



A WELL-FUNDED EXPLORER IN THE FRASER RANGE

11 May 2016

ASX:LEG

ABOUT LEGEND



- ❖ ASX listed exploration company
- ❖ Market capitalisation ~\$16.3M (2B shares @ 0.8c)
- ❖ Cash and liquids ~\$8.7M (+\$3M @ 4% December 2016)
- ❖ Fraser Range – Rockford Project



Chairman
Michael Atkins



Managing Director
Mark Wilson



Exec. Director - Technical
Derek Waterfield

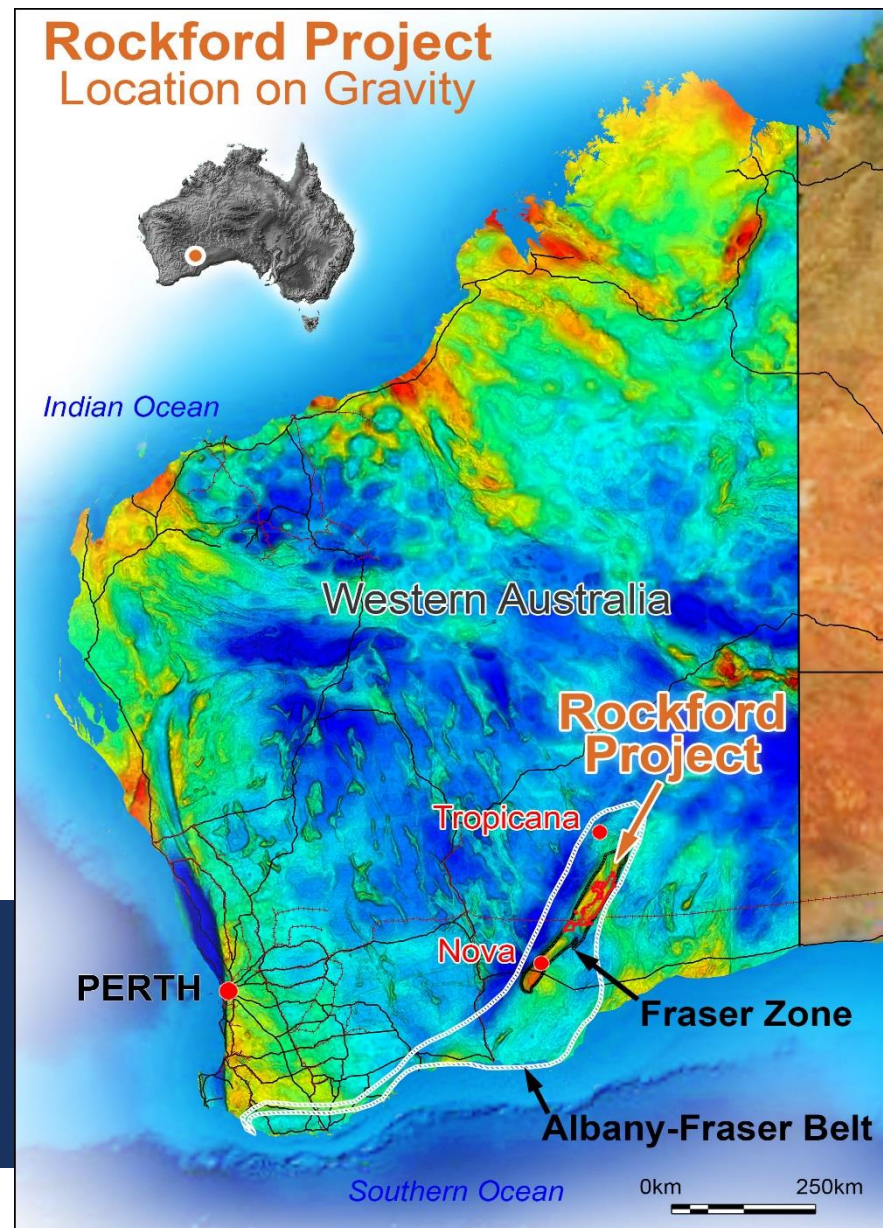


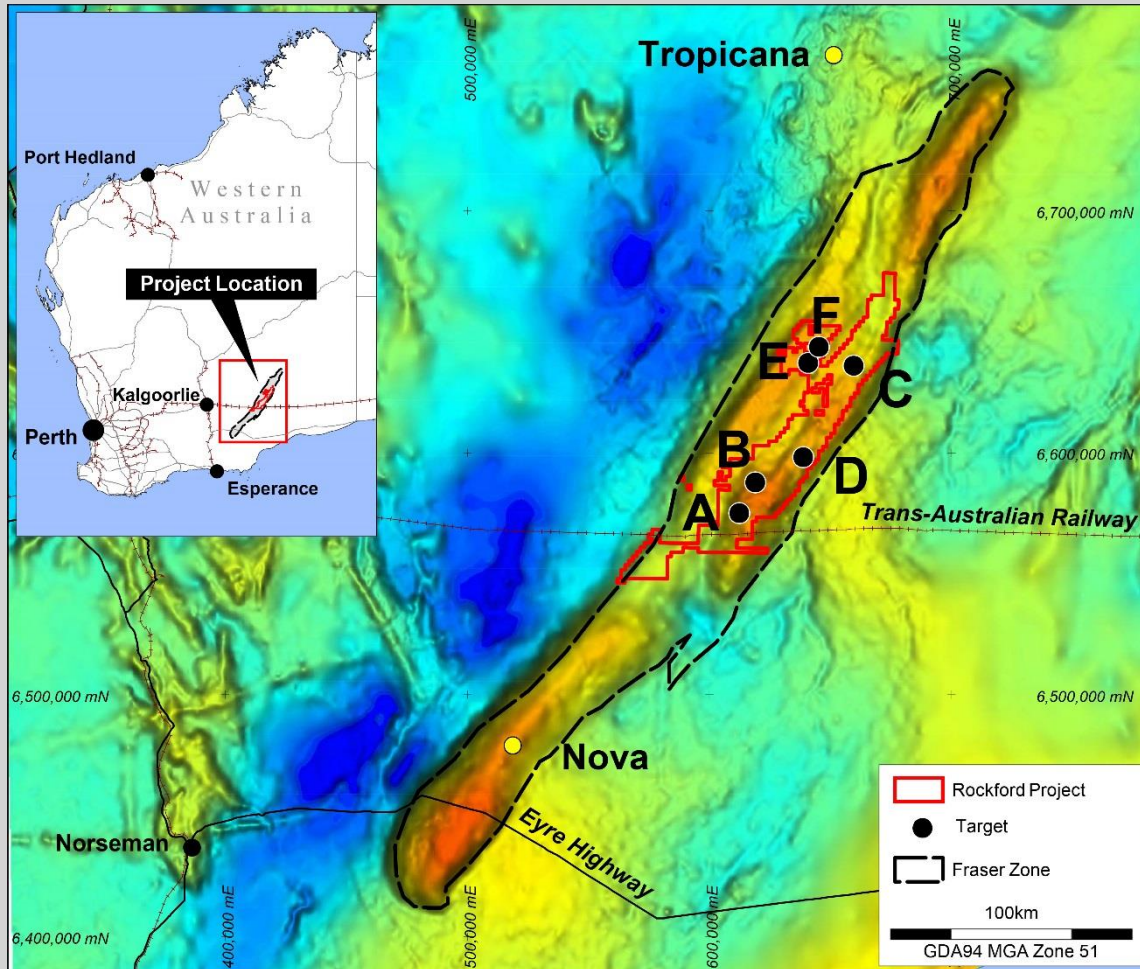
Company Secretary
Dennis Wilkins

- Located in northern Fraser Range district
- Acquisition date – 09/2015
- 120km NE of Nova
100km S of Tropicana
- 100% within Fraser Zone
(18% of total area)
- Infrastructure access

