

LINDIAN RESOURCES LIMITED



BUILDING A NEW MID TIER GOLD COPPER COMPANY IN THE PHILIPPINES

November 2012



Board and Management



Board

- ❑ Matthew Wood – Chairman – BSc (Hons – Geology); Graduate certificate in mineral Economics.
- ❑ Steven Leithead – Managing Director - B.App.Sc. (Geology) and a Masters of Mineral and Energy Economics.
- ❑ Scott Funston – Executive Director and Company Secretary - Chartered Accountant
- ❑ Brian McMaster – Non-Executive Director - Chartered Accountant, former partner of Korda Mentha
- ❑ Angus Caithness – Non-Executive Director - Chartered Accountant

Management

- ❑ Vivian Yang – General Manager
- ❑ Nympha Pajarillaga – Technical Manager (Masapelid)
– Former Goldfields Senior Geologist in the Philippines
- ❑ Jose Mabini – Consultant Geologist
– 40 years experience in SE Asia porphyry and epithermal systems

TRACK RECORD OF SUCCESS

Company Structure

<input type="checkbox"/> Ordinary shares:		155,517,160
<input type="checkbox"/> Listed Options:	(\$0.08 - expiry 31 December 2014)	131,871,754
<input type="checkbox"/> Market cap	(undiluted, \$0.092 as at 15 November 2012)	\$14.3 million
<input type="checkbox"/> Cash:	approximately	\$3 million

Major Shareholders

<input type="checkbox"/> Top 20	49.34%
<input type="checkbox"/> Directors and Management	13.33%

Exchange Listings

- ASX:LIN, LINOC
- Frankfurt:A0DPH3

Philippines Projects - Location

- ❑ **Masapelid – Flagship Project**
 - ❑ Gold and Copper-Gold targets.
- ❑ **Salacot (Gold)**
 - ❑ Historic gold mining centre.
 - ❑ +80,000 ounces produced.
- ❑ **Exciban (Gold)**
 - ❑ Historic gold mine.
 - ❑ Mined grades >30g/t gold.
- ❑ **Abra (Gold)**
 - ❑ Recent discovery of gold at surface to 11.47g/t gold.
 - ❑ Projects well located.
- ❑ **Del Gallego**
 - ❑ Former Freeport project – gold and copper-gold
- ❑ **Buena Aurora and Mt Balantingon**
 - ❑ Early stage gold and copper-gold projects respectively.



Masapelid Project – Tenement covers all of Masapelid Island

Layab Prospect

- Low grade copper at Layab Porphyry
- Multiple repeating high grade gold veins from surface at Manuel Vein System and Layong Vein.

Sabang Prospect

- Multiple high grade gold veins cutting through a copper enriched supergene zone of mineralisation from surface.

Drilling Programme

- Phase 1 Diamond Drilling
 - 59 holes for approximately 13,500 metres
- Phase 2 RC Drilling
 - 101 holes for approximately 9,000 metres



Masapelid – Layab Prospect

New discovery of porphyry copper style mineralisation at Layab Porphyry



Drilling has intersected extensive low grade copper±silver±gold mineralisation



Masapelid – Layab Prospect

Previously announced results¹ include:

2.00 metres from 42.00 metres at 39.31g/t gold and 27.05g/t silver

1.00 metre from 182.00 metres at 12.17g/t gold and 76.80g/t silver

2.00 metres from 125.00 metres at 118.35g/t gold, 105.20g/t silver, 0.86% lead and 1.16g/t zinc

Below free gold was from a ½ kilogram quartz rock chip sample crushed and hand panned. Positive for its obvious free gold qualities . Gold not caught up in sulphides.



Masapelid – Layab Prospect

Previously released¹ rock chip and mullock sampling results of the **Layong Vein:**

283.42g/t gold and 455.30g/t silver

46.48g/t gold and 165.60g/t silver

Previously released¹ rock chip and mullock sampling results of the **Uyajan Prospect:**

173.15g/t gold and 56.70g/t silver



NEW VEINS DISCOVERED



Masapelid – Layab Potential

Indicated aggregate strike length: 700 metres

Mineralisation to 200 metres depth with individual vein averaging approximately 2.00 metres in width

Layong and Francisco Veins and newly identified veins yet to be tested



NEW DISCOVERY ZONE

Porphyry style copper-silver±gold mineralisation identified

Porphyry core zones (source) not intersected yet.

Interlayered high grade copper-silver and gold-silver mineralisation through an enriched zones of copper (chalcocite) mineralisation containing high silver grades

Separate zones of high grade gold-silver in the mineralised package. Looks to be multiple repeating high grade gold veins from surface.

