Rules 1.1 Cond 3, 1.7

Appendix 1A

ASX Listing application and agreement

This form is for use by an entity seeking admission to the +official list as an ASX Listing (for classification as an ASX Debt Listing use Appendix 1B, and for classification as an ASX Foreign Exempt Listing use Appendix 1C). The form is in 3 parts:

1. Application for admission to the +official list;
2. Information to be completed; and
3. Agreement to be completed.

Information and documents (including this appendix) given to ASX in support of an application become ASX's property and may be made public. This may be prior to admission of the entity and +quotation of its +securities. Publication does not mean that the entity will be admitted or that its +securities will be quoted.

Introduced 1/7/96. Origin: Appendix 1. Amended 1/7/97, 1/7/98, 1/9/99, 13/3/2000, 1/7/2000, 30/9/2001, 11/3/2002, 1/1/2003, 24/10/2005.

Part 1 - Application for admission to the official list

Name of entity	ACN
Metminco Limited	119 759 349

We (the entity) apply for admission to the +official list of Australian Stock Exchange Limited (ASX) and for +quotation of +securities.

Part 2 - Information to be completed

About the entity

You must complete the relevant sections (attach sheets if there is not enough space).

All entities

1 Deleted 30/9/2001

		Number	+Class
2	+Main class of +securities	53,250,005	Fully Paid Ordinary (includes 35,499,925 restricted shares)
3	Additional +classes of +securities (except +CDIs)	Number to be quoted	+Class

Number not to be quoted	+Class

4	Telephone number, postal address for all correspondence, general fax number, fax number for +company announcements office to confirm release of information to the market, and e-mail address for contact purposes.	Telephone: (03) 9641 8939 Postal address: Level 2, 224 Queen Street, Melbourne VIC 3000 General fax: 03 9670 5670 Fax for announcements: 03 9670 5670 E-mail address: bruce.paterson@metminco.com.au
5	Address of principal +security registries for each +class of +security (including +CDIs)	Security Transfer Registrars Pty Ltd 770 Canning Highway APPLECROSS WA 6153
6	Annual balance date	30 June

Companies only

(Other entities go to 19)

7	Name and title of chief executive officer/managing director	Keith Stuart Weston Managing Director and Chief Executive Officer
8	Name and title of chairperson of directors	John Fillmore Non-Executive Chairman
9	Names of all directors	Keith Stuart Weston John Fillmore Bruce Paterson

+ See chapter 19 for defined terms.

10	Duration of appointment of directors (if not subject to retirement by rotation) and details of any entitlement to participate in profits	All Directors other than Managing Director are appointed and retire by rotation. Other than in their capacity as shareholders, none of the directors are entitled to participate in profits.
11	Name and title of company secretary	Bruce Paterson Non-Exeuctive Director and Company Secretary
12	Place of incorporation	Victoria, Australia
13	Date of incorporation	18 May 2006
14	Legislation under which incorporated	Corporations Act 2001
15	Address of registered office in Australia	C/- J.A. Fillmore & Co Level 2, 224-228 Queen Street Melbourne VIC 3000
16	Month in which annual meeting is usually held	November
17	Months in which dividends are usually paid (or are intended to be paid)	Not applicable
18	If the entity is a foreign company which has a certificated subregister for quoted +securities, the location of Australian +security registers	Not applicable

+ See chapter 19 for defined terms.

18A	If the entity is a foreign company, the name and address of the entity's Australian agent for service of process	Not applicable

(Companies now go to 31)

All entities except companies

19	Name and title of chief executive officer/managing director of the responsible entity	Not applicable
20	Name and title of chairperson of directors of responsible entity	Not applicable
21	Names of all directors of the responsible entity	Not applicable
22	Duration of appointment of directors of responsible entity (if not subject to retirement by rotation) and details of any entitlement to participate in profits	Not applicable
23	Name and title of company secretary of responsible entity	Not applicable

+ See chapter 19 for defined terms.

