

PINNACLE WELL PROJECT

Geophysics at Pyrophyllite Hill has now defined a 600m-long chargeable-resistive feature aligned with alteration and geochemical anomalies-pointing to a quality gold target from 75m to 400m depth.

Legend is progressing to ground validation and preparation for drilling.

INVESTOR PRESENTATION

MARCH 2026

See Legend's Exploration Results in announcements released to ASX on 2 July 2025, 1 August 2025, 5 November 2025, 8 December 2025, 10 February 2026, 16 February 2026 and 23 March 2026 for full details



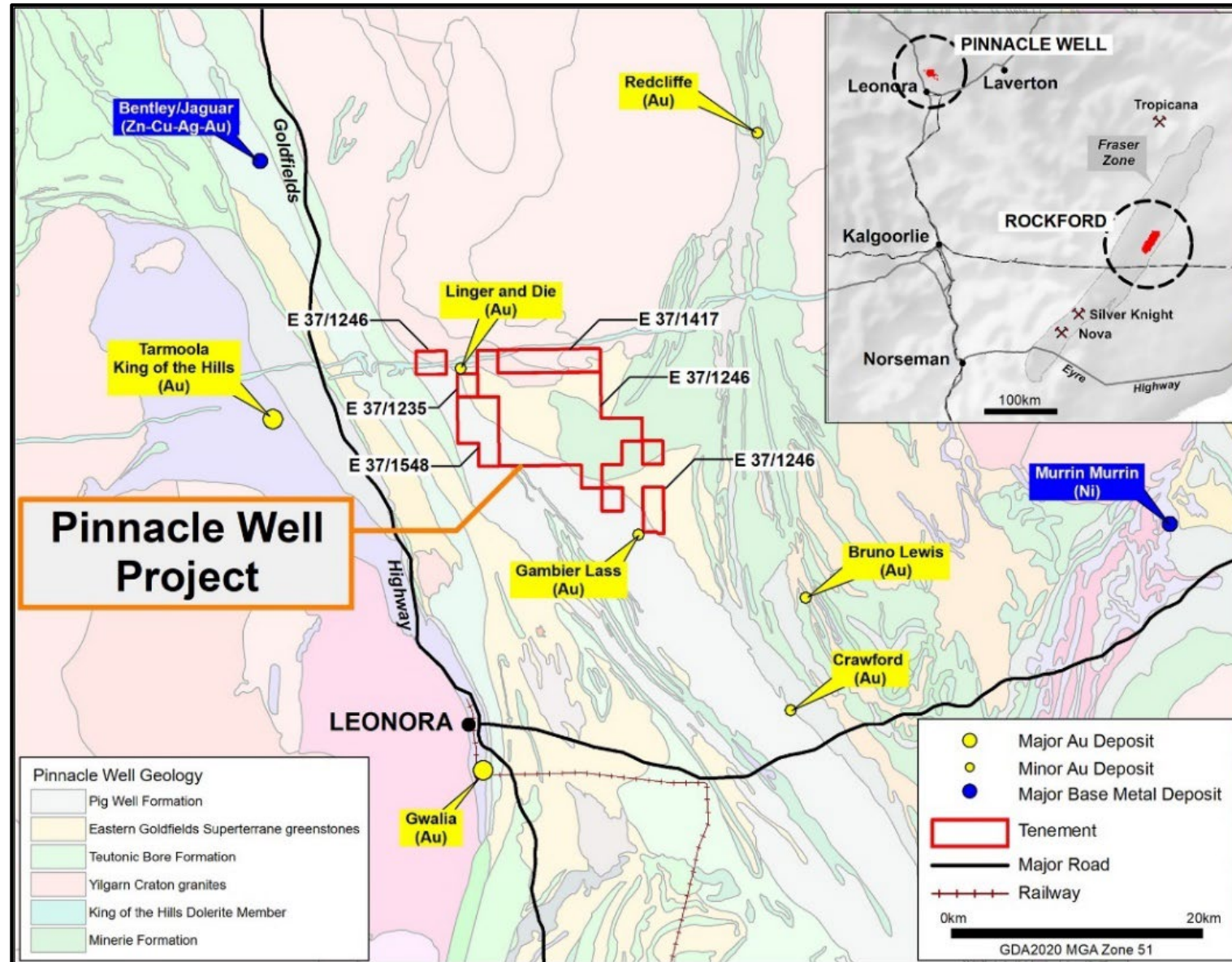
PINNACLE WELL PROJECT - Summary

- Project located 25km NNE Leonora
- Four exploration licences 128km²
- ROFR over “Linger and Die” goldfield
- \$205K purchase price 100%

