



MARKET RELEASE

25 October 2007

Midwinter Resources NL

PRE-QUOTATION DISCLOSURE

Midwinter Resources NL ("the Company") was admitted to the Official List of ASX Limited on Thursday, 25 October 2007.

Official Quotation of the following securities will commence at 1:30pm EDST (11:30am WDST) on Tuesday, 30 October 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. A revised pro-forma balance sheet based on funds raised.
4. Number and escrow period of restricted securities.
5. An updated statement of commitments based on funds raised.
6. A corporate governance statement.
7. Full terms and conditions of the partly paid contributing shares.
8. Full terms and conditions of the employee incentive scheme.
9. A statement confirming that the conditions precedent to the option and farmin agreement between the Company and Maincoast Pty Ltd have been completed by the Company.
10. A statement confirming that the conditions precedent to the option and farmin agreement between the Company and Peter Stanley Symonds have been completed by the Company.
11. Appendix 1A.
12. Constitution.

Security Code: MWN

A handwritten signature in black ink, appearing to read 'M. Foy'.

Matthew Foy
Adviser, Issuers