



Traka Resources Limited

ABN: 63 103 323 173

16 February 2022

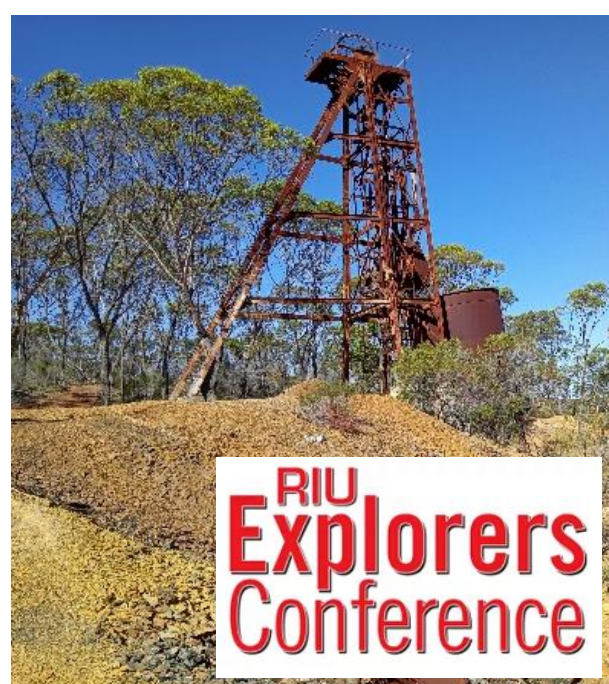
Company Announcements Office
ASX Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

INVESTOR PRESENTATION

Attached is a copy of a presentation on the company's activities to be made to investors at the RIU Explorers Conference on 16 February 2022.

Authorised by the Board

Patrick Verbeek
Managing Director



High-impact gold-copper exploration in WA's South-West

2022 RIU Explorers Conference, Fremantle

16 February 2022 | Patrick Verbeek, Managing Director

ASX: TKL



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COMPLIANCE STATEMENT RELATING TO TRAKA'S PROJECTS

The information in this report that relates to Exploration Targets, Exploration Results, Mineral Resources or Ore Reserves is based on information compiled by Mr P Verbeek a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy and is engaged full time as the Managing Director of the Company. Mr Verbeek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Verbeek consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

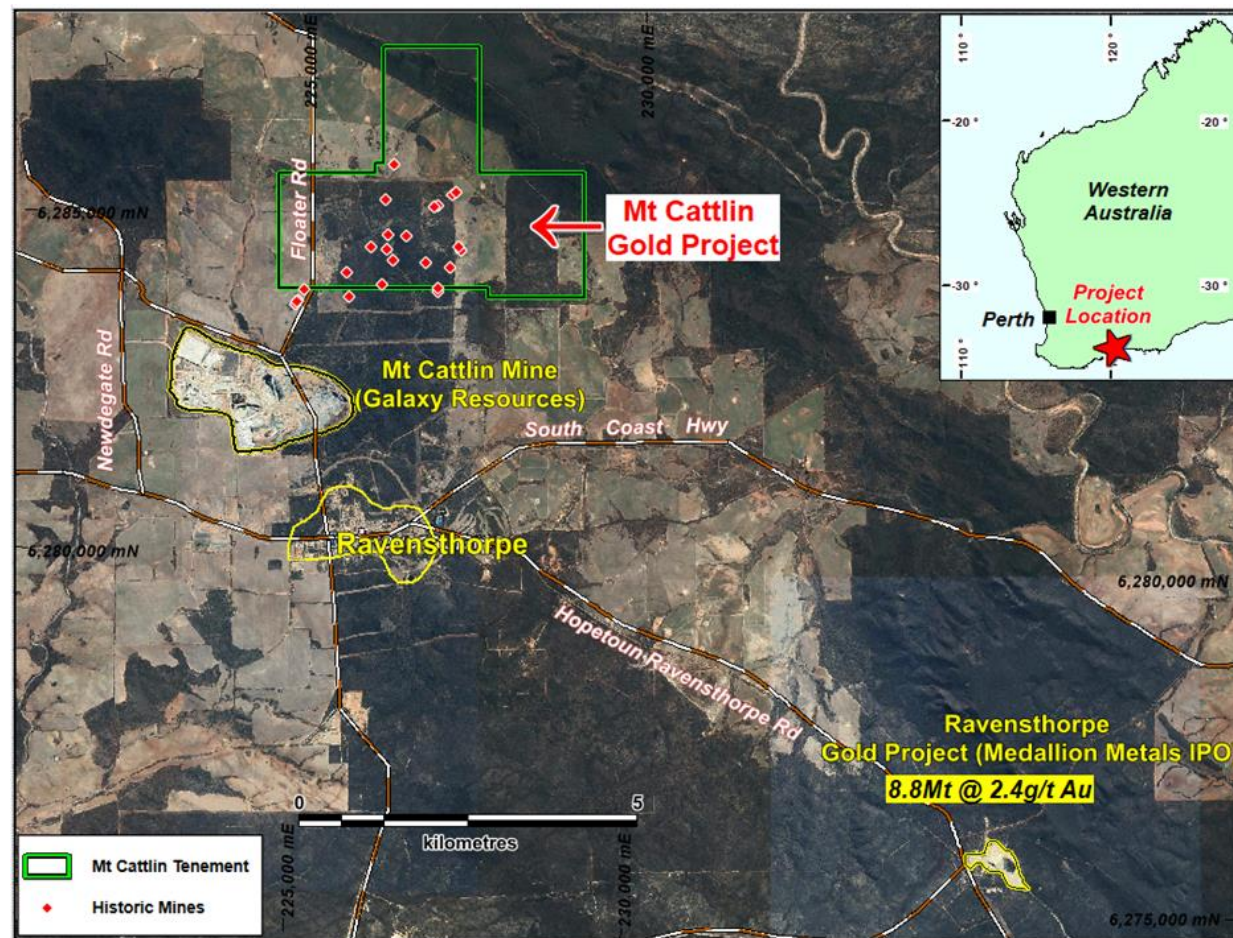
Information included in the presentation is dated 16 February 2022



Traka Resources: Highly Leveraged to Exploration Success

High-impact exploration in a Tier-1 jurisdiction

- Exploring the **Mt Cattlin Gold-Copper Project, WA**
- **Proven mining district** – high-quality infrastructure
- Located immediately adjacent to the **Mt Cattlin Lithium Mine** (Galaxy/Ellkem)
- Galaxy retains the lithium-tantalum rights and Traka the **gold and other metal rights**
- **Outstanding initial results** received from 4,895m RC and drilling program completed in late 2021
- **Numerous assays** still awaited



Strategic location in the Ravensthorpe Greenstone Belt – host to numerous existing desposits and emerging discoveries