23A	Trusts only - the names of the members of the compliance committee (if any)	Not applicable
24	Place of registration of the entity	Not applicable
25	Date of registration of the entity	Not applicable
26	Legislation under which the entity is registered	Not applicable
27	Address of administration office in Australia of the entity	Not applicable
28	If an annual meeting is held, month in which it is usually held	Not applicable
29	Months in which distributions are usually paid (or are intended to be paid)	Not applicable
30	If the entity is a foreign entity which has a certificated subregister for quoted +securities, the location of Australian +security registers	Not applicable
30A	If the entity is a foreign trust, the name and address of the entity's Australian agent for service of process	Not applicable

+ See chapter 19 for defined terms.

About the entity

All entities

Tick to indicate you are providing the information or documents			Where is the information or document to be found? (eg, prospectus cross reference)
31	☒	Evidence of compliance with 20 cent minimum issue price or sale price, and spread requirements	The issue price of the shares is $0.20 per share. Evidence of spread requirements to be provided on finalisation of offer.
32	☒	Prospectus, Product Disclosure Statement or information memorandum relevant to the application (250 copies)	Please see attached prospectus. 50 copies to be provided following completion of printing. Please confirm that this is acceptable.
33	☒	Cheque for fees	Please see the attached cheque for the Initial Listing Fee and Annual Listing Fee in the amount of $43,902 (maximum amount based on 53,250,000 shares and quotation date of 27 September 2007).
34	☒	Type of subregisters the entity will operate Example: CHESS and certificated subregisters	CHESS and electronic issuer sponsored sub-register.
35	☒	Copies of any contracts referred to in the prospectus, Product Disclosure Statement or information memorandum (including any underwriting agreement)	The Material Contracts, being the Pacrim Joint Venture Agreement (Angelo), Pacrim Joint Venture Agreement (Grants Creek), Bluekebble Deed, Executive Services Agreement and Company Secretarial Services Agreement are attached. Please refer to section 10 for a summary of these contracts.
36	☒	A certified copy of any restriction agreement entered into in relation to +restricted securities	Please see the attached restriction agreements and summary table.
37	☒	If there are +restricted securities, undertaking issued by any bank or +recognised trustee	Please see attached copy of undertaking from Security Transfer Registrars.
38	☒	(Companies only) - certificate of incorporation or other evidence of status (including any change of name)	Please see the attached copies of the Certificate of Registration and Certificate of Registration on Conversion to a Public

+ See chapter 19 for defined terms.

			Company.
39	☐	(All entities except companies) - certificate of registration or other evidence of status (including change of name)	Not applicable
40	☒	Copy of the entity's constitution (eg, if a company, the memorandum and articles of association)	Please see the attached constitution.
			Where is the information or document to be found? (eg, prospectus cross reference)
41	☒	Completed checklist that the constitution complies with the listing rules (copy of articles checklist is available from any Companies Department)	Please see the attached checklist. Please note that this has already been forwarded to the ASX.
42	☒	A brief history of the entity or, if applicable, the group	Refer to section 11.1 of the prospectus
42A	☒	Copy of agreement with ASX that documents may be given to ASX and authenticated electronically.	Please see attached original application and agreement for use of electronic lodgement facility and entity details facility.

About the securities to be quoted

All entities

43	☒	Confirmation that the +securities to be quoted are eligible to be quoted under the listing rules	20 cent issue price. See terms of securities at section 11.7 of the prospectus and in attached constitution (see especially sections 2, 4 and 13.8).
44	☒	Voting rights of +securities to be quoted	Please refer to section 11.7 of the prospectus and section 13.8 of the constitution.
45	☒	A specimen certificate/holding statement for each +class of +securities to be quoted and a specimen holding statement for +CDIs	Please see attached Issuer Sponsored Shareholder Statement from Security Transfer Registrars.
46	☒	Terms of the +securities to be quoted	Please refer to section 11.7 of the prospectus and the constitution.
47	☒	A statement setting out the names of the 20 largest holders in each +class of +securities to be quoted, and the number and percentage of each +class of +securities held by those holders	Please refer to section 11.12 of the prospectus.

+ See chapter 19 for defined terms.

48	☐	A distribution schedule of each +class of +equity securities to be quoted, setting out the number of holders in the categories - 1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over	To be provided on close of issue.
49	☐	The number of holders of a parcel of +securities with a value of more than $2,000, based on the issue/sale price	To be provided on close of issue.
50	☐	Terms of any +debt securities and +convertible debt securities	Not applicable
			Where is the information or document to be found? (eg, prospectus cross reference)
51	☐	Trust deed for any +debt securities and +convertible debt securities	Not applicable
52	☐	Deleted 24/10/2005.	