Within well mineralised Leonora District

- Gwalia (+6Moz Au)
- King of the Hills (+4Moz Au)
- Bentley/Jaguar (Zn-Cu-Ag)

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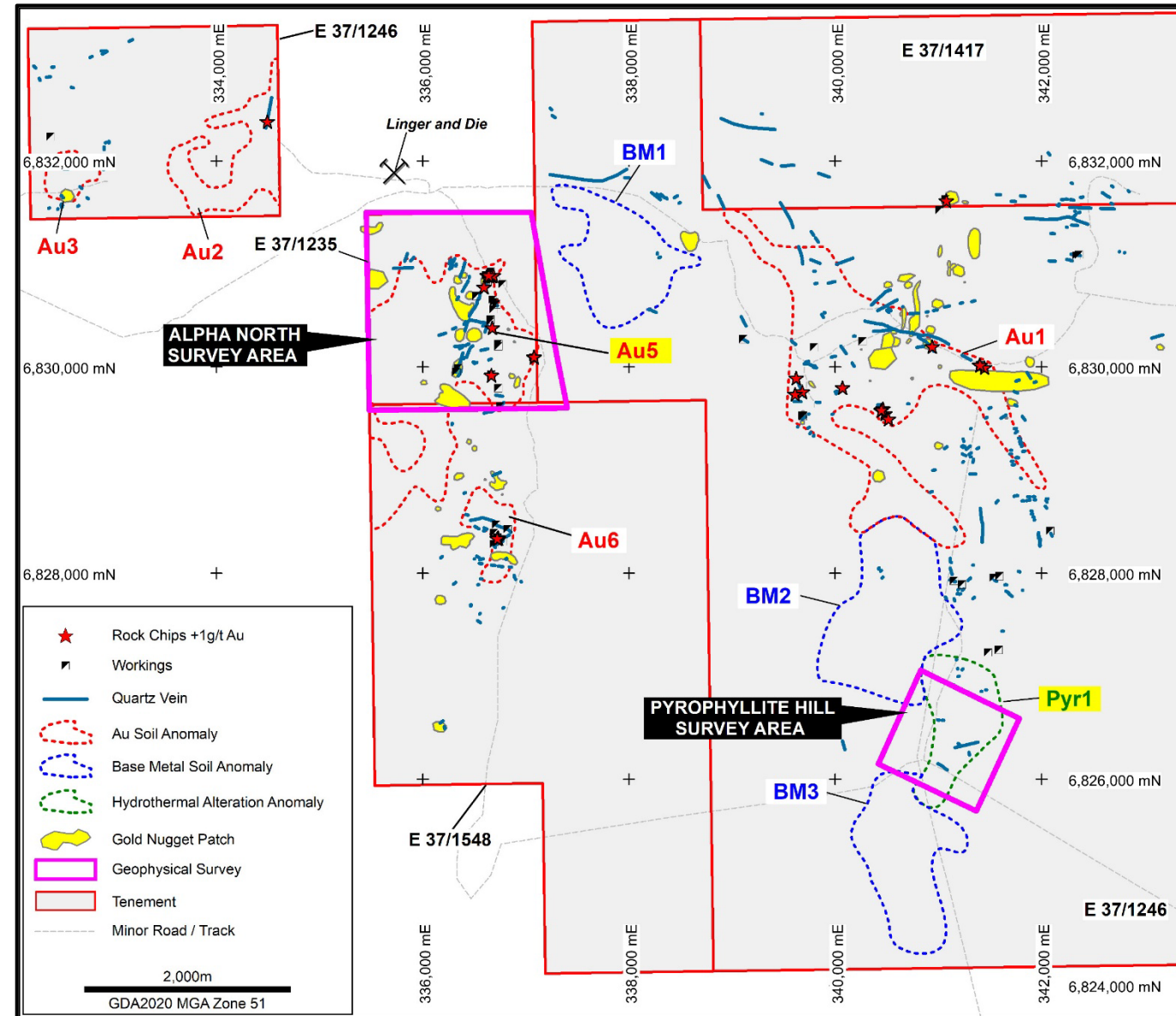
PINNACLE WELL PROJECT – Key Prospects