2021: Significantly Expanded Exploration Program

Initial resource definition, expanded exploration across the tenure



- Defined maiden gold Mineral Resource on two prospects
- Completed extensive IP, aeromagnetics and down-hole EM geophysics
- Last RC program tested seven out of eight targets
- ***Assay results so far received for approx. 50% of the program***
- ***Balance of results delayed by laboratory backlog but now expected to be received in 3 weeks***



Mt Cattlin Gold-Copper Project

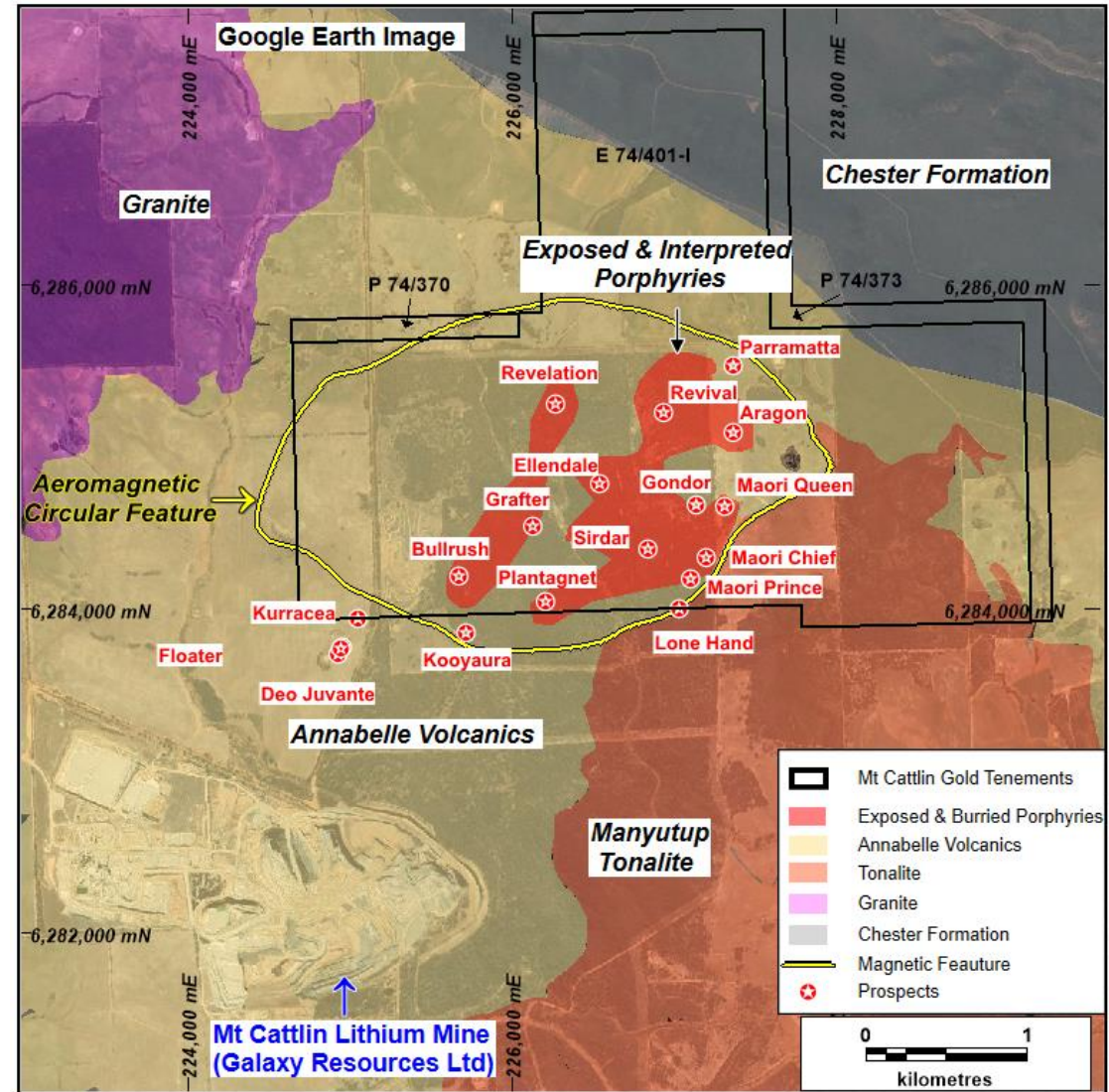
Advanced gold exploration opportunity on a newly-recognised porphyry intrusive-related system

- No exploration between 2004 and 2020
- Long history of gold mining – historical production:

23kt @ 24.56g/t Au from 18 separate mines
- Identified 3.5km circular porphyry intrusive complex central to tenements, hosting exploration targets and mines
- Maiden JORC 2012 Mineral Resource for Maori Queen and Sirdar on just two of a dozen targets (1):

Indicated and Inferred Mineral Resource of 165,094t at 3.94g/t Au for 22,940oz of gold in top 100m

