

Results of meeting

Name of entity

DiscovEx Resources Limited

ABN/ACN/ARSN/ARBN

Date of meeting

61 115 768 986

5 March 2021

Resolutions voted on at the meeting					If decided by poll					Proxies received			
No	Resolution	Result	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Discretion	Abstain
	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Approval of the Company's acquisition of Lighthouse Shares from Omni and the issue of Consideration Shares to Omni	Passed	Poll	N/A	241,861,522	99.98	40,000	0.02	43,455,490	219,594,785	40,000	3,187,204	37,503,109
2	Approval to issue Consideration Shares to the Minority Shareholders, CRG, Crest and Gateway	Passed	Poll	N/A	170,392,792	99.98	40,000	0.02	76,108,431	160,626,055	40,000	3,187,204	57,656,050
3	Approval to issue Shares pursuant to the Private Placement	Passed	Poll	N/A	227,168,170	99.88	276,250	0.12	35,592,677	198,949,052	276,250	3,187,204	35,592,677
4	Approval to issue Shares pursuant to the Share Purchase Plan	Passed	Poll	N/A	283,754,762	99.56	1,240,000	0.44	362,250	255,535,644	1,240,000	3,187,204	362,250
5	Approval to issue Shares to Mr Peter Langworthy pursuant to the Private Placement	Passed	Poll	N/A	262,228,903	99.04	2,536,250	0.96	20,591,859	234,009,785	2,536,250	3,187,204	20,591,859
6	Approval to issue Shares to Mr David Morgan pursuant to the Private Placement	Passed	Poll	N/A	264,458,085	99.05	2,536,250	0.95	18,362,677	236,238,967	2,536,250	3,187,204	18,362,677
7	Approval to issue Advisor Shares	Passed	Poll	N/A	259,353,623	99.76	636,250	0.24	25,367,139	231,134,505	636,250	3,187,204	25,367,139

By Order of the Board
 Nerida Schmidt
 Company Secretary
 5 March 2021