Pyrophyllite Hill

- Strong hydrothermal pyrophyllite alteration
- Halo around mineralised intrusions
 - Au-Cu porphyries
 - Epithermal Au systems

Alpha North

- Gold mineralisation related to:
 - Intrusions (GSWA “sanukitoid”)
 - Structurally-controlled
 - Quartz vein hosted



Pinnacle Well Project – Pyrophyllite Hill

Geology

- Large pyrophyllite alteration zone
- Alteration within regional NW-SE structural corridor

Soil Geochemistry (UFF soil)

- Strong hydrothermal signature – Pyr1
- Elevated central core of Pyr1 coincides with IP feature

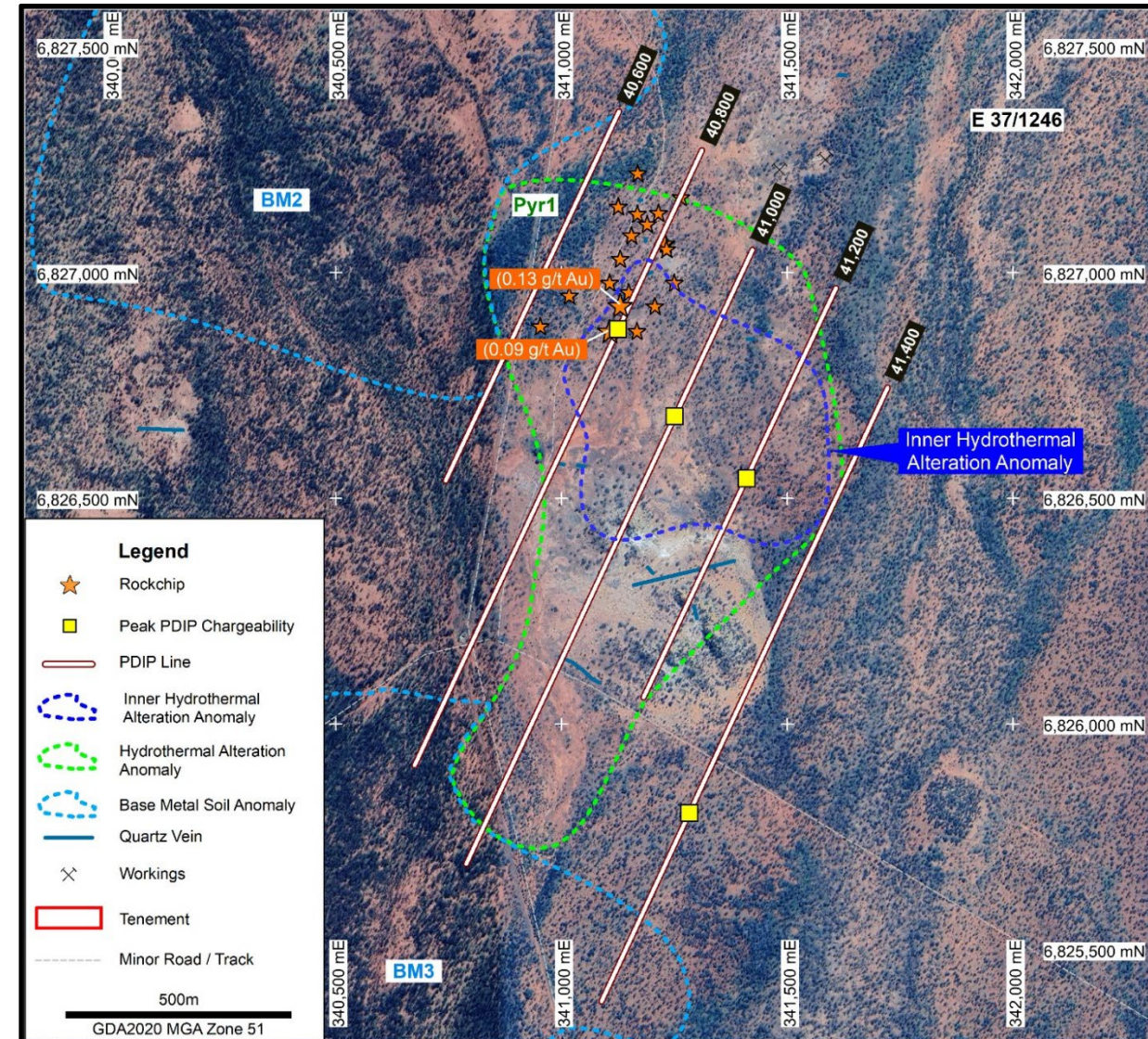
Geophysics

- ~600m chargeable-resistive IP feature defined
- Interpreted as sulphide (high chargeability) with silica alteration and/or quartz veining (high resistivity)
- Depth to anomaly 75-350m