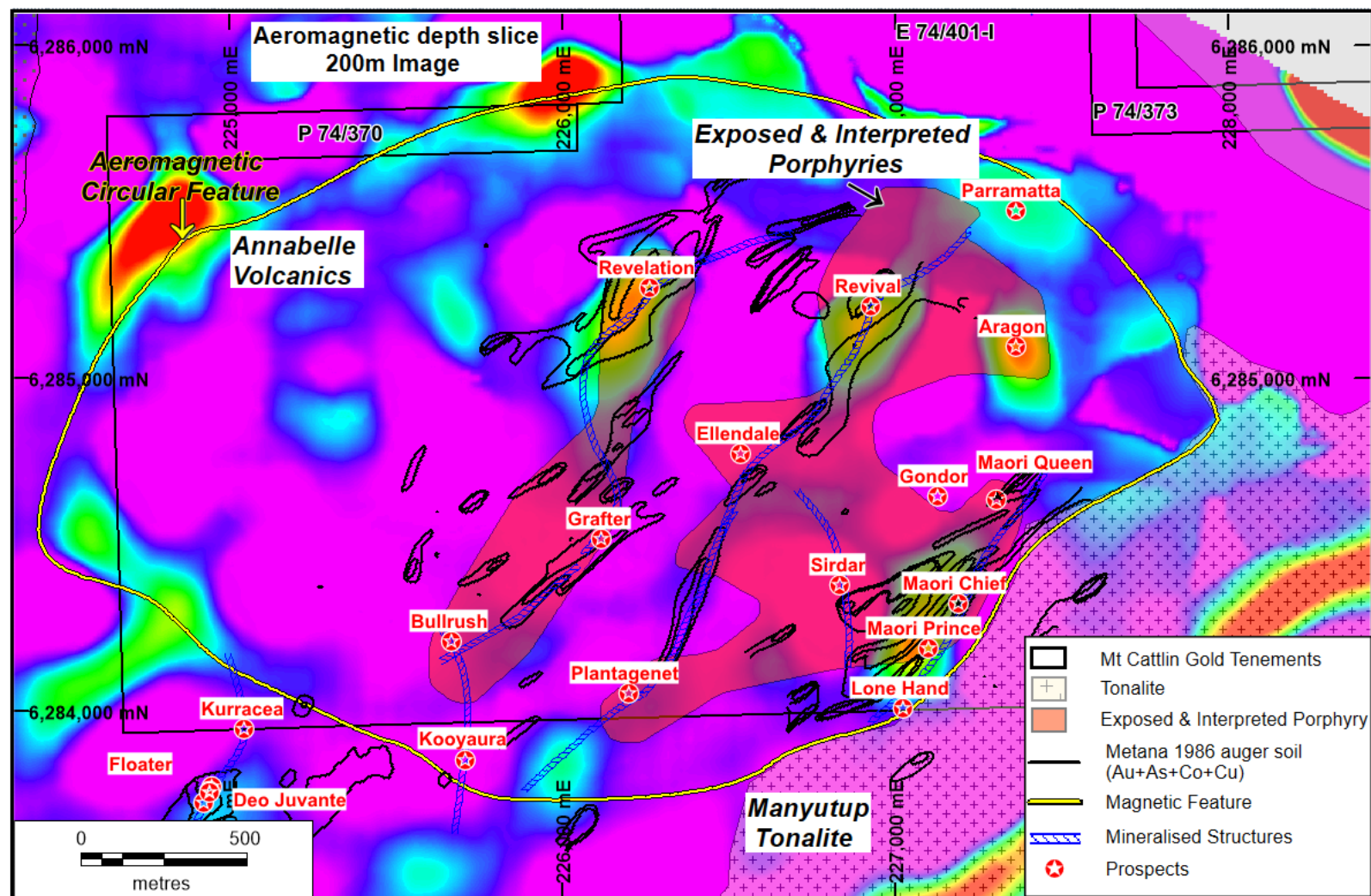
(1) 22 June 2021 Traka ASX Announcement



Mt Cattlin Gold Copper Project – a new chapter emerging?

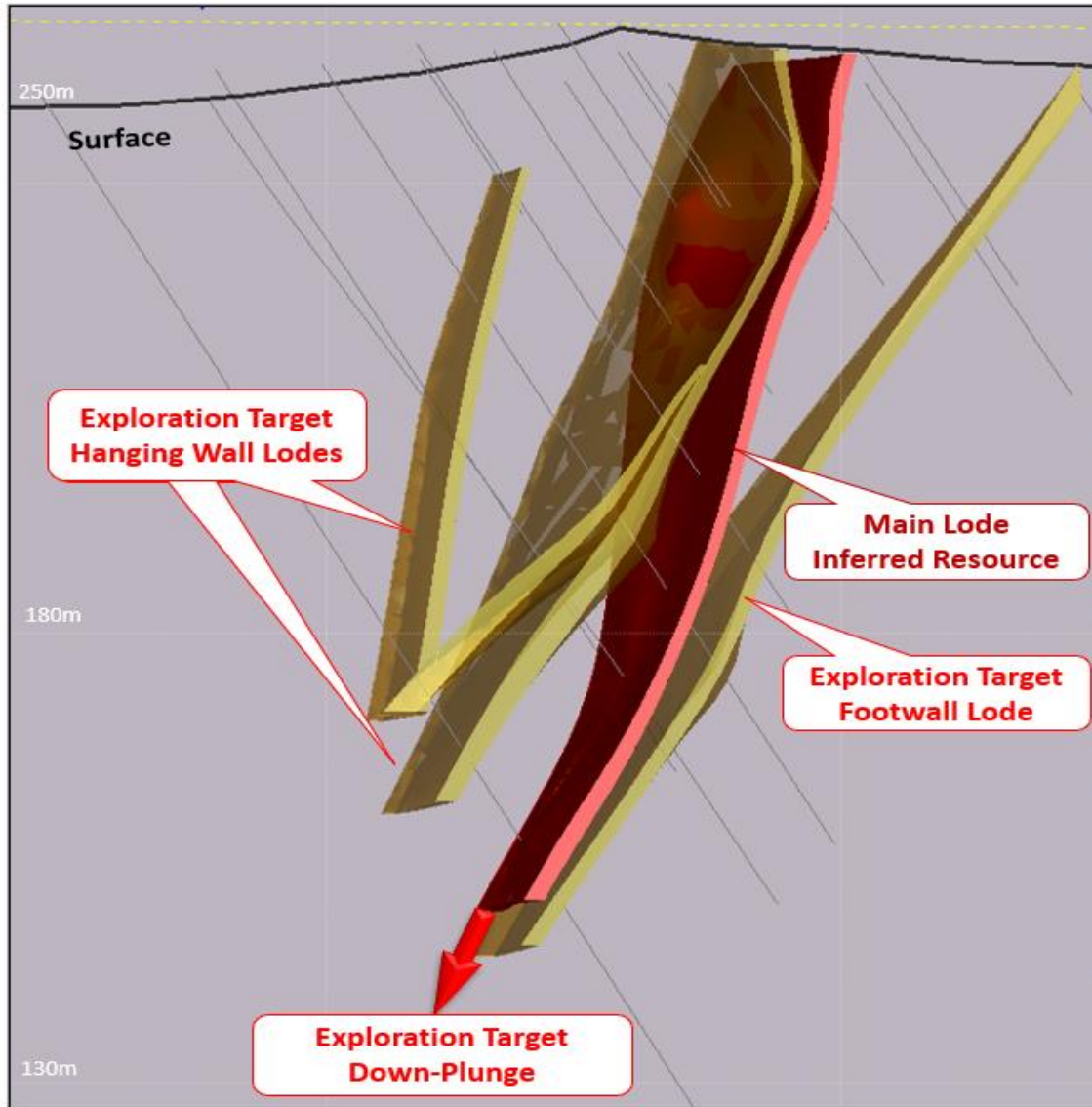
Large-scale porphyry intrusive potential underlying the historic narrow high-grade gold workings

- Centrally-located porphyry intrusive complex
- Late stage north-east orientated structures passing through the intrusive complex
- Historic mining on these structures – gossan and soil geochemistry highlight these targets
- Aeromagnetic and IP highlight the intrusives



Maori Queen – an example of narrow, high-grade mineralisation

Located on a late-stage structure, open in all directions, Exploration Target defined



