



Announcement Summary

Entity name

LEFROY EXPLORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday January 06, 2022

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
LEXAD	OPTION EXPIRING 14-OCT-2021 RESTRICTED	785,000	Expiry of option or other convertible security without exercise or conversion	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

LEFROY EXPLORATION LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

29125167133

1.3 ASX issuer code

LEX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

6/1/2022



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

LEXAD : OPTION EXPIRING 14-OCT-2021 RESTRICTED

Unquoted +equity securities that have ceased

Number of securities that have ceased

785,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

14/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of unquoted options without exercise.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LEX : 50C US ORDINARY FULLY PAID	144,524,668

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LEXAD : OPTION EXPIRING 14-OCT-2021 RESTRICTED	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.