Rockchip Geochemistry (historic)

- Gold values of 0.13g/t Au & 0.09g/t Au near IP feature
- Limited subcrop and float in area of IP feature

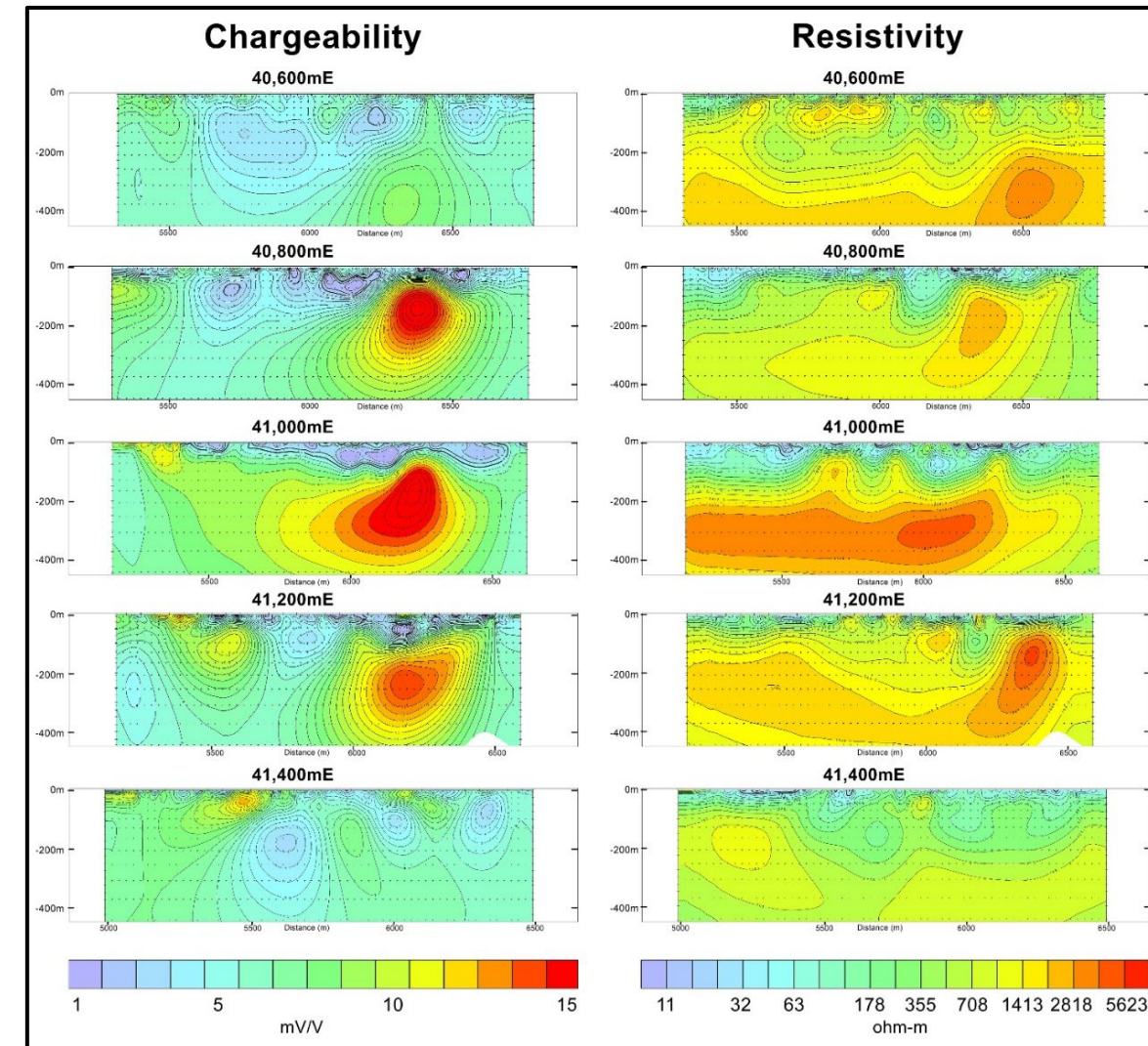