All entities with classified assets

(Other entities go to 62)

All +mining exploration entities and, if ASX asks, any other entity that has acquired, or entered into an agreement to acquire a +classified asset, must give ASX the following information.

+ See chapter 19 for defined terms.

53	☒	The name of the vendor and details of any relationship of the vendor with us	Pacrim Energy Limited entered into two joint venture agreements with the Company whereby the Company can earn an interest in certain prospecting and exploration licences. The Company is not related to Pacrim Energy Limited. Bluekebble Pty Ltd entered into a Declaration of Trust and Agreement to Assign with the Company whereby the Company will obtain an interest in certain exploration licence applications. The Company is not related to Bluekebble Pty Ltd. Please refer to section 10 of the prospectus for a summary of these agreements. All other tenements granted directly to the Company from the relevant State / Territory Government.
54	☒	If the vendor was not the beneficial owner of the +classified asset at the date of the acquisition or agreement, the name of the beneficial owner(s) and details of the relationship of the beneficial owner(s) to us	Pacrim Energy Limited is not the owner of Western Australian tenement E80/2707, which is legally owned by Malanti Pty Ltd pending transfer to Pacrim Energy Limited. The other tenements the subject of the joint venture agreements were legally and beneficially held by Pacrim Energy Limited at the date of the joint venture agreements. The Bluekebble agreement concerns exploration licence applications rather than granted licences. Those applications were made to the NT / SA Government departments in Bluekebble Pty Ltd's name.

+ See chapter 19 for defined terms.

55	☒	The date that the vendor acquired the +classified asset	Pacrim Energy Limited: -E80/2707: Agreement entered into with Malanti Pty Ltd on 18 December 2003. Transfer to Pacrim yet to be effected. -P80/1575 through to P80/1582: Applications made by Pacrim Energy Limited on 16 June 2006. However, please note that Pacrim acquired prospecting licences P80/1382 through to P80/1389 from Malanti Pty Ltd pursuant to an agreement dated 18 December 2003. However, these tenements expired on 17 June 2006 and regressed to prospecting licence applications P80/1575 - P80/1582. The applications were made in Pacrim Energy Limited's name. See Tenement / Native Title Report at section 6 of the prospectus. Bluekebble Pty Ltd applied for Northern Territory ELA26112 King River on 3 May 2007 and South Australia ELA2007/00222 West Lake Eyre on 27 April 2007.
56	☒	The method by which the vendor +acquired the +classified asset, including whether by agreement, exercise of option or otherwise	Pacrim Energy Limited acquired prospecting licences P80/1382 - P80/1389 from Malanti Pty Ltd pursuant to Agreement dated 18 December 2003. However, these tenements expired on 17 June 2006 and regressed to prospecting licence applications P80/1575 - P80/1582. See response to 55 and also Tenement / Native Title Report at section 6 of the prospectus. Pacrim Energy Limited acquired E80/2707 by an agreement entered into on 18 December 2003. Transfer to Pacrim yet to be effected. Bluekebble Pty Ltd applied for both tenements directly from the NT / SA Government departments.

+ See chapter 19 for defined terms.

57	☒	The consideration passing directly or indirectly from the vendor (when the vendor +acquired the asset), and whether the consideration has been provided in full	Pacrim Energy Limited provided Malanti Pty Ltd with 4,000,000 fully paid ordinary shares in Pacrim Energy Limited with a face value of $0.01 per share and an aggregate value of $40,000 as consideration for the transfer of E80/2707 and P80/1382 - P80/1389.
58	☒	Full details of the +classified asset, including any title particulars	Please see the Tenement / Native Title Report at section 6 of the prospectus.
			Where is the information or document to be found? (eg, prospectus cross reference)
59	☒	The work done by or on behalf of the vendor in developing the +classified asset. In the case of a +mining tenement, this includes prospecting in relation to the tenement. If money has been spent by the vendor, state the amount (verification of which may be required by ASX).	Pacrim Energy Limited: -With regard to E80/2707, Pacrim has conducted soil sampling, ground geophysical surveys and re-interpretation of previous data. Approximate spend of $25,000. -With regard to P80/1382 - P80/1389, Pacrim has conducted rock chip sampling, soil sampling, ground geophysical surveys and re-interpretation of previous data. Total spend since acquisition approximately $200,000. Bluekebble Pty Ltd: Acquired geophysical images and conducted analysis. Approximate spend of $20,000.
60	☒	The date that the entity +acquired the +classified asset from the vendor, the consideration passing directly or indirectly to the vendor, and whether that consideration has been provided in full	Please refer to summary of joint venture agreement with Pacrim Energy Limited and summary of agreement with Bluekebble Pty Ltd at section 10 of the prospectus.
61	☒	A breakdown of the consideration, showing how it was calculated, and whether any experts' reports were commissioned or considered (and if so, with copies attached).	Please refer to summary of joint venture agreement with Pacrim Energy Limited and summary of agreement with Bluekebble Pty Ltd at section 10 of the prospectus.

