

5 May 2023

Outcome of Annual General Meeting

The Directors are pleased to advise that all resolutions detailed in the Notice of Annual General Meeting of Legend Mining Limited were passed on a poll at the Annual General Meeting of the Company held on 5 May 2023.

Attached in Appendix 1 are the number of proxy votes cast by shareholders at the Annual General Meeting and the Poll Results for the Annual General Meeting.

As announced on 16 March 2023, at the conclusion of the Annual General Meeting, Mr Michael Atkins retired as Director of the Company and, Mr Mark Wilson has been elected as Executive Chair of the Board and Mr Oliver Kiddie has been appointed Managing Director of the Company.

Authorised by Oliver Kiddie, Managing Director.

Visit www.legendmining.com.au for further information and announcements.

For more information contact:

Mr Mark Wilson
Executive Chair
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Mr Oliver Kiddie
Managing Director
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LEGEND MINING LIMITED

ABN 22 060 966 145

Meeting Date: Friday, May 5, 2023

Meeting Time: 3.00 PM WST



Resolution	Valid Proxy Appointment				Votes Cast on Poll			
	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain	Result
1 - ELECTION OF MS HILARY MACDONALD AS A DIRECTOR	1,461,590,297	5,430,828	7,322,191	467,630	1,485,440,488 (99.64 %)	5,430,828 (0.36 %)	467,630	Carried
2 - RE-ELECTION OF MR OLIVER KIDDIE AS A DIRECTOR	1,465,611,255	1,303,870	7,322,191	573,630	1,489,461,446 (99.91 %)	1,303,870 (0.09 %)	573,630	Carried
3 - ADOPTION OF REMUNERATION REPORT	1,264,000,946	2,913,908	7,252,191	887,367	1,287,781,137 (99.77 %)	2,913,908 (0.23 %)	887,367	Carried
4 - ADOPTION OF EMPLOYEE INCENTIVE PLAN	1,254,788,998	4,375,060	7,322,191	5,193,163	1,278,639,189 (99.66 %)	4,375,060 (0.34 %)	5,193,163	Carried
5 - APPROVAL OF GRANT OF DIRECTOR OPTIONS TO MR MARK WILSON	1,257,804,254	9,351,592	7,375,403	523,163	1,281,707,657 (99.28 %)	9,351,592 (0.72 %)	523,163	Carried
6 - APPROVAL OF GRANT OF DIRECTOR OPTIONS TO MR OLIVER KIDDIE	1,257,448,618	9,757,228	7,325,403	523,163	1,281,302,021 (99.24 %)	9,757,228 (0.76 %)	523,163	Carried
7 - APPROVAL OF GRANT OF DIRECTOR OPTIONS TO MS HILARY MACDONALD	1,256,920,966	10,265,650	7,325,403	542,393	1,280,774,369 (99.20 %)	10,265,650 (0.80 %)	542,393	Carried
8 - SECTION 195 APPROVAL	1,267,569,307	1,669,894	7,334,191	881,020	1,291,431,498 (99.87 %)	1,669,894 (0.13 %)	881,020	Carried



*Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item. Advanced Share Registry Limited - Onsite Meeting System