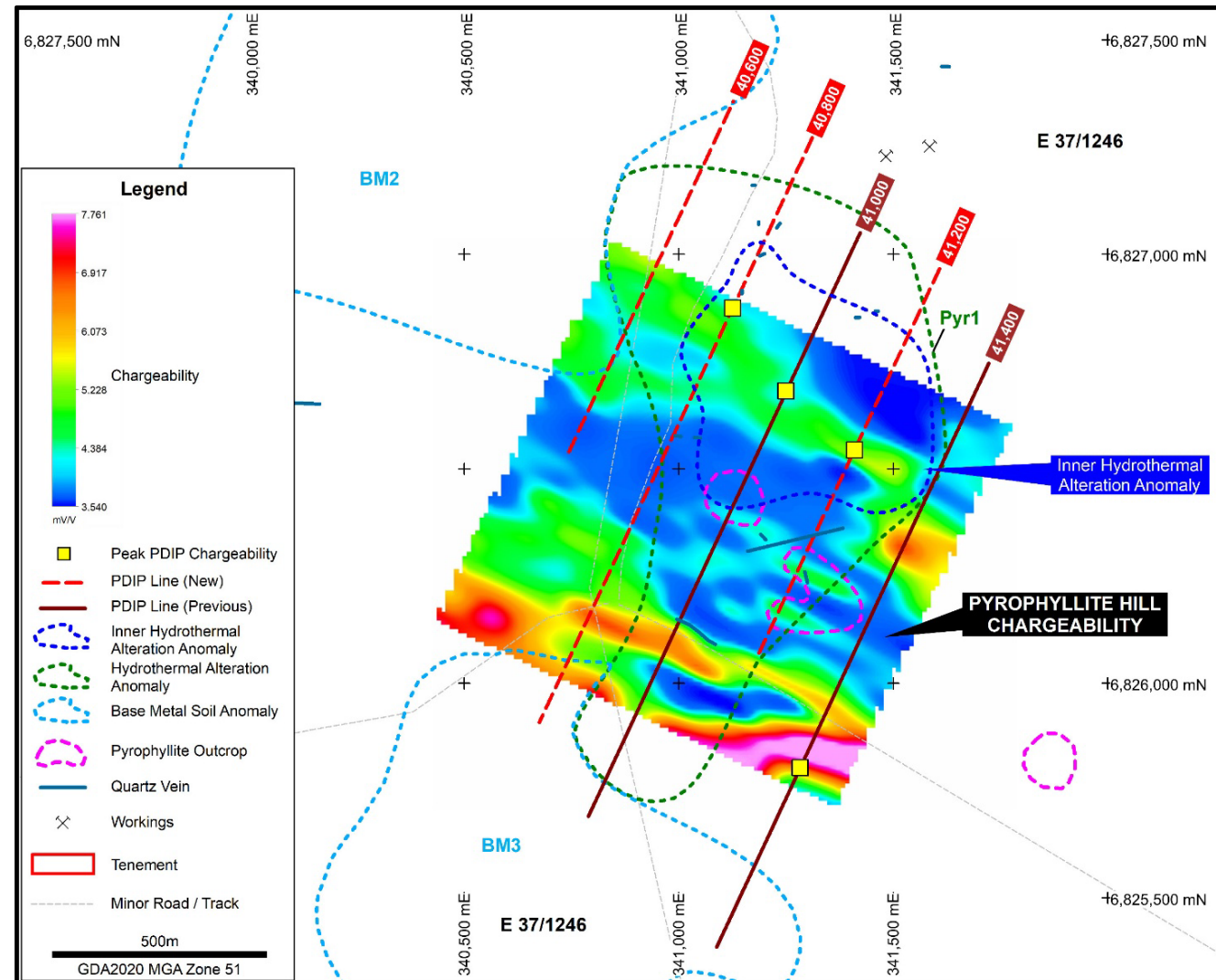
PDIP, Rockchips, Soil Anomaly (hydrothermal-pyrophyllite)



Pinnacle Well Project – Pyrophyllite Hill

PDIP, Soil Anomaly (hydrothermal-pyrophyllite)