+ See chapter 19 for defined terms.

About the entity's capital structure

All entities

62		Deleted 1/9/99.	
63	☐	A copy of the register of members, if ASX asks	A copy of the register of members will be provided on request
64	☐	A copy of any court orders in relation to a reorganisation of the entity's capital in the last five years	Not applicable
65	☐	The terms of any +employee incentive scheme	Not applicable
66	☐	The terms of any +dividend or distribution plan	Not applicable
67	☒	The terms of any +securities that will not be quoted	Some of the Company's existing shares are expected to be restricted (not quoted). There terms of these shares are otherwise the same as for other shares.
68		Deleted 1/7/98.	

+ See chapter 19 for defined terms.

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			Where is the information or document to be found? (eg, prospectus cross reference)
69	☒	The entity's issued capital (interests), showing separately each +class of +security (except +CDIs), the amount paid up on each +class, the issue price, the dividend (in the case of a trust, distribution) and voting rights attaching to each +class and the conversion terms (if applicable)	Please refer to the capital structure in section 1 and 11 of the prospectus and sections 2, 13 and 22 of the attached constitution. The issued capital consists entirely of fully paid ordinary shares.
70	☐	The number of the entity's debentures, except to bankers, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each +class and conversion terms (if applicable) Note: This applies whether the securities are quoted or not.	Not applicable
71	☐	The number of the entity's unsecured notes, showing the amount outstanding, nominal value and issue price, rate of interest, dates of payment of interest, date and terms of redemption of each +class and conversion terms (if applicable) Note: This applies whether the securities are quoted or not.	Not applicable
72	☐	The number of the entity's options to +acquire unissued +securities, showing the number outstanding Note: This applies whether the securities are quoted or not.	Not applicable
73	☒	Details of any rights granted to any +person, or to any class of +persons, to participate in an issue of the entity's +securities Note: This applies whether the securities are quoted or not.	Under the agreement with Bluekebble Pty Ltd, Bluekebble is entitled to 1,000,000 fully paid ordinary shares in the Company. Please refer to section 10 of the prospectus.
74	☐	If the entity has any +child entities, a list of all +child entities stating in each case the name, the nature of its business and the entity's percentage holding in it. Similar details should be provided for every entity in which the entity holds (directly or indirectly) 20% or more of the issued capital (interests).	Not applicable

+ See chapter 19 for defined terms.

About the entity's financial position

(Entities meeting the profit test go to 75. For the assets test go to 81A.)

All entities meeting the profit test

			Where is the information or document to be found? (eg, prospectus cross reference)
75	☐	Evidence that the entity has been in the same main business activity for the last 3 full financial years	Not applicable
76	☐	Evidence that the entity is a going concern (or successor) and its aggregated profit for the last 3 full financial years	Not applicable
76A	☐	Evidence that the entity's +profit from continuing operations in the past 12 months exceeded $400,000	Not applicable
77	☐	Audited +accounts for the last 3 full financial years and audit reports	Not applicable
78 - 79		Deleted 1/7/97.	
80	☐	Half yearly +accounts (if required) and audit report or review	Not applicable
80A	☐	Pro forma balance sheet and review	Not applicable
80B	☐	Statement from all directors or all directors of the responsible entity confirming that the entity is continuing to earn +profit from continuing operations	Not applicable

All entities meeting the assets test

(only complete one of 81A, 81B or 81C and one of 82 or 83)

Introduced 1/7/96. Amended 1/7/99.