Image here shows copper mineralisation from surface with almost no overburden.



Masapelid – Sabang Prospect

Previously released results¹ include:

433.00 metres from 17.00 metres at 0.73g/t gold, 5.84g/t silver and 0.26% copper

385.10 metres from 20.00 metres at 0.79g/t gold, 6.54g/t silver and 0.32% copper

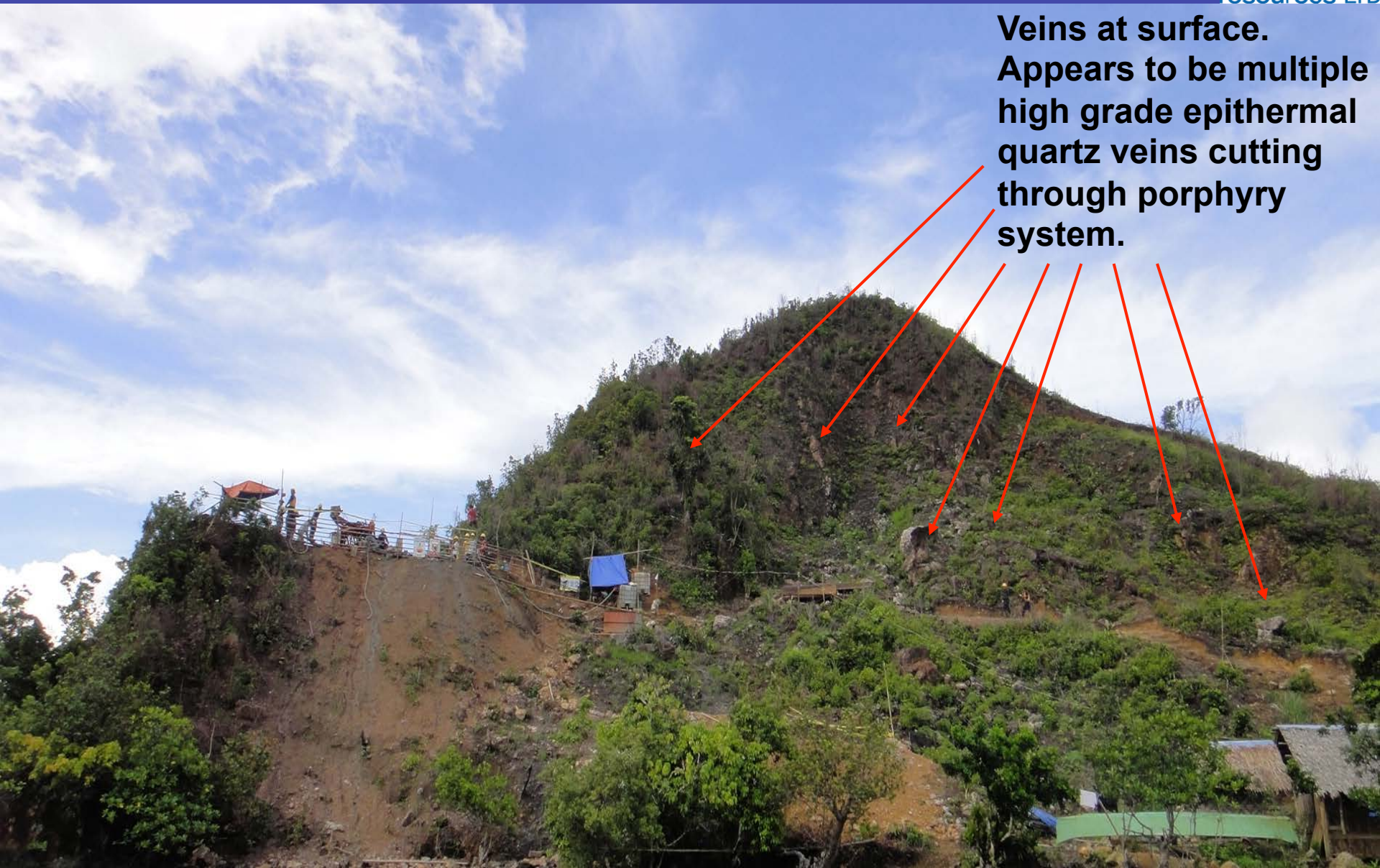
250.30 metres from 14.00 metres at 0.31% copper and 2.12g/t silver