Pole-Dipole IP – Inversion Models



Pinnacle Well Project – Alpha North

Geology

- Extensive (3km) of quartz veining in hornblende granodiorite (sanukitoid)
- Old workings and extensive gold nugget patches
- Key contact on eastern granodiorite margin

Rockchip Geochemistry (Legend & historic)

- Historic gold values of 91.9, 64.1, 39.0g/t Au
- 10 samples >1.0g/t Au, 35 > 0.1g/t Au

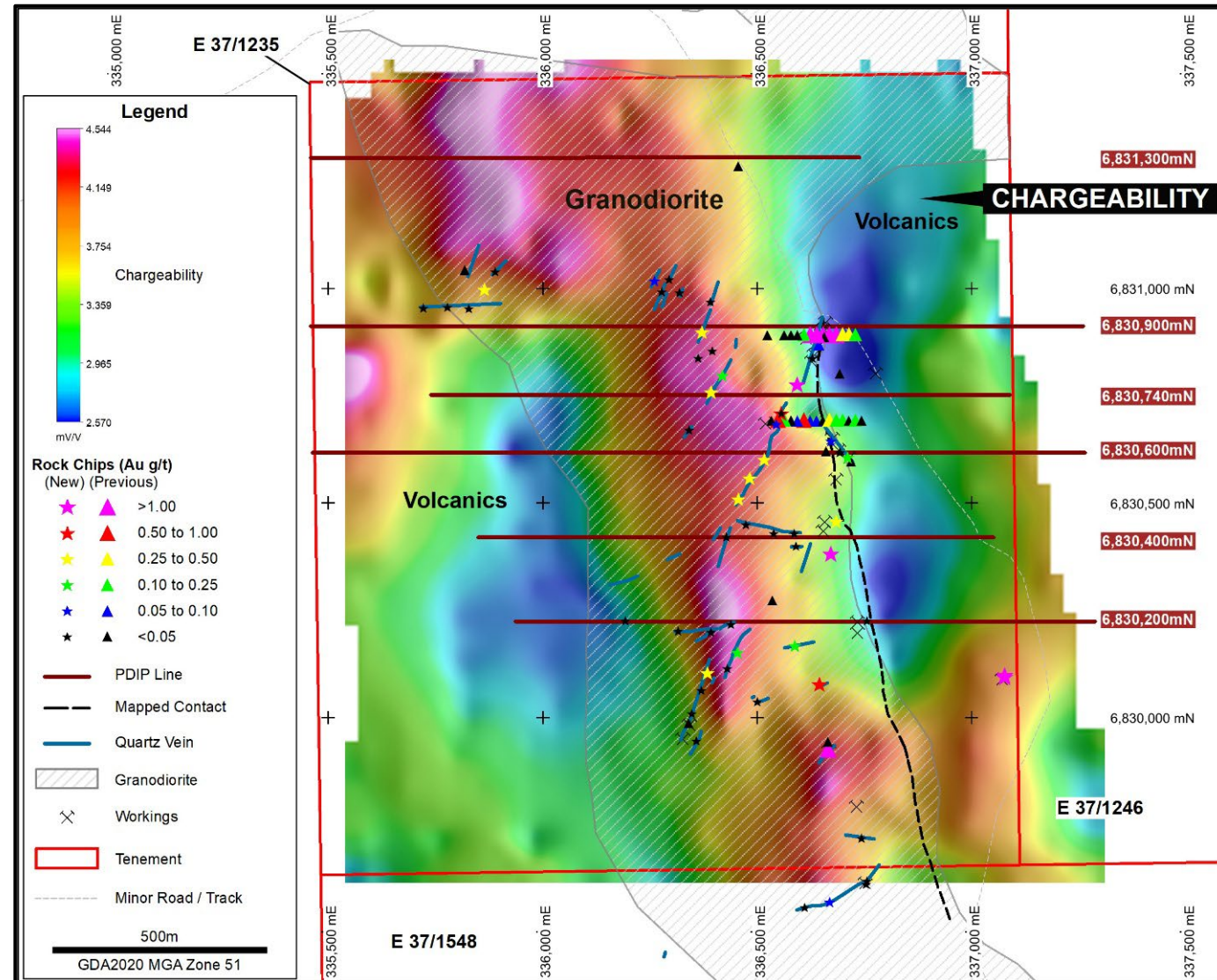
Soil Geochemistry (UFF soil)

