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**LEGEND MINING LIMITED**ACN: 060 966 145
ABN: 22 060 966 145**FACSIMILE TRANSMISSION**

TO: Australian Stock Exchange
ATTENTION: Company Announcement Office
FROM: Greg Ledger **FAX NO.** 1300 300 021
DATE: 18th February 2003 **PAGES NO.**
SUBJECT: Entitlement Issue to Shareholders

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☐ URGENT ☐ FOR REVIEW ☐ PLEASE COMMENT ☐ PLEASE REPLY

The Company advises that a pro-rata non-renounceable Entitlement Issue will be made to Existing Shareholders to raise up to \$422,346.

Approximately 14,078,221 new shares will be issued on the basis of one (1) New Share for every three (3) Shares held at the Record Date.

This entitlement issue closes at 5.00pm on Thursday 20th March 2003.

More to follow.

Greg Ledger
Company Secretary