81		Deleted 1/7/97	
81A	☒	For entities other than +investment entities, evidence of net tangible assets of at least $2 million or market capitalisation of at least $10 million	Please see the Investigating Accountants Report at section 7 of the prospectus
81B	☐	For +investment entities other than +pooled development funds, evidence of net tangible assets of at least $15 million	Not applicable
81C	☐	Evidence that the entity is a +pooled development fund with net tangible assets of at least $2 million	Not applicable

+ See chapter 19 for defined terms.

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			Where is the information or document to be found? (eg, prospectus cross reference)
82	☐	Evidence that at least half of the entity's total tangible assets (after raising any funds) is not cash or in a form readily convertible to cash (if there are no-commitments)	Not applicable
83	☒	Evidence that there are commitments to spend at least half of the entity's cash and assets in a form readily convertible to cash (if half or more of the entity's total tangible assets (after raising any funds) is cash or in a form readily convertible to cash)	The projected exploration expenditure by Metminco in Years 1 and 2 in aggregate is very significantly focussed on already granted Exploration Licences and Prospecting Licences in Western Australia, as compared to applications for yet to be granted Exploration Licence Applications in Western Australia, South Australia and the Northern Territory. The ratio is very close to 3:1. Please refer to the Independent Geologist's Report at section 8 of the prospectus.
84	☒	Statement that there is enough working capital to carry out the entity's stated objectives (and statement by independent expert, if required)	Please refer to section 2.6 of the prospectus.
85		Deleted 1/9/99.	
86		Deleted 1/7/97.	
87	☒	+Accounts for the last 3 full financial years and audit report, review or statement that not audited or not reviewed	The Company was incorporated in May 2006 and as a small proprietary company prior to being converted to a public company, was not required to prepare accounts.
87A	☐	Half yearly +accounts (if required) and audit report, review or statement that not audited or not reviewed	Not applicable
87B	☐	Audited balance sheet (if required) and audit report	Not applicable
87C	☒	Pro forma balance sheet and review	Please refer to Investigating Accountant's Report at section 7 of the prospectus.

(Now go to 106)

88	Deleted 1/7/97.
89-92C	Deleted 1/9/99.

+ See chapter 19 for defined terms.

93	Deleted 1/7/97.
94-98C	Deleted 1/9/99.
99	Deleted 1/7/97.
100-105C	Deleted 1/9/99.

+ See chapter 19 for defined terms.

About the entity's business plan and level of operations

All entities

		Information contained in the information memorandum	Where is the information or document to be found? (eg, prospectus cross reference)
106	☒	Details of the entity's existing and proposed activities, and level of operations. State the main business	Please refer to section 2.6 and the Independent Geologist's Report at section 5 of the prospectus. Main business is exploration for minerals.
107	☒	Details of any issues of the entity's +securities (in all +classes) in the last 5 years. Indicate issues for consideration other than cash	Please see the attached schedule of shareholders (current to date of this application - does not include shares to be issued pursuant to the prospectus). Please also see section 10 of the prospectus for shares issued to Bluekebble Pty Ltd and section 11 for details of shares issued to the directors and the founding director.

Information memorandum requirements

All entities

108	☐	If the entity is a company, a statement that all the information that would be required under section 710 of the Corporations Act if the information memorandum were a prospectus offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum. If the entity is a trust, a statement that all the information that would be required under section 1013C of the Corporations Act if the information memorandum were a Product Disclosure Statement offering for subscription the same number of +securities for which +quotation will be sought is contained in the information memorandum	Not applicable
109	☐	The signature of every director, and proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity)	Not applicable
110	☐	The date the information memorandum is signed	Not applicable
111(a)	☐	Full particulars of the nature and extent of any interest now, or in the past 2 years, of every director or proposed director of the entity (in the case of a trust, the responsible entity), in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable

+ See chapter 19 for defined terms.

111(b)	☐	If the interest was, or is, as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable

+ See chapter 19 for defined terms.

