

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Gordon Thomas Galt
Date of last notice	30 November 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> –trustee and beneficiary
Date of change	11 March 2021
No. of securities held prior to change	Indirect HSBC Custody Nominees (Australia) Ltd – beneficial holder 2,224,999 fully paid ordinary shares. Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> – trustee and beneficiary 333,334 fully paid ordinary shares. Lefroy Exploration Share Plan Pty Ltd – beneficial holder 666,666 shares (subject to vesting conditions) – for vesting terms refer 12/9/16 Notice of Meeting.

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares
Number acquired	Indirect to Indirect transfer – vesting of Share Plan shares. 666,666 fully paid ordinary shares
Number disposed	666,666 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	333,333 shares (tranche 2) - \$0.40 per share 333,333 shares (tranche 3) - \$.0.50 per share
No. of securities held after change	Indirect HSBC Custody Nominees (Australia) Ltd – beneficial holder 2,224,999 fully paid ordinary shares. Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> – trustee and beneficiary 1,000,000 fully paid ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	No change in net holding. Transfer of 666,666 shares from Lefroy Exploration Share Plan Pty Ltd to Gordon Thomas Galt & Maria Veronica Galt <The Galt Super Fund A/C> on vesting and achievement of performance hurdles of the final two tranches of Share Plan shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Wade Steven Johnson
Date of last notice	30 November 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Wade Johnson & Jennifer Johnson <Injigold Family A/C> – trustee and beneficiary.
Date of change	11 March 2021
No. of securities held prior to change	Direct – Wade Steven Johnson 1,711,712 ordinary shares. Indirect – Wade Johnson & Jennifer Johnson <Injigold Family A/C> – trustee and beneficiary. 1,158,334 ordinary shares. Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 1,333,333 shares (subject to vesting conditions) – for vesting terms refer 12/9/16 Notice of Meeting and the 1/10/19 Notice of Meeting.

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares
Number acquired	Indirect to Indirect transfer – vesting of Share Plan shares. 1,333,333 fully paid ordinary shares
Number disposed	1,333,333 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	666,667 shares (tranche 2) - \$0.40 per share 666,666 shares (tranche 3) - \$0.50 per share
No. of securities held after change	<u>Direct –</u> Wade Steven Johnson 1,711,712 ordinary shares. <u>Indirect –</u> Wade Johnson & Jennifer Johnson <Injigold Family A/C> – trustee and beneficiary. 2,491,667 ordinary shares.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	No change in net holding. Transfer of 1,333,333 shares from Lefroy Exploration Share Plan Pty Ltd to Wade Johnson & Jennifer Johnson <Injigold Family A/C> on vesting and achievement of performance hurdles of the final two tranches of Share Plan shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

+ See chapter 19 for defined terms.

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No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change N/A	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Geoffrey Francis Pigott
Date of last notice	7 September 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Alkemi (WA) Pty Ltd <GF&M Pigott Family Trust> – Mr Pigott is deemed to control the securities held by this entity
Date of change	11 March 2021
No. of securities held prior to change	<u>Direct</u> – Geoffrey Francis Pigott 1,656,666 ordinary shares. <u>Indirect</u> – Carrick Exploration Services Pty Ltd – Director and Shareholder. 766,668 ordinary shares. Lefroy Exploration Share Plan Pty Ltd – beneficial holder. 833,332 shares (subject to vesting conditions) – for vesting terms refer 12/9/16 Notice of Meeting and 1/10/19 Notice of Meeting.

+ See chapter 19 for defined terms.

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Class	Fully paid ordinary shares
Number acquired	Indirect to Indirect transfer – vesting of Share Plan shares. 833,332 fully paid ordinary shares
Number disposed	833,332 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	416,666 shares (tranche 2) - \$0.40 per share 416,666 shares (tranche 3) - \$.50 per share
No. of securities held after change	Direct – Geoffrey Francis Pigott 1,656,666 ordinary shares. Indirect – Carrick Exploration Services Pty Ltd – Director and Shareholder. 766,668 ordinary shares. Alkemi (WA) Pty Ltd <GF&M Pigott Family Trust> – Mr Pigott is deemed to control the securities held by this entity. 833,332 shares (subject to vesting conditions) – for vesting terms refer 12/9/16 Notice of Meeting and 1/10/19 Notice of Meeting.
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	No change in net holding. Transfer of 833,332 shares from Lefroy Exploration Share Plan Pty Ltd to Alkemi (WA) Pty Ltd <GF&M Pigott Family Trust> on vesting and achievement of performance hurdles of the final two tranches of Share Plan shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A

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Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change N/A	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	Lefroy Exploration Limited
ARBN	052 123 930

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael Davies
Date of last notice	18 December 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	N/A
Date of change	11 March 2021
No. of securities held prior to change	<u>Direct -</u> Michael Neil Macgregor Davies 14,149,322 fully paid ordinary shares <u>Indirect -</u> Lefroy Exploration Share Plan Pty Ltd - beneficial holder 666,666 shares (subject to vesting conditions) - for vesting terms refer 12/9/16 Notice of Meeting.
Class	Fully paid ordinary shares
Number acquired	Indirect to Direct transfer - vesting of Share Plan shares. 666,666 fully paid ordinary shares

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Number disposed	666,666 fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	333,333 shares (tranche 2) - \$0.40 per share 333,333 shares (tranche 3) - \$0.50 per share
No. of securities held after change	Direct – Michael Neil Macgregor Davies 14,815,988 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	No change in net holding. Transfer of 666,666 shares from Lefroy Exploration Share Plan Pty Ltd to Michael Davies on vesting and achievement of performance hurdles of the final two tranches of Share Plan shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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