



MARKET RELEASE

25 October 2007

MIDWINTER RESOURCES NL ADMISSION TO OFFICIAL LIST

Midwinter Resources NL was admitted to the Official List of ASX Limited on Thursday, 25 October 2007.

Official Quotation of the following securities will commence at 1:30pm EDST (11:30am WDST) on Tuesday, 30 October 2007.

18,823,002 ordinary fully paid shares.

Security Code: MWN

A handwritten signature in black ink, appearing to read 'M Foy'.

Matthew Foy
Adviser, Issuers (Perth)