Project potential for

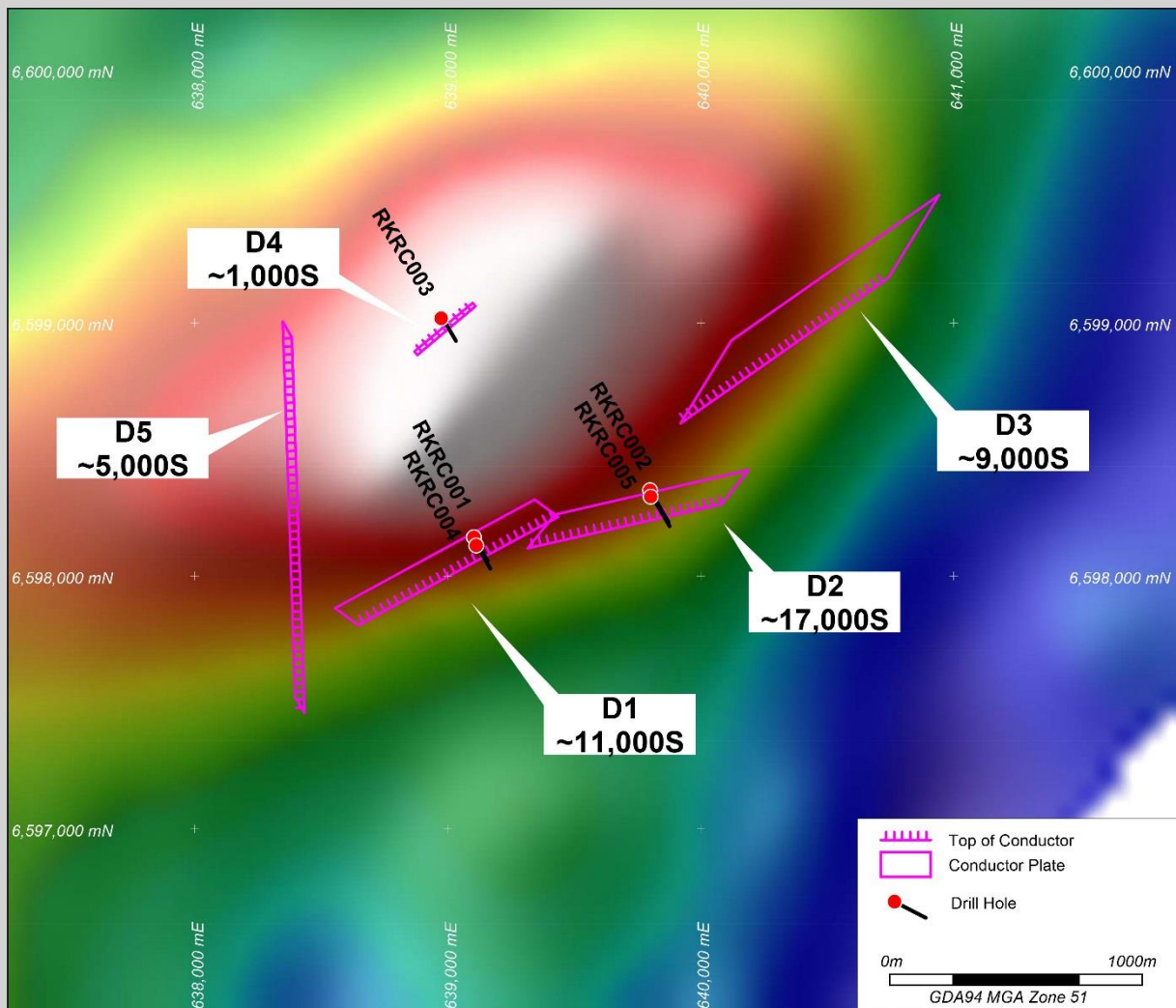
- Nova style Nickel-Copper
- Tropicana style Gold