- Strong gold signature – Au5 anomaly

Geophysics

- ~700m chargeable-resistive IP feature defined
- Interpreted as sulphide (high chargeability) within hornblende granodiorite (resistivity)
- Depth to anomaly 75-200m

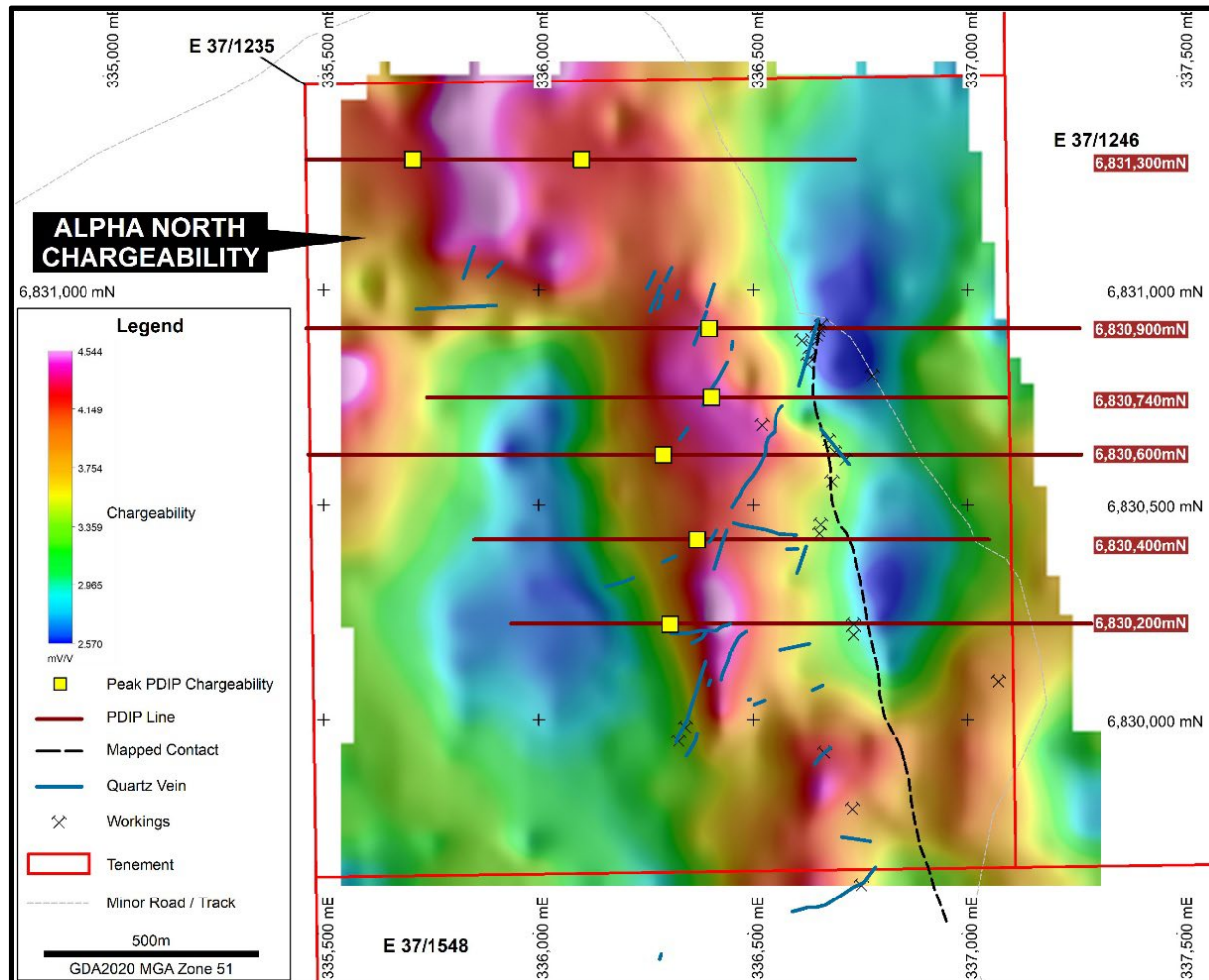
PDIP, Rockchips, Soil Anomaly (hydrothermal-pyrophyllite)