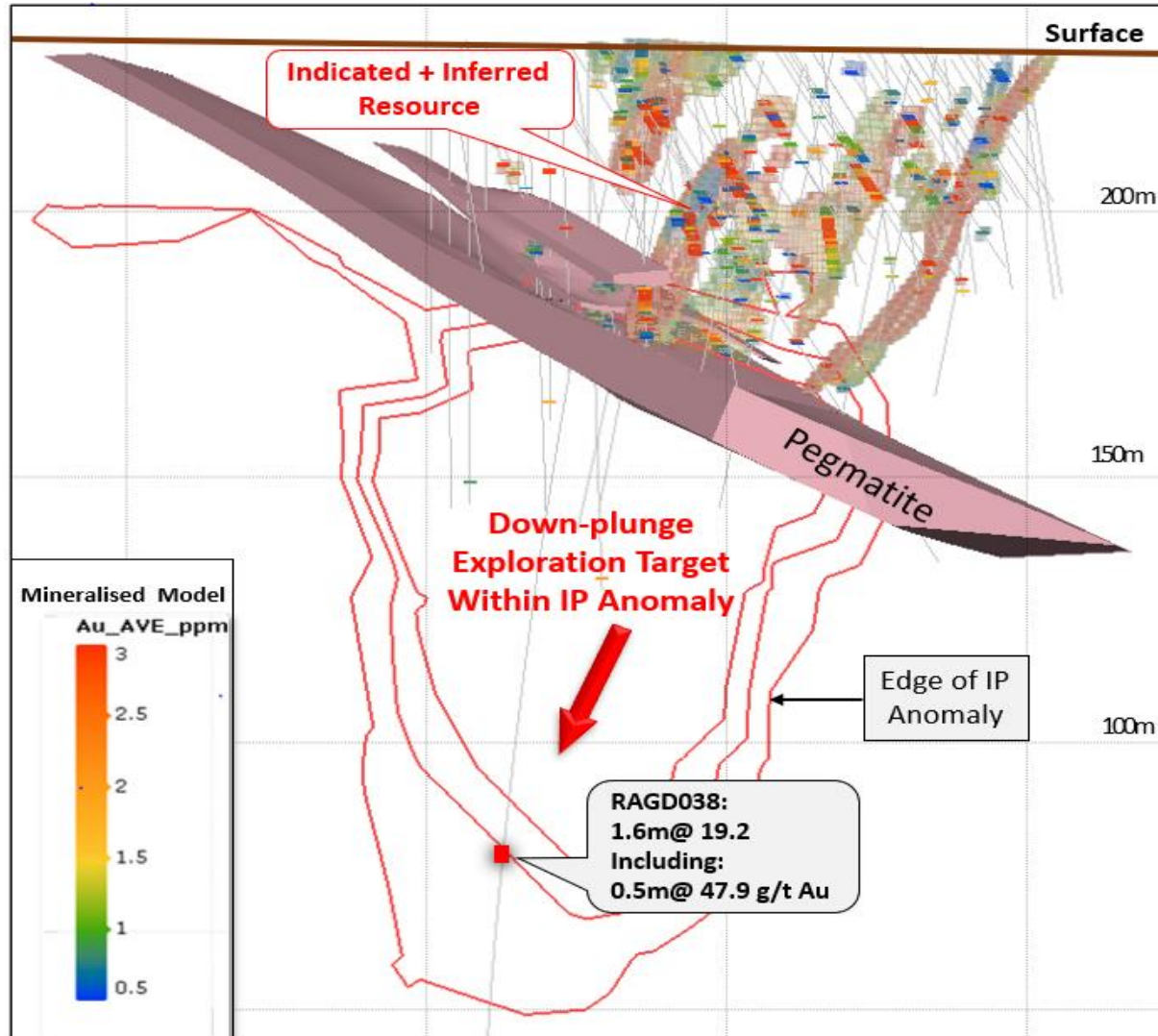
- Inferred Resource – **31,908 tonnes @ 6.19 g/t Au** down to 100m vertical depth ⁽¹⁾
- Exploration Target* extending below Main Lode over next 100m depth – 25,000 to 35,000 tonnes at grades ranging between 5.5g/t and 6.5g/t Au
- Exploration Target* – footwall and hanging-wall lodes to Main Lode to 100m of 130,000 to 150,000 tonnes ranging between 2 to 3 g/t Au

* The potential quantity and grade of Exploration Targets at Maori Queen is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource

(1) Traka ASX announcement 22 June 2021

Sirdar – Maiden Mineral Resource

Strong potential for open pit and underground mining



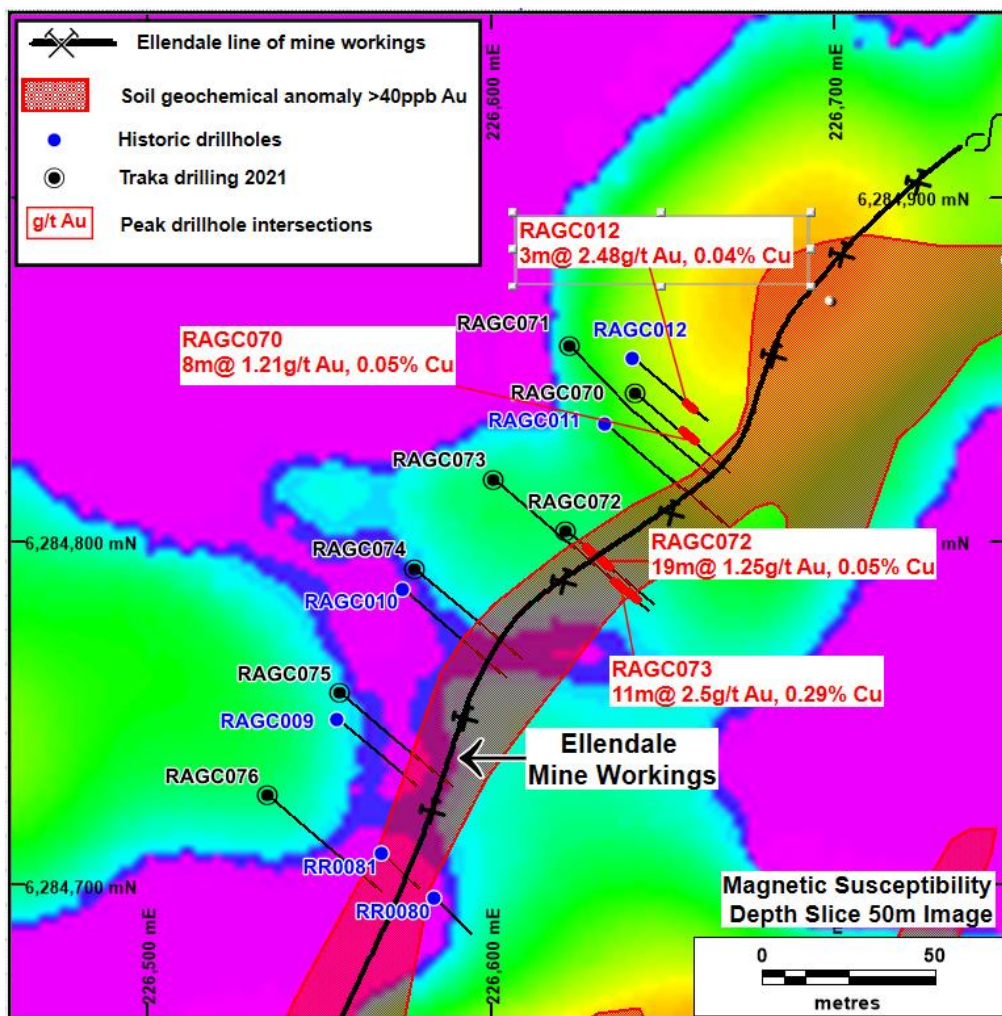
- Indicated and Inferred Resource to 100m depth of **133,186 tonnes @ 3.40 g/t Au** ⁽¹⁾
- Exploration Target* extending a further 100m depth below Mineral Resource of 120,000 to 160,000 tonnes at a grade of 2.5 – 3.5g/t Au
- Diamond hole RAGD038, drilled 200m under the Mineral Resource envelope ⁽¹⁾:
 - **1.6m @ 19.2g/t Au, incl. 0.5m @ 47.9g/t Au**
- Intercept on the edge of a large IP anomaly – follow-up drilling planned

