



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Monday February 27, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LGPAT	PERFORMANCE RIGHTS RESTRICTED	6,000,000	27/02/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

27/2/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

LGPAT : PERFORMANCE RIGHTS RESTRICTED

Date the +securities the subject of this notification were issued

27/2/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Fleta Solomon	Fleta Solomon	1,500,000
Angus Caithness	Banquo Consulting Pty Ltd	1,500,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02617363-6A1130423?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue comprises three classes of performance rights issued to two Directors and two Executive employees to incentivise performance based on the achievement of share price milestones of \$0.50, \$0.60 and \$0.75 and with vesting occurring over a two-year period of continued service following satisfaction of the relevant milestone. The Director performance rights were approved by shareholders at Company's General Meeting on 31 January 2023.



Issue details

Number of +securities

6,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	265,408,271

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAC : CLASS C PERFORMANCE RIGHTS	833,333
LGPAD : CLASS D PERFORMANCE RIGHTS	833,333
LGPAE : CLASS E PERFORMANCE RIGHTS	833,334
LGPAU : SHARE RIGHTS	738,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAS : SHARE RIGHTS	1,305,000
LGPAW : OPTION EXPIRING 19-JUL-2024 EX \$0.25	24,487,500
LGPAV : SHARE RIGHTS	255,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14