



# MIDWINTER RESOURCES NL

ACN 126 129 413

24 October 2007

Matthew Foy  
ASX Limited  
Level 8, The Exchange Plaza  
2 The Esplanade  
Perth WA 6000

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Dear Matthew

The Directors of Midwinter Resources NL are pleased to confirm that the Company has completed the acquisitions of all initial interests in tenements as detailed in the Company's Prospectus dated 12 September 2007 and the accompanying Supplementary Prospectus dated 28 February 2007. The Company is pleased to confirm that all shares in relation to the acquisitions have been issued and allotted.

Midwinter Resources NL has completed:

- The agreement between the Company and Peter Stanley Symonds and the issue of 150,000 ordinary shares and payment of \$27,500 (inclusive of GST) for the acquisition of an initial 20% interest in exploration licences P80/1543 and P80/1544 ("the Wilson's Reef Project")
- The agreement between the Company and Maincoast Pty Ltd and the issue of 150,000 ordinary shares and payment of \$27,500 (inclusive of GST) for the acquisition of an initial 20% interest in exploration licences P36/1503 and P36/1504 ("the Old Bronzewing Project")

Please contact me on 08 9388 2816 should you require any additional information prior to the Company's admission.

Yours faithfully

Lisa Wynne  
Company Secretary

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