⁽¹⁾ Traka ASX announcement 22 June 2021

* The potential quantity and grade of Exploration Targets at Maori Queen is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource. It is uncertain if further exploration will result in the estimation of a Mineral Resource

Ellendale: Broad Gold-Copper Zones

Assay results of up to 11.8g/t Au

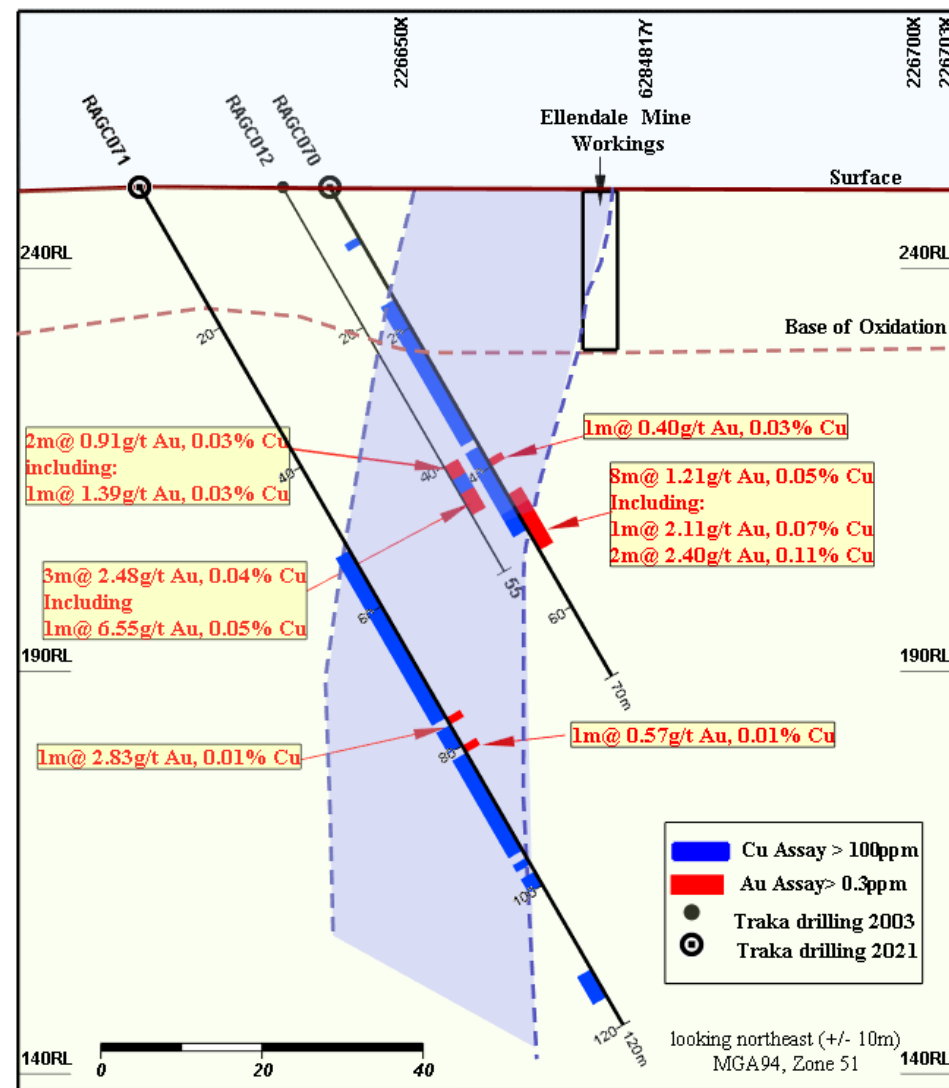
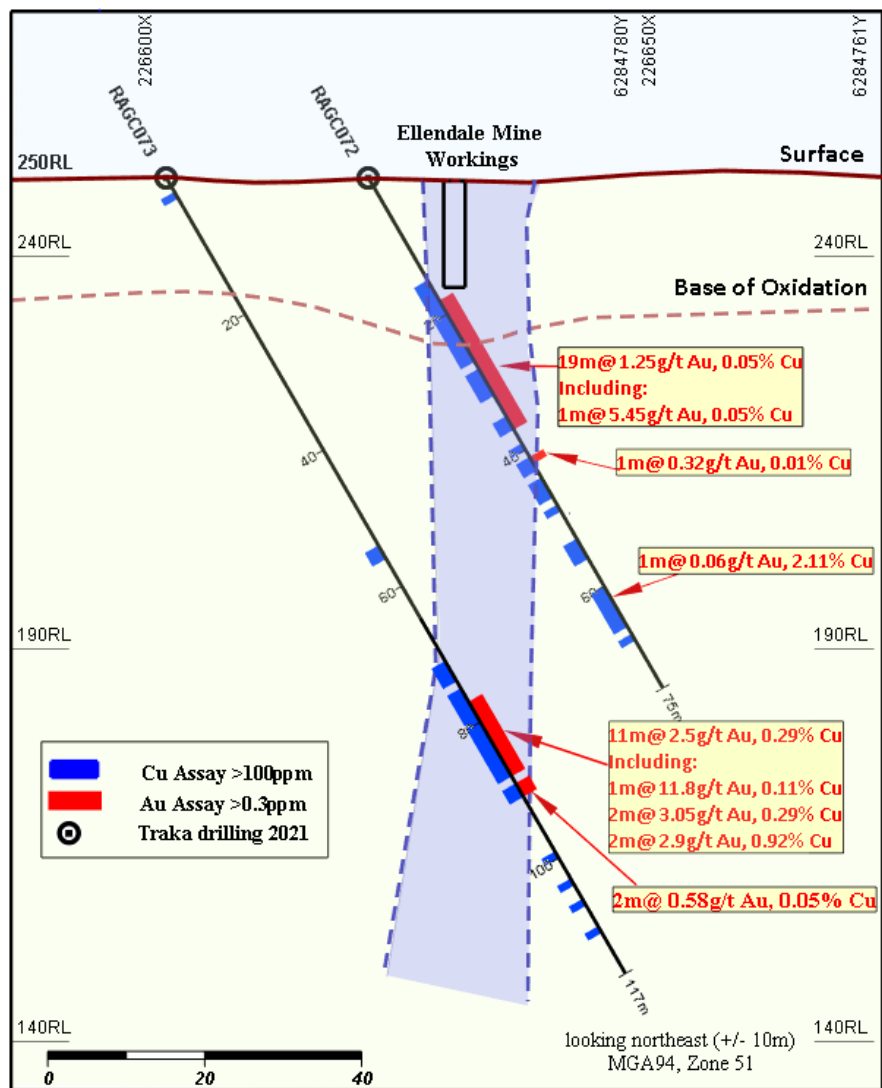