SCALE OF MINERALISED SYSTEM IS VERY LARGE

Masapelid – Sabang Prospect

**Veins at surface.
Appears to be multiple
high grade epithermal
quartz veins cutting
through porphyry
system.**



Masapelid – Sabang Potential

Potential 400 metre wide zone of mineralisation

Strike length potential of 500 metres

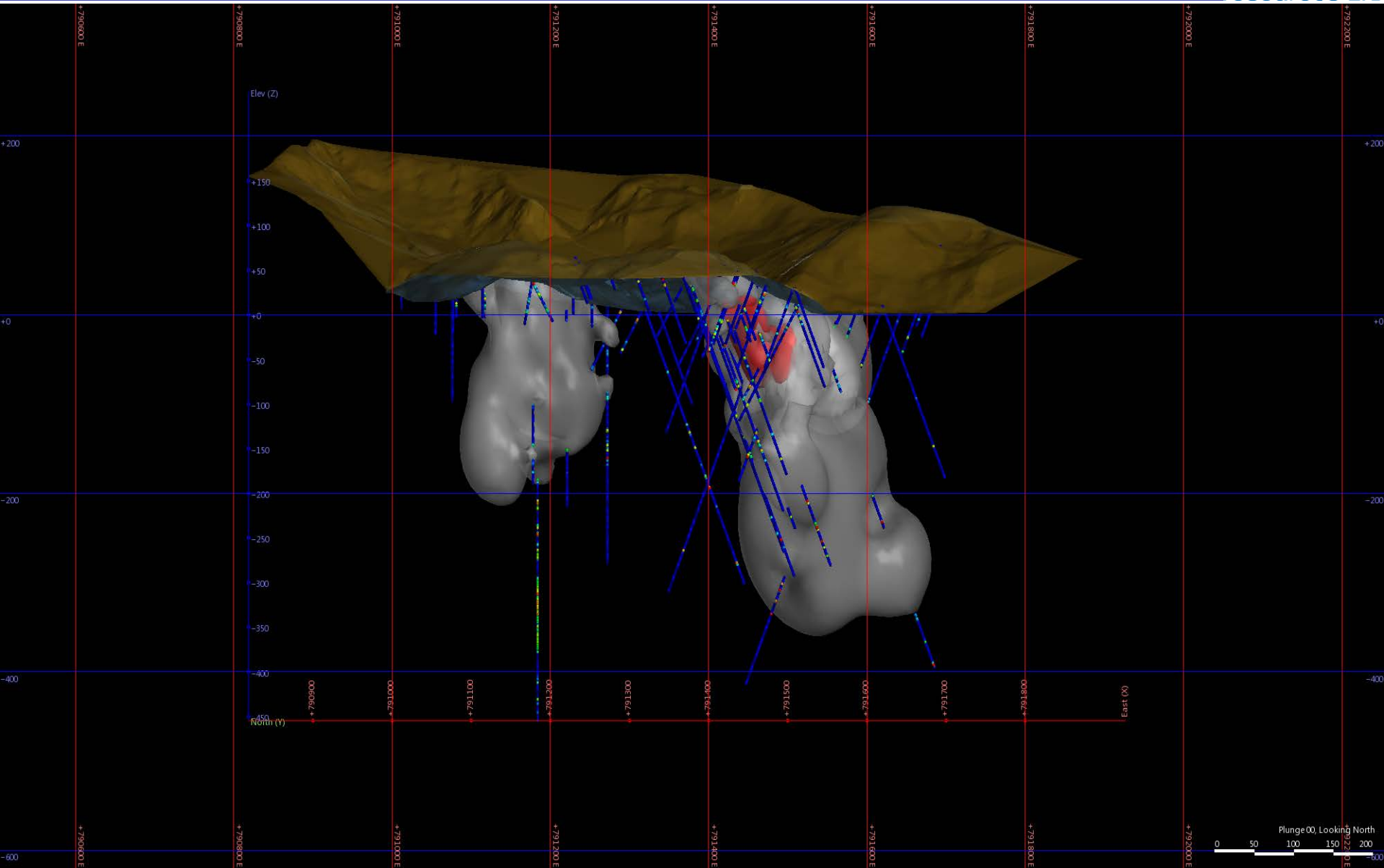
Previously released results¹ indicate Aggregate thickness of enriched copper-silver±gold zone; 5-80 metres thick

Previously released results¹ indicate High grade gold-silver zones; ±20 metres aggregate width

