 8021 7492.



ASX: KSN
Shares on Issue: 840M
Market Cap: A\$113M
Cash: (30 June 2025) A\$6.25M

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