- Drilling along 200m-long portion of north-easterly trending line of old mine workings
- Target coincident with gold-in-soil geochemical and aeromagnetic anomalism
- Outstanding assay results include ⁽²⁾:
 - **19m @ 1.25g/t Au, 0.38g/t Ag and 0.05% Cu** from 18m down-hole, including:
 - **1m @ 5.45g/t Au, 1.59g/t Ag and 0.05% Cu** (RAGC072)
 - **11m @ 2.5g/t Au, 2.94g/t Ag and 0.29% Cu** from 77m down-hole, including:
 - **1m @ 11.8g/t Au, 1.0g/t Ag and 0.11% Cu** and
 - **2m @ 3.05g/t Au, 3.39g/t Ag and 0.29% Cu** (RAGC073)
 - **8m @ 1.21g/t Au, 0.8g/t Ag and 0.05% Cu** from 44m down-hole (RAGC070)

⁽²⁾ Traka ASX announcement 15 December 2021

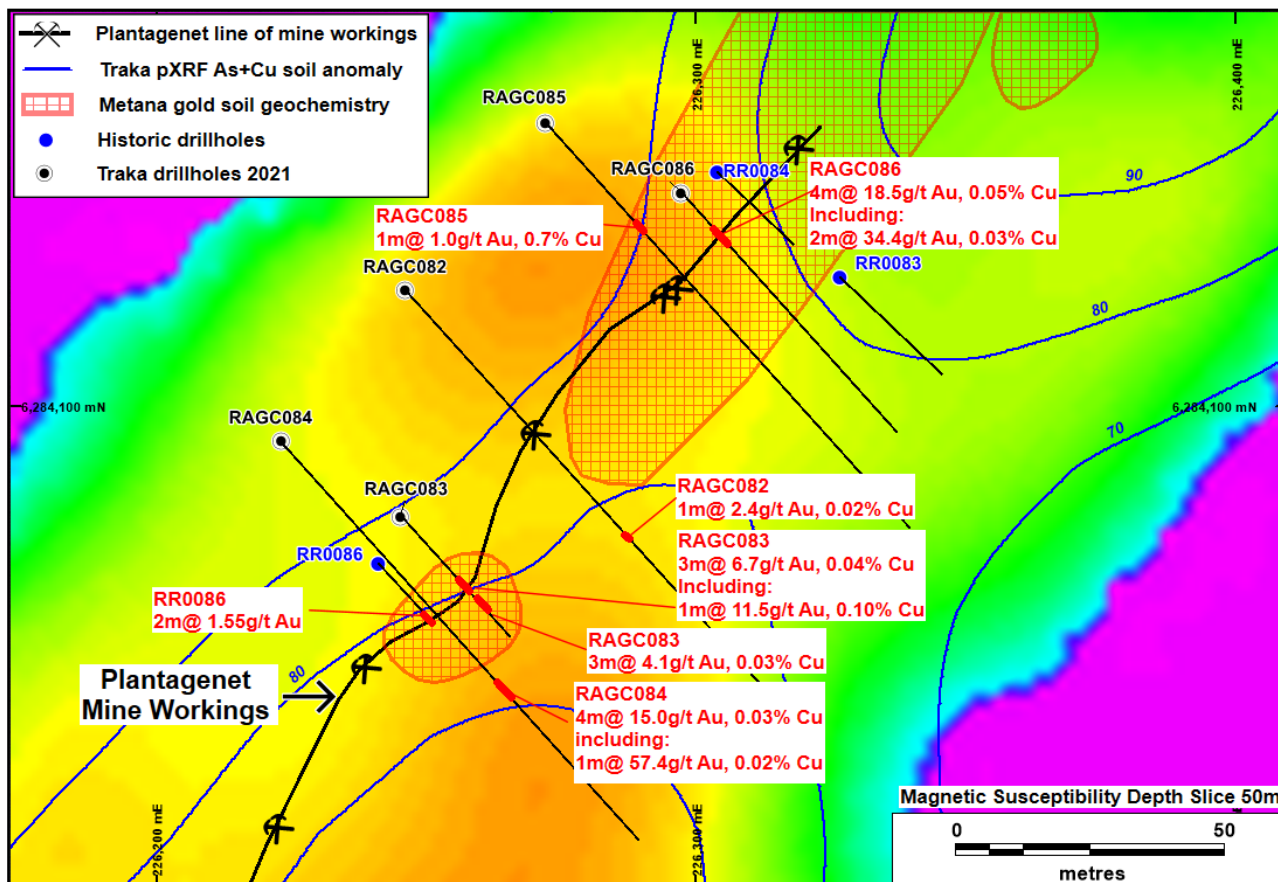
Ellendale: Cross-Sections

Assay results of up to 11.8g/t Au



Plantagenet: Exciting High-Grade Results

Assay results of up to 34.35g/t Au



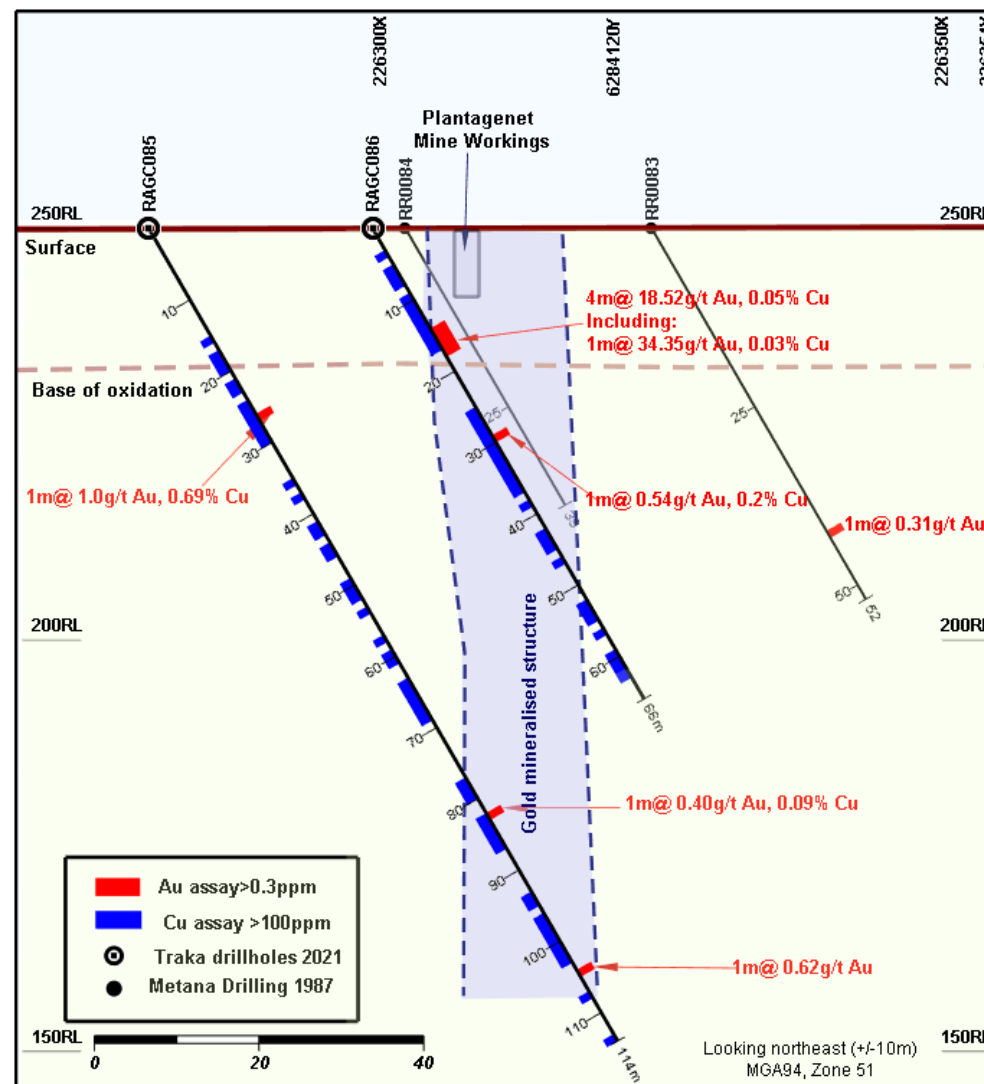
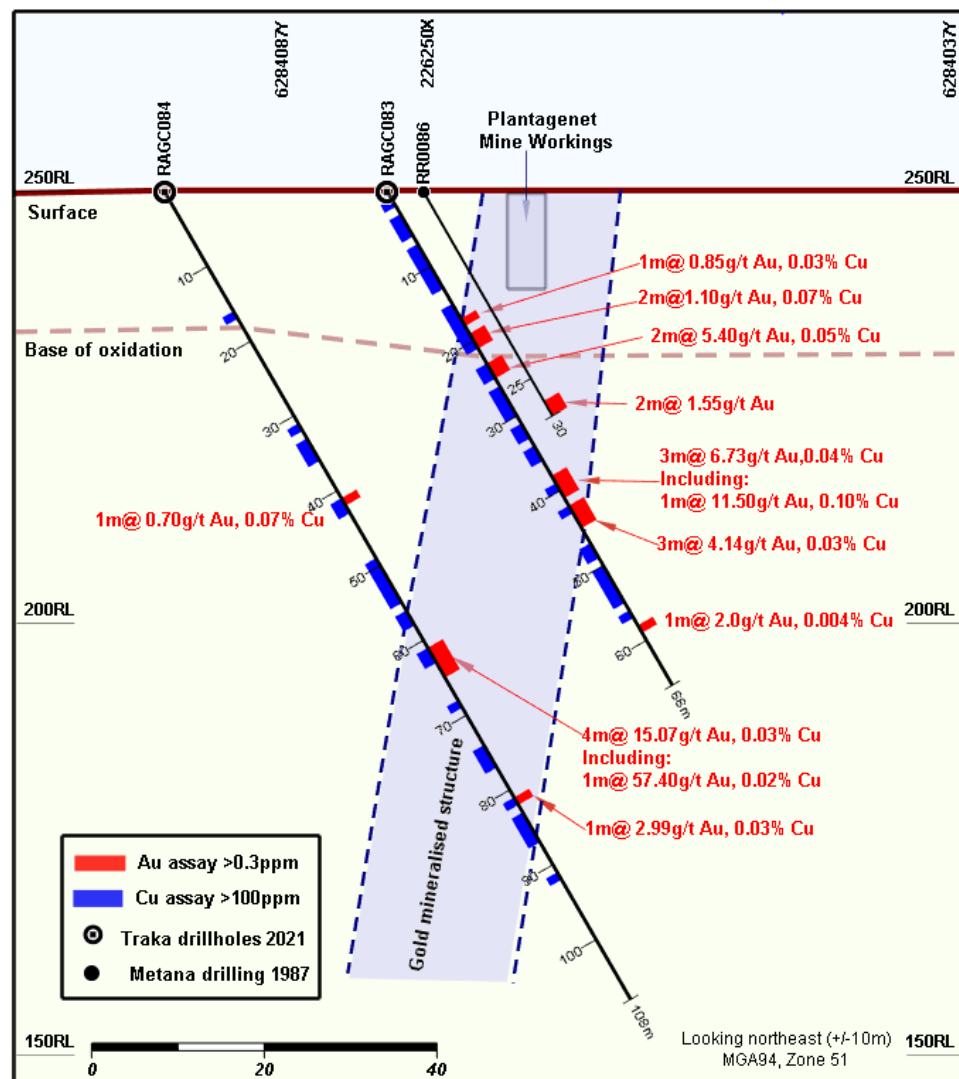
Five RC drill holes with outstanding results including ⁽³⁾:

