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ABN 25 111 728 842

8 August 2016

Dear Shareholder

CV CHECK LTD – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

As announced on 27 July 2016 CV Check Ltd (ACN 111 728 842) (**Company**) is undertaking a 1:17 pro rata non-renounceable rights issue (**Rights Issue** or **Offer**) of approximately 12,060,110 fully paid ordinary shares (**New Shares**) to raise approximately $1.57 million. The price of New Shares under the Offer is $0.13 each (**Issue Price**). The Company lodged an offer document for the Offer (**Offer Document**) with ASX on 4 August 2016.

The Offer is conditionally underwritten by Shaw and Partners Limited (ACN 003 221 583) (AFSL 236 048) (**Underwriter**). The Company must pay the Underwriter an underwriting fee of 6% of the total proceeds raised pursuant to the Offer. The Company must also reimburse the Underwriter for costs incidental to the Offer.

The Company intends to apply the funds raised under the Offer as follows:

Items of Expenditure	$	%
Working capital	1,457,814	93
Expenses of the Offer	110,000	7
Total	1,567,814	100

Notes:

1. Estimated expenses of the Offer comprise $94,000 in Underwriting costs and the remainder being sundry legal and advisory costs.

The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00pm (WST) on 10 August 2016, whose registered address is in Australia or New Zealand.

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue.

Following completion of the Offer, the Company will have issued approximately 12,060,110 New Shares resulting in total Shares on issue of approximately 217,081,985.

Ineligible shareholders

A Shareholder who has a registered address outside Australia and New Zealand (Ineligible Shareholder) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Offer Document. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia and New Zealand compared with the small number of Ineligible Shareholders and the number and value of New Shares to which they would otherwise be entitled.

If you have any queries concerning the Rights Issue, please contact your financial adviser or Ms Jenny Cutri, the Company Secretary, on +61 8 9388 3000.

Yours sincerely

Rod Sherwood
Director / Acting CEO