US Masters Holdings

TO	:	Company Announcement Officer ASX
SUBJECT	:	US Masters Holdings Limited – Net Tangible Asset Backing
DATE	:	14 August 2015

Dear Sirs,

Please find detailed below the following information as at 31 July 2015:

Net Tangible Asset Backing

Net Assets (after deduction of liabilities)	A$(254,628)
Number of securities on issue	24,388,920
Net Tangible Asset Backing	A$ (0.0104)

Please note:

- On 21 August 2014 a facility was put in place whereby the Company can draw down up to $500,000. The facility is repayable at the Company's option by either repayment of the amount drawn or issue of shares in the Company. A$50,000 was drawn down under this facility in November 2014 with a further $200,000 drawn since. Under International Financial Reporting Standards this amount is classified as a liability until such time as the number of shares to repay this facility with equity can be determined. If the number of shares was calculated at A$0.10 per share, the last offer price of the Company's shares on the ASX, at 31 July 2015 the Net Assets would have been A$7,490 and the Net Tangible Asset Backing would have been A$0.0003 per share.
- As at 31 July 2015 the Net Assets shown above included A$79,488 in unrealised investment losses;
- The above figures are based on information available at this time and are subject to audit.

Kind regards,
US Masters Holdings Limited

Director

U.S. Masters Holdings Limited

ARBN 052 123 930

Phone +612 8314 5580
Fax +612 8314 5555
Email info@ushmasters.com

www.ushmasters.com

Australian Registered Office:
Suite 2 Level 40
88 Phillip Street
Sydney NSW 2000 Australia

Head Office:
Palm Grove House
Roadtown Tortola British Virgin Islands