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Information contained in the information memorandum			Where is the information or document to be found? (eg, prospectus cross reference)
111(c)	☐	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, +securities or otherwise by any +person to induce him or her to become or to qualify him or her as, a director, or for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable
112(a)	☐	Full particulars of the nature and extent of any interest of every expert in the promotion of the entity, or in the property acquired or proposed to be acquired by it	Not applicable
112(b)	☐	If the interest was or is as a member or partner in another entity, the nature and extent of the interest of that other entity	Not applicable
112(c)	☐	If the interest was or is as a member or partner in another entity, a statement of all amounts paid or agreed to be paid to him or her or the entity in cash, +securities or otherwise by any +person for services rendered by him or her or by the entity in connection with the promotion or formation of the listed entity	Not applicable
113	☐	A statement that ASX does not take any responsibility for the contents of the information memorandum	Not applicable
114	☐	A statement that the fact that ASX may admit the entity to its +official list is not to be taken in any way as an indication of the merits of the entity	Not applicable
115	☐	If the information memorandum includes a statement claiming to be made by an expert or based on a statement made by an expert, a statement that the expert has given, and has not withdrawn, consent to the issue of the information memorandum with the particular statement included in its form and context	Not applicable

+ See chapter 19 for defined terms.

			Where is the information or document to be found? (eg, prospectus cross reference)
116	☐	A statement that the entity has not raised any capital for the 3 months before the date of issue of the information memorandum and will not need to raise any capital for 3 months after the date of issue of the information memorandum	Not applicable
117	☐	A statement that a supplementary information memorandum will be issued if the entity becomes +aware of any of the following between the issue of the information memorandum and the date the entity's +securities are +quoted or reinstated. • A material statement in the information memorandum is misleading or deceptive. • There is a material omission from the information memorandum. • There has been a significant change affecting a matter included in the information memorandum. • A significant new circumstance has arisen and it would have been required to be included in the information memorandum	Not applicable

Information contained in the supplementary information memorandum

118	☐	If there is a supplementary information memorandum: • Correction of any deficiency. • Details of any material omission, change or new matter. • A prominent statement that it is a supplementary information memorandum. • The signature of every director, or proposed director, of the entity personally or by a +person authorised in writing by the director (in the case of a trust, director of the responsible entity). • The date the supplementary information memorandum is signed.	Not applicable

Evidence if supplementary information memorandum is issued

119	☐	Evidence that the supplementary information memorandum accompanied every copy of the information memorandum issued after the date of the supplementary information memorandum.	Not applicable

+ See chapter 19 for defined terms.

Other information

All entities

Item	Checked	Document	Where is the information or document to be found? (eg, prospectus cross reference)
120	☐	Evidence that the supplementary information memorandum was sent to every +person who was sent an information memorandum	Not applicable
121	☒	Details of any material contracts entered into between the entity and any of its directors (if a trust, the directors of the responsible entity)	Please refer to section 10 of the prospectus
122	☐	A copy of every disclosure document or Product Disclosure Statement issued, and every information memorandum circulated, in the last 5 years	Not applicable
123	☐	Information not covered elsewhere and which, in terms of rule 3.1, is likely materially to affect the price or value of the entity's +securities	Not applicable
123A	☐	The documents which would have been required to be given to ASX under rules 4.1, 4.2, 4.3, 4.5, 5.1, 5.2 and 5.3 had the entity been admitted to the +official list at the date of its application for admission, unless ASX agrees otherwise. Example: ASX may agree otherwise if the entity was recently incorporated.	Not applicable

Mining exploration entities

Item	Checked	Document	Where is the information or document to be found?
124	☒	A map or maps of the mining tenements prepared by a qualified +person. The maps must indicate the geology and other pertinent features of the tenements, including their extent and location in relation to a capital city or major town, and relative to any nearby properties which have a significant bearing on the potential of the tenements. The maps must be dated and identify the qualified +person and the report to which they relate.	Please refer to the Independent Geologist's Report at section 5 of the prospectus.
125		Deleted 1/7/97	

+ See chapter 19 for defined terms.

