



Announcement Summary

Entity name

LITTLE GREEN PHARMA LTD

Date of this announcement

Monday September 01, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options	7,200,000	01/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LITTLE GREEN PHARMA LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615586215

1.3 ASX issuer code

LGP

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

1/9/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mr Paul Long	Paul Frederick Long <The Long A/C>	2,000,000
Mr Angus Caithness	Mr Angus Caithness	2,000,000
Ms Fleta Solomon	Ms Fleta Solomon	1,200,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02970336-6A1274440&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.18000000	31/7/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

LGP : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02970336-6A1274440&v=4a466cc3f899e00730cfbfcd5ab8940c41f474b6>



Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are being issued to Executive Directors (Paul Long, Angus Caithness and Fleta Solomon) of the Company pursuant to shareholder approval received at the Company's AGM held on 21 August 2025. The balance of the options has been issued to members of the Company's management.

Issue details

Number of +securities

7,200,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGP : ORDINARY FULLY PAID	304,843,355

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LGPAU : SHARE RIGHTS	1,405,000
LGPAT : PERFORMANCE RIGHTS RESTRICTED	10,500,000
LGPAX : OPTION EXPIRING 31-JUL-2027 EX \$0.138	7,200,000
LGPAAA : SHARE RIGHTS	158,893
LGPAY : SHARE RIGHTS	450,000
LGPAS : SHARE RIGHTS	4,210,000
LGPAZ : SHARE RIGHTS	150,000
New class - code to be confirmed : Options	7,200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

21/8/2025