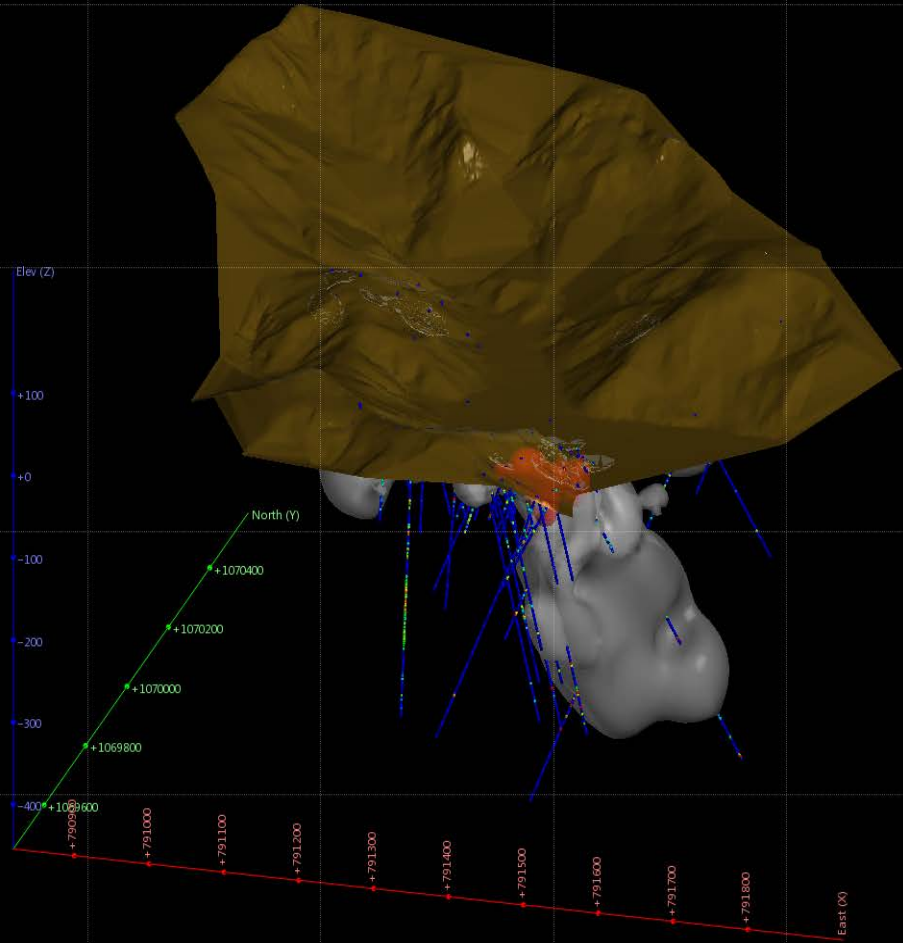
Potential to have a high grade gold vein mineralisation superimposed on the porphyry system.



Masapelid – Sabang Potential



Masapelid – Sabang Potential



Masapelid – Community Relations



Lindian has an active community relations programme in place with a focus on employment, skills training and involvement in community sponsored projects. Lindian is the major employer and purchaser on the Island.



Plan and Timeline

Focus on Sabang New Discovery Zone and Layab Prospect.

Clearer understanding now of the orientation of the deposits

RC drilling progressed with approximately 9,000 metres of drilling completed.

Objective to advance projects to mining studies within 12-18 months

Fully funded to meet requirements of RC drill out at Sabang

Contact



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Disclaimer



Forward-looking statements

This presentation includes certain “forward-looking statements”. All statements, other than statements of historical fact are forward-looking statements that involve various risks and uncertainties. There can be no assurances that such statements will prove accurate, and actual results and future events could differ materially from those anticipated in such statements. Such information contained herein represents managements best judgment as of the date hereof based on information currently available. The company does not assume the obligation to update any forward-looking statement.

Qualified Persons

The technical information in this presentation is derived from Lindian Resources Limited’s ASX releases, each of which has been reviewed by one or more of our Competent Persons (CP’s) as defined in the 2004 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC code). Copies of the releases naming the CP’s are available on the ASX website.

The information in the presentation regarding exploration targets was compiled by Mr Steven Leithead who has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the “Australasian Code for the reporting of Exploration Results, Mineral Resources and Ore Reserves”. Mr Leithead consents to the inclusion in the report of the matters based on this information in the form and context in which is appears.

Exploration Target Statement

Target tonnages and grades contained herein are conceptual in nature and may or may not be realised through completion of further exploration and other studies on the targets described. As such, it is uncertain if further exploration will result in the determination of tonnages and grades that conform to mineral resources or ore reserves under the JORC code.

¹See ASX Announcements ‘Exploration Update’ 21 July 2011, ‘Exploration Update’ 19 January 2012, Further Results from New Porphyry Style Copper Discovery’ 7 February 2012