- **2m @ 5.40g/t Au, 0.86g/t Ag and 0.05% Cu** from 23m down-hole, including:
 - **1m @ 10.50g/t Au, 1.28g/t Ag and 0.07% Cu** (RAGC083)
- **3m @ 6.73g/t Au, 0.51g/t Ag and 0.04 Cu** from 38m down-hole, including:
 - **1m @ 11.5g/t Au, 1.28g/t Ag and 0.10% Cu** (RAGC083)
- **3m @ 4.14g/t Au, 0.26g/t Ag and 0.03% Cu** from 42m down-hole (RAGC083)
- **4m @ 15.07g/t Au, 1.28g/t Ag and 0.10% Cu** from 61m down-hole, including:
 - **1m @ 57.40g/t Au, 0.41g/t Ag and 0.02% Cu** (RAGC084)
- **4m @ 18.52g/t Au, 1.3g/t Ag and 0.05% Cu** from 14m down-hole, including:
 - **2m @ 34.35g/t Au, 1.95g/t Ag and 0.03% Cu** (RAGC086)

⁽³⁾ Traka ASX announcement 10 January 2022

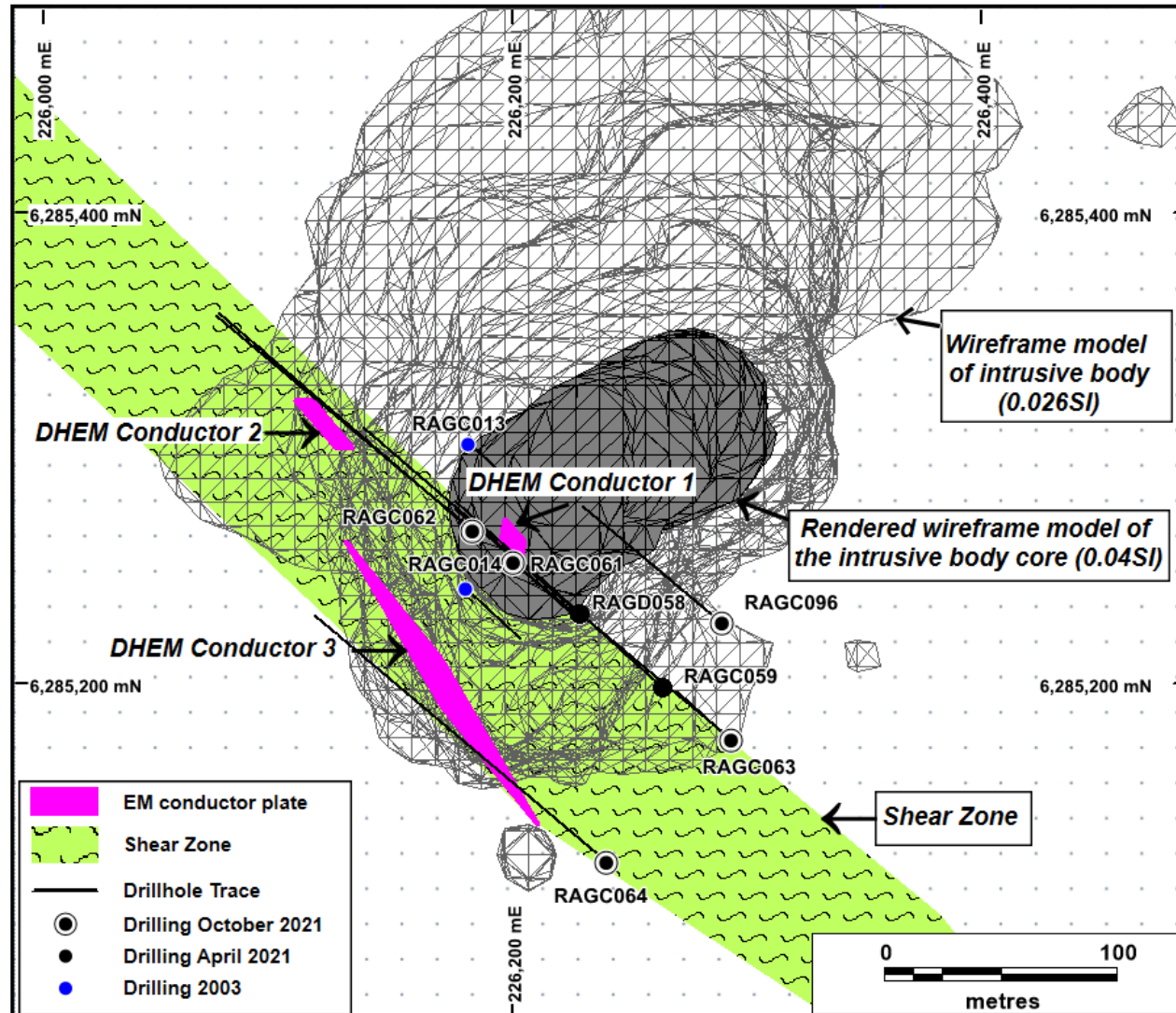
Plantagenet: Exciting High-Grade Results

Assay results of up to 34.35g/t Au



Revelation Target

500m long coincident aeromagnetic and soil geochemical anomaly



Revelation

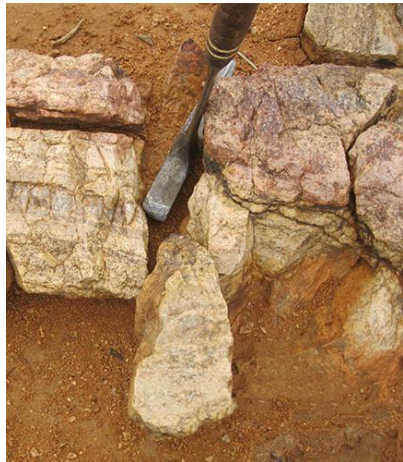
- Coincident aeromagnetic and soil geochemical anomaly
- Skarn host rock on the margins of mafic and porphyry intrusive
- Skarns characteristic of porphyry gold copper deposits
- Open in all directions

Summary: High-Impact Gold-Copper Exploration

Exploring the Mt Cattlin Gold-Copper Project



- ✓ Strong gold-copper endowment with numerous targets identified
- ✓ Round 2 drilling program completed – numerous assays still awaited
- ✓ Exploring in a Tier-1 mineral belt with good logistics
- ✓ High-leverage investment opportunity



Mineral Resource Table – Mt Cattlin Project ⁽¹⁾



Location	Indicated(t)	Inferred(t)	Grade(g/t Au)	Ounces Au
Maori Queen Main Lode	101,214	31,908	6.19	6,353
Sirdar			3.58	12,781
Sirdar		31,972	2.83	3,191
Sub-Total	101,214	63,880		22,940
Indicated and Inferred	165,094		3.94	22,940
Bottom cut-off grade of 1.0 g/t Au Maori Queen and 0.5 g/t Sirdar				

(1) Traka ASX announcement 22 June 2021



Thank you.

Patrick Verbeek,
Managing Director

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