

Fax:

To : Company Announcements Office
Company : ASX
Copy : Philip Madden- email
: Alan Fraipont - email
From : Jonathan Buckley
Subject : U S Masters Holdings Limited – Result of
Meeting (AGM)
Date : 2nd November 2008

NUMBER OF PAGES : 1

Dear Sirs,

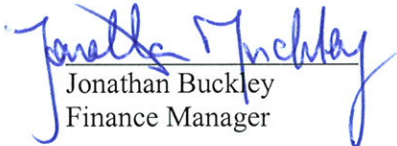
Please be advised that during the Annual General Meeting of the above Company held on 17th November at 11:00am, the resolution approving the accounts of the Company for the year ended 30th June 2008 was passed.

For and on behalf of

Custom House Fund Services (Luxembourg) S.A



Claude Mermans
Deputy Managing Director



Jonathan Buckley
Finance Manager