			Where is the information or document to be found? (eg, prospectus cross reference)
126	☒	A schedule of +mining tenements prepared by a qualified person. The schedule must state in relation to each +mining tenement: the geographical area where the +mining tenement is situated; the nature of the title to the +mining tenement; whether the title has been formally confirmed or approved and, if not, whether an application for confirmation or approval is pending and whether the application is subject to challenge; and the +person in whose name the title to the +mining tenement is currently held.	Please refer to the Tenement / Native Title Report at section 6 of the prospectus.
127	☒	If the entity has +acquired an interest or entered into an agreement to +acquire an interest in a +mining tenement from any +person, a statement detailing the date of the +acquisition of the interest from the vendor and the purchase price paid and all other consideration (whether legally enforceable or not) passing (directly or indirectly) to the vendor.	Please refer to section 10 of the prospectus.
128	☒	A financial statement by the directors (if a trust, the directors of the responsible entity) setting out a program of expenditure together with a timetable for completion of an exploration program in respect of each +mining tenement or, where appropriate, each group of tenements	Please see section 2.6 and the Independent Geologist's Report at section 5 of the prospectus.
129	☐	A declaration of conformity or otherwise with the Australasian Code for Reporting of Identified Mineral Resources and Ore Reserves for any reports on mineral resources and +ore reserves	Not applicable

+ See chapter 19 for defined terms.

Part 3 - Agreement

All entities

You must complete this agreement. If you require a seal to be bound, the agreement must be under seal.

We agree:

1 Our admission to the +official list is in ASX's absolute discretion. ASX may admit us on any conditions it decides. +Quotation of our +securities is in ASX's absolute discretion. ASX may quote our +securities on any conditions it decides. Our removal from the +official list or the suspension or ending of +quotation of our +securities is in ASX's absolute discretion. ASX is entitled immediately to suspend +quotation of our +securities or remove us from the +official list if we break this agreement, but the absolute discretion of ASX is not limited.

2 We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law, and is not for an illegal purpose.

- There is no reason why the +securities should not be granted +quotation.

- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

  Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 601MB(1), 737, 738, 992A, 992AA or 1016F of the Corporations Act at the time that we request that the +securities be quoted.

- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3 We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from, or connected with, any breach of the warranties in this agreement.

4 We give ASX the information and documents required by this form. If any information or document is not available now, we will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.

+ See chapter 19 for defined terms.

5 We will comply with the listing rules that are in force from time to time, even if +quotation of our +securities is deferred, suspended or subject to a +trading halt.

6 The listing rules are to be interpreted:

- in accordance with their spirit, intention and purpose;
- by looking beyond form to substance; and
- in a way that best promotes the principles on which the listing rules are based.

7 ASX has discretion to take no action in response to a breach of a listing rule. ASX may also waive a listing rule (except one that specifies that ASX will not waive it) either on our application or of its own accord on any conditions. ASX may at any time vary or revoke a decision on our application or of its own accord.

8 A document given to ASX by an entity, or on its behalf, becomes and remains the property of ASX to deal with as it wishes, including copying, storing in a retrieval system, transmitting to the public, and publishing any part of the document and permitting others to do so. The documents include a document given to ASX in support of the listing application or in compliance with the listing rules.

9 In any proceedings, a copy or extract of any document or information given to ASX is of equal validity in evidence as the original.

10 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- We will satisfy the +technical and performance requirements of the +approved CS facility and meet any other requirements the +approved CS facility imposes in connection with approval of our +securities.
- When +securities are issued we will enter them in the +approved CS facility's subregister holding of the applicant before they are quoted, if the applicant instructs us on the application form to do so.
- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of the +securities for which +quotation is sought.

+ See chapter 19 for defined terms.

11 Except in the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility, we confirm that either:

☐ we have given a copy of this application to the +approved CS facility in accordance with the operating rules of the +approved CS facility ; or

☒ we ask ASX to forward a copy of this application to the +approved CS facility.

12 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

- The +approved CS facility is irrevocably authorised to establish and administer a subregister in respect of +CDIs.
- We will make sure that +CDIs are issued over +securities if the holder of quoted +securities asks for +CDIs.

13 In the case of an entity established in a jurisdiction whose laws have the effect that the entity's +securities cannot be approved under the operating rules of the +approved CS facility:

☐ we have given a copy of this application to the approved CS facility in accordance with the operating rules of the +approved CS facility; or

☒ we ask ASX to forward a copy of this application to the +approved CS facility.

Dated: 15 August 2007

[Proper execution - if the entity has a seal, execution must be under seal]

EXECUTED by **METMINCO LIMITED ACN 119 759 349** in accordance with Section 127(1) of the Corporations Act 2001 (Cth) in the presence of:)

.... Director

.... Director/Secretary

+ See chapter 19 for defined terms.