

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	LEGEND MINING LIMITED
ABN	22 060 966 145

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Oliver Kiddie
Date of last notice	26 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	(i) Direct (ii) Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(ii) Spouse: Lydia Suzanne Jane Windsor
Date of change	14 February 2023
No. of securities held prior to change	(i) Direct: 7,000,000 zero exercise priced options expiring on 10 August 2025 (3,000,000 vested with balance s.t vesting condition) (ii) Indirect: 3,000,000 ordinary shares fully paid
Class	Ordinary shares fully paid
Number acquired	Zero (change from Indirect to Direct interest)
Number disposed	Zero (change from Indirect to Direct interest)
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Deemed price of 5 cents per ordinary share
No. of securities held after change	(i) Direct: 3,000,000 ordinary shares fully paid and 7,000,000 zero exercise priced options expiring on 10 August 2025 (3,000,000 vested with balance s.t vesting condition) (ii) Indirect: NIL
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Change from Indirect to Direct interest – off market transfer

+ See chapter 19 for defined terms.

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Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.