



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Tuesday September 03, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	7,200,000	02/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Options issued under the Company's Long Term Incentive Plan including Options approved at the AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

2/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02836831-6A1219864&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13800000

Expiry date

31/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LGP : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Directors of the Company, Mr Angus Caithness and Ms Fleeta Solomon, have been issued 2,000,000 and 1,200,000 Options respectively with the balance of Options issued to members of the Company Executive. The issue of the Options to Directors was approved by shareholders at the Company's AGM held on Thursday, 29 August 2024

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

7,200,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

No consideration. Issued as incentive securities under the Company's LTIP.

Purpose of the issue

Other

Additional Details

N/A

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	301,760,606

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAU : SHARE RIGHTS	2,481,600
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAS : SHARE RIGHTS	4,385,000
LGPAV : SHARE RIGHTS	150,000
New class - code to be confirmed : Unlisted Options	7,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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