



Traka Resources Limited

ABN: 63 103 323 173

28 August 2012

Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

**Musgrave Project
Commencement of drilling - Skirmish Hill Prospect**

We refer to the company's announcement earlier today under the above heading.

The following compliance statement applies to the reference to geochemical anomalies and previous sampling that was included in that announcement.

COMPLIANCE STATEMENT

The information in this report that relates to exploration results is based on information compiled by Mr P Verbeek the Managing Director of Traka Resources Limited. Mr. Verbeek is a Member of the Australasian Institute of Mining and Metallurgy and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Verbeek consents to the inclusion in the report of the matters based on his information in the form and context in which they appear

Yours faithfully

P C Rutledge
Company Secretary