



Announcement Summary

Entity name

LION SERIES 2020-1 TRUST

Announcement Type

New announcement

Date of this announcement

Wednesday September 24, 2025

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Issuance of these notes is a Refinance of the senior tranche. The A1-R Notes were issued on 22Sep25 (ISIN AU3FN0100780). The A1 Notes were redeemed (ISIN AU3FN0055679) on 22Sep25

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Lion Series 2020-1 Trust Class A1-R Notes 22Sep2051	193,490	22/09/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LION SERIES 2020-1 TRUST

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

84762901052

1.3 ASX issuer code

LI8

1.4 The announcement is

New announcement

1.5 Date of this announcement

24/9/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issuance of these notes is a Refinance of the senior tranche. The A1-R Notes were issued on 22Sep25 (ISIN AU3FN0100780). The A1 Notes were redeemed (ISIN AU3FN0055679) on 22Sep25

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a +disclosure document or +PDS for the +securities to be quoted



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Lion Series 2020-1 Trust Class A1-R Notes 22Sep2051

+Security type

Wholesale debt securities

ISIN code

AU3FN0100780

CFI

DBVXAR

FISN

LIOA/VARI FRN 20510922

Issue date

22/9/2025

Details of wholesale debt securities

+Security currency

AUD - Australian Dollar

Total principal amount of class

AUD 193,490,000.000000

Face value

AUD 1,000.000000

Number of +securities

193490

Interest rate type

Floating

Frequency of interest payments per year

Monthly

First interest payment date

22/10/2025

Interest rate per annum

4.365 %

Maturity date

22/9/2051

Class type description

A1-R Notes

s128F of the Income Tax Assessment Act status applicable to the +security

Not applicable

Please provide any further information relating to the principal terms of the +securities

This is a Refinance. The A1 Notes have been redeemed on 22Sep25 as notified via an Appendix 3H form. This application is for the listing of the A1-R Notes issued on 22Sep25.

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LI8HB : CL A2 FRN MAT 22-SEPT-2051 MIN CONS \$5HT NC	30,000
LI8HA : CL A1 FRN MAT 22-SEPT-2051 MIN CONS \$5HT NC	0
New class - code to be confirmed : Lion Series 2020-1 Trust Class A1-R Notes 22Sep2051	193,490

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
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