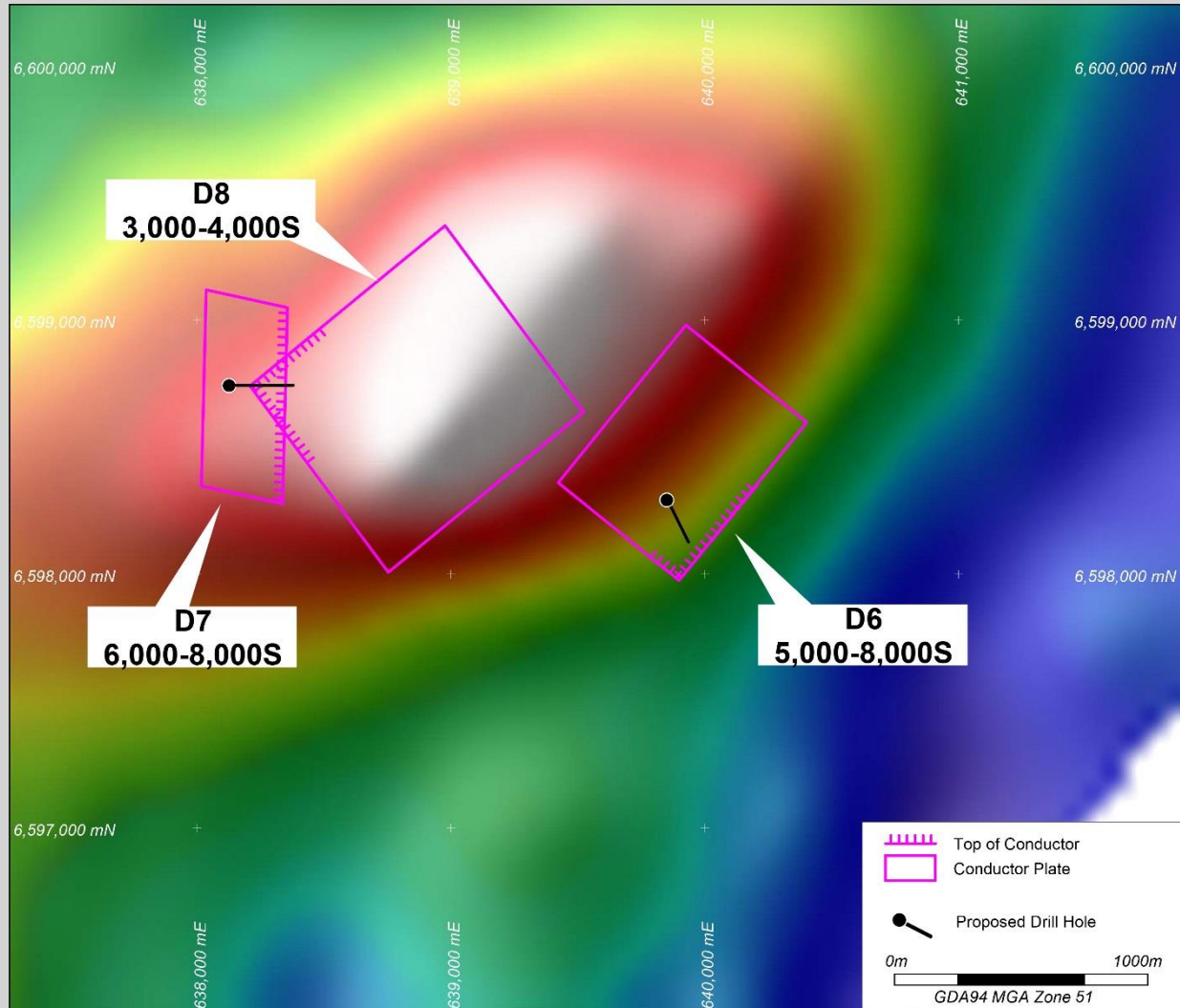
Systematic Strategy

- Six target areas tested with MLTEM surveys
- Seven conductors identified
5 at Area D / 1 at Area E /
1 at Area F
- Five RC drillholes for 1,160m
completed at Area D
- FLTEM and DHTEM surveys
completed at Area D



AREA D

- Five conductors identified associated with gravity feature
- RC drillholes tested conductors D1, D2 & D4
- D1 explained – 22m graphite schist from 174m
- D4 explained – DHTeM and assays
- FLTeM at D2 and D5



AREA D

- Three new conductors (D6, D7 & D8)
- Compelling drill targets
- Ground conditions/depth considerations - diamond drilling
- Core for geology

FUTURE PROGRAMMES

- **Diamond drilling to test D6, D7 and D8**
(planned late May 2016)
- **Regional aircore drilling ~5,000m and regional MLTEM surveys** (following diamond drilling programme)



THANK YOU

LEGEND MINING LIMITED

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The information in this presentation that relates to exploration results is based on information compiled by Mr Derek Waterfield who is a member of the Australian Institute of Geoscientists and is a full time employee of Legend Mining Limited.

Mr Derek Waterfield has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the JORC Code).

Mr Derek Waterfield consents to the inclusion in this presentation of the matters that relate to exploration results in the form and context in which it appears.