MEDIA RELEASE
ASX: CV1

**3 June 2016**

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# CVCheck shares issued under first tranche of placement

CV Check Ltd (ASX: CV1) (CVCheck) is pleased to announce that is has today issued approximately 16 million shares as part of its recently announced placement.

## Placement Details

On a final reconciliation of the shares to be issued, CVCheck has become aware that the previously announced value of the capital raising erroneously included shares to be issued on or about 1 July in relation to the acquisition of Resume Check Ltd in New Zealand, which represents a value of $233,000 (see media release of 16 May 2016).

Details of the placement are as follows:

| | Shares | Options | Consideration |
|---|---|---|---|
| Shares issued today: | 16,079,089 | | $3,537,399.58 |
| Attaching options, subject to approval by members on or about 31 July: | | 8,039,548 | |
| Shares to be issued on or about 31 July (Director and Management participation), subject to approval by members: | 3,590,909 | 1,795,456 | $789,999.98 |
| Total capital raising: | 19,669,998 | 9,835,004 | $4,327,399.56 |

**<u>For further information, please contact:</u>**

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