



MIDWINTER
RESOURCES NL
ACN 126 129 413

24 October 2007

Matthew Foy
ASX Limited
Level 8, The Exchange Plaza
2 The Esplanade
Perth WA 6000

Facsimile: +61 8 9221 2020

Dear Matthew

RE: Midwinter Resources NL – Summarised Details of Restricted Securities

Securities

Escrow Period

Ordinary Fully Paid Shares:

1,152,000	24 months from date of official quotation of the Company's securities on ASX
2,880,000	12 months from date of issue being 17 July 2007
1,845,000	12 months from date of issue being 31 August 2007
300,000	12 months from date of official quotation of the Company's securities on ASX
6,177,000	

Total Ordinary Fully Paid Shares

Partly Paid Contributing Shares:

200,000	24 months from date of official quotation of the Company's securities on ASX
11,500,000	12 months from date of issue being 17 July 2007

11,700,000 **Total Partly Paid Contributing Shares**

Regards

Lisa Wynne
Company Secretary

Level 1, 22 Oxford Close, West Leederville WA 6007
PO Box 390, West Perth WA 6872
Phone: +61 8 9388 2816 Fax: +61 8 9381 5911
e-mail: admin@midwinterresources.com.au www.midwinterresources.com.au