Pinnacle Well Project – Alpha North

Gradient Array IP – Chargeability

Sulphides, clay alteration, faults

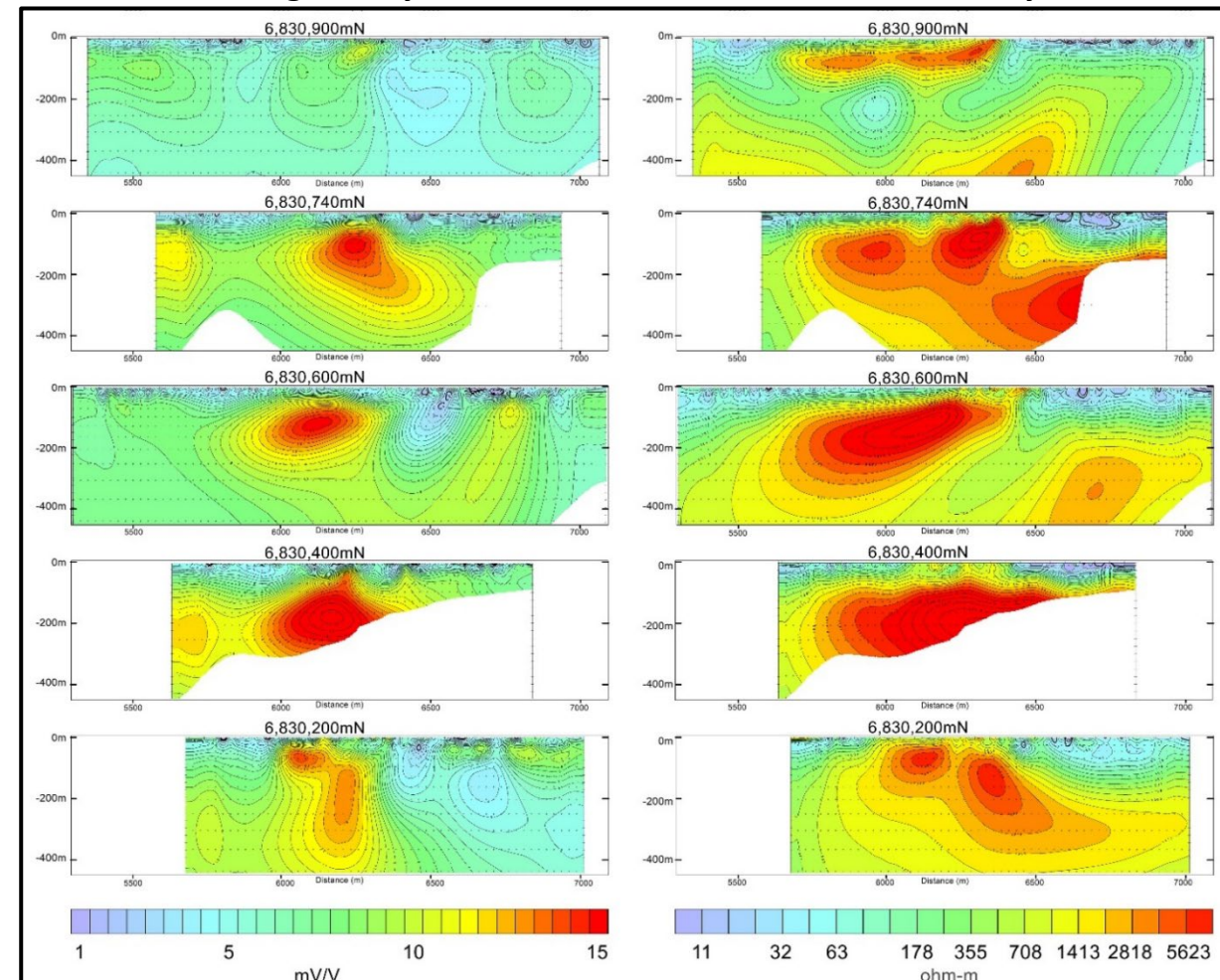


Pole-Dipole IP – Inversion Models

Sulphides & quartz veins/silicification

Chargeability

Resistivity



PINNACLE WELL PROJECT – Future Exploration

Pyrophyllite Hill

- Reconnaissance mapping and soil/rockchip sampling over 600m IP feature
- 3D IP modelling of chargeable-resistive feature
- RC drillhole design
- Heritage survey
- Drill

Alpha North

- Ground truthing IP features
- 3D IP modelling of chargeable features
- RC drillhole design
- Heritage survey
- Drill



Pyrophyllite outcrop

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