

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Midwinter Resources NL</b>
<b>ABN</b>	<b>29 126 129 413</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Adrian Christopher Griffin
<b>Date of last notice</b>	11 February 2013

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct and Indirect</b>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Indirect:</b> Mr Adrian Christopher Griffin & Ms Josephine Dawn Norman <The Gopal Super Fund A/C> an entity in which Mr Griffin is a beneficiary.
<b>Date of change</b>	22 February 2013
<b>No. of securities held prior to change</b>	<b>Direct:</b> 701,712 Ordinary Fully Paid Shares 1,500,000 unlisted options exercisable at \$0.25, expiring 29 November 2015  <b>Indirect:</b> 330,470 Ordinary Fully Paid Shares 334,082 Partly Paid Contributing Shares
<b>Class</b>	Ordinary Fully Paid Shares
<b>Number acquired</b>	<b>Direct</b> 16,000 Ordinary Fully Paid Shares

+ See chapter 19 for defined terms.

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<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$1,309.30
<b>No. of securities held after change</b>	<b>Direct:</b> 717,712 Ordinary Fully Paid Shares 1,500,000 unlisted options exercisable at \$0.25, expiring 29 November 2015  <b>Indirect:</b> 330,470 Ordinary Fully Paid Shares 334,082 Partly Paid Contributing Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<b>Direct</b> On market purchases

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

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