



November 1, 2004

MBX advises an extension of time for holding its 2004 Annual General Meeting

The Board of mBox.com Limited (MBX) today confirms that the MBX Annual General Meeting (AGM) originally scheduled to be held on Tuesday November 30 2004 at 12pm will now be held on Tuesday, December 7 2004 at 12pm.

MBX has been granted an extension of time to hold the AGM by the Australian Securities and Investments Commission on the basis that it is in the interests of all shareholders to consider a range of resolutions associated with the planned acquisition of both Virtualplus Limited and Novacoat at the Annual General Meeting.

Complexities encountered during the Due Diligence period meant that the documentation required for all these resolutions to be considered can only be forwarded, subject to ASIC and ASX approval, to MBX shareholders during the week commencing November 1 2004.

The extension of time for holding the AGM should enable MBX shareholders to receive the Notice of Meeting, Explanatory Memorandum and Independent Expert Reports in the time frame required under the Corporations Act.

If MBX shareholders have any questions on this matter, please contact MBX Company Secretary Andrew Meloncelli on 08 9214 2540.

mBox.com Limited

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