



Announcement Summary

Entity name

LITHIUM ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday May 03, 2022

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LEL	ORDINARY FULLY PAID	150,000	10/05/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITHIUM ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

94647135108

1.3 ASX issuer code

LEL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

3/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

LELAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

LEL : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

150,000

And the date the escrow restrictions have ceased or will cease

10/5/2022

Issue date

10/5/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

150,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Shares issued to a vendor on completion of acquisition of Burke Minerals Pty Ltd pursuant to the 'Burke SPA' (as defined in the Company's IPO Prospectus dated 30 March 2021).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.200000

Any other information the entity wishes to provide about the +securities to be quoted

Shares were issued at a price of \$0.20 each, being the same as the Company's IPO issue price.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LEL : ORDINARY FULLY PAID	45,150,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LELAA : ORDINARY FULLY PAID RESTRICTED	0
LELAF : OPTION EXPIRING 15-FEB-2025 EX \$1.595	100,000
LELAB : ORDINARY FULLY PAID RESTRICTED	34,860,000
LELAC : OPTION EXPIRING 18-MAR-2024 RESTRICTED	10,000,000
LELAD : OPTION EXPIRING 04-MAY-2024 RESTRICTED	4,000,000
LELAE : OPTION EXPIRING 29-NOV-2024 EX \$1.39	3,500,000