



ASX: CV1

29 July 2016

Sebastian Bednarczyk
ASX Listings Compliance Perth
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: **Sebastian.bednarczyk@asx.com.au**

Dear Sebastian

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 29 July 2016 CV Check Ltd ("CVCheck") issued 5,093,230 fully paid ordinary shares in the capital of CVCheck ("Shares") at an issue price of A\$0.13 per Share in a placement to sophisticated and professional investors for the total consideration of \$662,119.90.

CVCheck gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Corporations Act") that:

1. The Shares were issued without disclosure under Part 6D.2 of the Corporations Act.
2. As at the date of this notice, CVCheck has complied with:
 - a. the provisions of Chapter 2M of the Act, as they apply to CVCheck; and
 - b. section 674 of the Corporations Act.
3. There is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

For and on behalf of CVCheck by

A handwritten signature in blue ink, appearing to read 'Rod Sherwood', written over a faint horizontal line.

Rod Sherwood
Director, CFO, and acting CEO (Australia)